



INDIANA UNIVERSITY

UNIVERSITY BUDGET OFFICE

2018-19

**Operating Budget
Instructions and Guidelines**

May, 2018

INDIANA UNIVERSITY
2018-19 Operating Budget

Budget Construction Parameters*

Refer Below for
Additional Information

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Carryforwards

Only that use of prior year carryforwards which is consistent with approved plans will be allowed.

SPECIAL NOTE:

Narrative Description and Supporting Schedules

In your budget submission you must include a narrative description for ALL FUNDS to:

- 1 Address student affordability and debt.
- 2 Increase operating efficiencies in both your administrative and academic enterprises. This information will be reported to the Board of Trustees at the June 2018 budget presentation. The information submitted must include specific operational efficiencies, how they were achieved and the overall impact on unit base budgets. This information should be quantified.
- 3 Mitigate the pressures from our stressed revenue streams.

In addition, your submission should provide information on your 2018-19 uses of fund balance reserves and interest income.

- * **Note that legal services providers must be approved by the Office of the Vice President and General Counsel. Expenditures for legal services may be made only in accordance with guidelines established by that office.**

INDIANA UNIVERSITY
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Proposed Budget Plan

		<u>Recommendations</u>
Operating Appropriation		As appropriated
Fee Replacement		per schedule of debt
Student Fees		see Attachments 2 and 5
Indirect Cost Recovery		as awarded
Other Income		as projected
Salary Funds		see Attachment 9
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Student Assistance		at fee rate increase
Library & Equipment Acquisitions	2018-19	campus discretion
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Other Expenses		campus discretion

INDIANA UNIVERSITY
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APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2016-17 Rate	2017-18 Rate	Amount Change	Percent Change	2018-19 Rate	Amount Change	Percent Change
Bloomington							
Resident Students							
Tuition	\$ 9,086.80	\$ 9,209.66	\$ 122.86	1.4%	\$ 9,341.90	\$ 132.24	1.4%
Student Activity Fee	203.58	206.82	3.24	1.6%	209.14	2.32	1.1%
Technology Fee	374.00	379.24	5.24	1.4%	384.56	5.32	1.4%
Student Health Fee	223.08	232.00	8.92	4.0%	234.32	2.32	1.0%
Transportation Fee	129.20	129.20	-	0.0%	129.20	-	0.0%
Repair & Rehabilitation Fee	370.90	376.10	5.20	1.4%	381.36	5.26	1.4%
Total Resident	\$ 10,387.56	\$ 10,533.02	\$ 145.46	1.40%	\$ 10,680.48	\$ 147.46	1.40%
Nonresident Students							
Tuition	\$ 32,945.00	\$ 33,521.86	\$ 576.86	1.8%	\$ 34,116.56	\$ 594.70	1.8%
Student Activity Fee	203.58	206.82	3.24	1.6%	209.14	2.32	1.1%
Technology Fee	374.00	379.24	5.24	1.4%	384.56	5.32	1.4%
Student Health Fee	223.08	232.00	8.92	4.0%	234.32	2.32	1.0%
Transportation Fee	129.20	129.20	-	0.0%	129.20	-	0.0%
Repair & Rehabilitation Fee	370.90	376.10	5.20	1.4%	381.36	5.26	1.4%
Total Nonresident	\$ 34,245.76	\$ 34,845.22	\$ 599.46	1.75%	\$ 35,455.14	\$ 609.92	1.75%
Program Fees:							
Business	\$ 1,200.00	\$ 1,224.00	\$ 24.00	2.0%	\$ 1,248.48	\$ 24.48	2.0%
Engineering (Intelligent Systems Engineering)	-	1,000.00	NEW	NEW	1,020.00	20.00	2.0%
Informatics and Computing (new students)	600.00	612.00	12.00	2.0%	624.24	12.24	2.0%
Media School (new students)	600.00	612.00	12.00	2.0%	624.24	12.24	2.0%
Music	1,961.52	2,000.76	39.24	2.0%	2,040.78	40.02	2.0%
Nursing	2,664.90	2,718.00	53.10	2.0%	2,773.20	55.20	2.0%
Social Work	-	114.90	NEW	NEW	117.30	2.40	2.0%
University Division (freshmen & sophomores)	54.64	55.73	1.09	2.0%	56.84	1.11	2.0%
University Division (juniors & seniors)	109.26	111.45	2.19	2.0%	113.68	2.23	2.0%

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APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2016-17 Rate	2017-18 Rate	Amount Change	Percent Change	2018-19 Rate	Amount Change	Percent Change
IUPUI							
Resident Students							
Tuition	\$ 8,141.10	\$ 8,255.00	\$ 113.90	1.4%	\$ 8,371.00	\$ 116.00	1.4%
IUPUI General Fee	379.60	385.00	5.40	1.4%	390.50	5.50	1.4%
IUPUI Other General Fees (Tech)	354.20	359.00	4.80	1.4%	364.00	5.00	1.4%
Repair & Rehabilitation Fee	330.48	335.04	4.56	1.4%	339.60	4.56	1.4%
Total Resident	\$ 9,205.38	\$ 9,334.04	\$ 128.66	1.40%	\$ 9,465.10	\$ 131.06	1.40%
Nonresident Students							
Tuition	\$ 28,727.40	\$ 28,727.40	\$ -	0.0%	\$ 28,727.40	\$ -	0.0%
IUPUI General Fee	379.60	385.00	5.40	1.4%	390.50	5.50	1.4%
IUPUI Other General Fees (Tech)	354.20	359.00	4.80	1.4%	364.00	5.00	1.4%
Repair & Rehabilitation Fee	330.48	335.04	4.56	1.4%	339.60	4.56	1.4%
Total Nonresident	\$ 29,791.68	\$ 29,806.44	\$ 14.76	0.05%	\$ 29,821.50	\$ 15.06	0.05%
Program Fees:							
Herron Art & Design	\$ 663.84	\$ 677.04	\$ 13.20	2.0%	\$ 690.48	\$ 13.44	2.0%
Business	1,175.40	1,199.10	23.70	2.0%	1,223.10	24.00	2.0%
Engineering & Technology	1,364.70	1,392.00	27.30	2.0%	1,420.20	28.20	2.0%
Nursing	2,664.90	2,718.00	53.10	2.0%	2,773.20	55.20	2.0%
Science	294.90	294.90	-	0.0%	294.90	-	0.0%
Social Work	112.50	114.90	2.40	2.0%	117.30	2.40	2.0%
IUPU Columbus							
Resident Students							
Tuition	\$ 8,141.10	\$ 8,255.00	\$ 113.90	1.4%	\$ 8,371.00	\$ 116.00	1.4%
IUPUC General Fee	59.32	60.50	1.18	2.0%	61.50	1.00	1.7%
IUPUC Other General Fees (Tech)	354.20	359.00	4.80	1.4%	364.00	5.00	1.4%
Repair & Rehabilitation Fee	330.48	335.04	4.56	1.4%	339.60	4.56	1.4%
Total Resident	\$ 8,885.10	\$ 9,009.54	\$ 124.44	1.40%	\$ 9,136.10	\$ 126.56	1.40%
Nonresident Students							
Tuition	\$ 28,727.40	\$ 28,727.40	\$ -	0.0%	\$ 28,727.40	\$ -	0.0%
IUPUC General Fee	59.32	60.50	1.18	2.0%	61.50	1.00	1.7%
IUPUC Other General Fees (Tech)	354.20	359.00	4.80	1.4%	364.00	5.00	1.4%
Repair & Rehabilitation Fee	330.48	335.04	4.56	1.4%	339.60	4.56	1.4%
Total Nonresident	\$ 29,471.40	\$ 29,481.94	\$ 10.54	0.04%	\$ 29,492.50	\$ 10.56	0.04%
Program Fees:							
Engineering & Technology	\$ 1,364.70	\$ 1,392.00	\$ 27.30	2.0%	\$ 1,420.20	\$ 28.20	2.0%
Nursing	2,664.90	2,718.00	53.10	2.0%	2,773.20	55.20	2.0%
Science	294.90	294.90	-	0.0%	294.90	-	0.0%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2016-17 Rate	2017-18 Rate	Amount Change	Percent Change	2018-19 Rate	Amount Change	Percent Change
East							
Resident Students							
Tuition	\$ 6,477.60	\$ 6,600.92	\$ 123.32	1.9%	\$ 6,726.80	\$ 125.88	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Resident	\$ 7,072.32	\$ 7,206.68	\$ 134.36	1.90%	\$ 7,343.60	\$ 136.92	1.90%
Nonresident Students							
Tuition	\$ 18,087.90	\$ 18,431.84	\$ 343.94	1.9%	\$ 18,782.52	\$ 350.68	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Nonresident	\$ 18,682.62	\$ 19,037.60	\$ 354.98	1.90%	\$ 19,399.32	\$ 361.72	1.90%
Program Fees:							
Nursing	\$ 1,265.04	\$ 2,019.00	\$ 753.96	59.6%	\$ 2,773.20	\$ 754.20	37.4%
Social Work	60.00	114.90	54.90	91.5%	117.30	2.40	2.0%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	50.00	-	0.0%	50.00	-	0.0%
Kokomo							
Resident Students							
Tuition	\$ 6,477.60	\$ 6,600.92	\$ 123.32	1.9%	\$ 6,726.80	\$ 125.88	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Resident	\$ 7,072.32	\$ 7,206.68	\$ 134.36	1.90%	\$ 7,343.60	\$ 136.92	1.90%
Nonresident Students							
Tuition	\$ 18,087.90	\$ 18,431.84	\$ 343.94	1.9%	\$ 18,782.52	\$ 350.68	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Nonresident	\$ 18,682.62	\$ 19,037.60	\$ 354.98	1.90%	\$ 19,399.32	\$ 361.72	1.90%
Program Fees:							
Nursing	\$ 1,265.04	\$ 2,019.00	\$ 753.96	59.6%	\$ 2,773.20	\$ 754.20	37.4%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	50.00	-	0.0%	50.00	-	0.0%
Northwest							
Resident Students							
Tuition	\$ 6,477.60	\$ 6,600.92	\$ 123.32	1.9%	\$ 6,726.80	\$ 125.88	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Resident	\$ 7,072.32	\$ 7,206.68	\$ 134.36	1.90%	\$ 7,343.60	\$ 136.92	1.90%
Nonresident Students							
Tuition	\$ 18,087.90	\$ 18,431.84	\$ 343.94	1.9%	\$ 18,782.52	\$ 350.68	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Nonresident	\$ 18,682.62	\$ 19,037.60	\$ 354.98	1.90%	\$ 19,399.32	\$ 361.72	1.90%
Program Fees:							
Nursing	\$ 1,265.04	\$ 2,019.00	\$ 753.96	59.6%	\$ 2,773.20	\$ 754.20	37.4%
Social Work	-	114.90	NEW	NEW	117.30	2.40	2.0%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	50.00	-	0.0%	50.00	-	0.0%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2016-17 Rate	2017-18 Rate	Amount Change	Percent Change	2018-19 Rate	Amount Change	Percent Change
South Bend							
Resident Students							
Tuition	\$ 6,477.60	\$ 6,600.92	\$ 123.32	1.9%	\$ 6,726.80	\$ 125.88	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Resident	\$ 7,072.32	\$ 7,206.68	\$ 134.36	1.90%	\$ 7,343.60	\$ 136.92	1.90%
Nonresident Students							
Tuition	\$ 18,087.90	\$ 18,431.84	\$ 343.94	1.9%	\$ 18,782.52	\$ 350.68	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Nonresident	\$ 18,682.62	\$ 19,037.60	\$ 354.98	1.90%	\$ 19,399.32	\$ 361.72	1.90%
Program Fees:							
Nursing	\$ 1,265.04	\$ 2,019.00	\$ 753.96	59.6%	\$ 2,773.20	\$ 754.20	37.4%
Social Work	-	114.90	NEW	NEW	117.30	\$ 2.40	2.0%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	50.00	-	0.0%	50.00	-	0.0%
Southeast							
Resident Students							
Tuition	\$ 6,477.60	\$ 6,600.92	\$ 123.32	1.9%	\$ 6,726.80	\$ 125.88	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Resident	\$ 7,072.32	\$ 7,206.68	\$ 134.36	1.90%	\$ 7,343.60	\$ 136.92	1.90%
Nonresident Students							
Tuition	\$ 18,087.90	\$ 18,431.84	\$ 343.94	1.9%	\$ 18,782.52	\$ 350.68	1.9%
Student Activity Fee	127.44	129.60	2.16	1.7%	131.76	2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
Total Nonresident	\$ 18,682.62	\$ 19,037.60	\$ 354.98	1.90%	\$ 19,399.32	\$ 361.72	1.90%
Program Fees:							
Nursing	\$ 1,265.04	\$ 2,019.00	\$ 753.96	59.6%	\$ 2,773.20	\$ 754.20	37.4%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	50.00	-	0.0%	50.00	-	0.0%

INDIANA UNIVERSITY
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APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2016-17 Rate	2017-18 Rate	Amount Change	Percent Change	2018-19 Rate	Amount Change	Percent Change
BLOOMINGTON							
<u>Resident Tuition:</u>							
Graduate and Professional:							
Architecture M.S. (annual rate)	\$ -	\$ 15,000.00	NEW	NEW	\$ 15,000.00	\$ -	0.0%
Business MBA, MBA/a (annual rate)*	25,500.00	26,265.00	765.00	3.0%	27,052.96	787.96	3.0%
Business (credit hour rate)	816.00	840.48	24.48	3.0%	865.69	25.21	3.0%
Business MSA, MSIS**	650.00	669.50	19.50	3.0%	689.59	20.09	3.0%
Cybersecurity Risk Management M.S.	-	700.00	NEW	NEW	700.00	-	0.0%
Education	420.85	425.06	4.21	1.0%	429.31	4.25	1.0%
Education Ph.D.	388.88	400.55	11.67	3.0%	412.57	12.02	3.0%
Public Health	376.77	388.07	11.30	3.0%	399.72	11.65	3.0%
Public Health Ph.D.	376.78	388.08	11.30	3.0%	399.73	11.65	3.0%
Informatics	406.95	428.56	21.61	5.3%	451.33	22.77	5.3%
Informatics Ph.D.	369.96	381.06	11.10	3.0%	392.49	11.43	3.0%
Informatics-Library and Information Science	451.33	451.33	-	0.0%	451.33	-	0.0%
Intelligent Systems Engineering M.S.	-	428.56	NEW	NEW	451.33	22.77	5.3%
Journalism M.A. & Ph.D.	362.30	373.17	10.87	3.0%	384.36	11.19	3.0%
Law (annual rate) - Continuing students	31,250.00	31,250.00	-	0.0%	31,250.00	-	0.0%
Law (annual rate) - 2018 cohort	-	32,750.00	-		32,750.00	-	0.0%
Law (annual rate) - 2019 cohort	-	-	-		34,250.00	-	
Law (credit hour rate)	923.91	1,000.00	76.09	8.2%	1,050.00	50.00	5.0%
Music	602.25	620.32	18.07	3.0%	638.93	18.61	3.0%
Music M.A. and Ph.D.	396.90	408.81	11.91	3.0%	421.07	12.26	3.0%
Optometry (annual rate)	25,177.96	26,177.96	1,000.00	4.0%	27,177.96	1,000.00	3.8%
Optometry (credit hour rate)	611.10	635.36	24.26	4.0%	659.63	24.27	3.8%
Optometry M.S. & Ph.D. (credit hour rate)	362.31	373.18	10.87	3.0%	384.38	11.20	3.0%
Social Work M.S.	-	441.50	NEW	NEW	454.75	13.25	3.0%
Public and Environmental Affairs (SPEA)	486.22	500.81	14.59	3.0%	515.83	15.02	3.0%
SPEA Ph.D.	362.31	373.18	10.87	3.0%	384.38	11.20	3.0%
SPEA Master's in Arts Administration	395.06	406.91	11.85	3.0%	419.12	12.21	3.0%
Other	362.30	373.17	10.87	3.0%	384.36	11.19	3.0%
<u>Nonresident Tuition:</u>							
Graduate and Professional:							
Architecture M.S. (annual rate)	\$ -	\$ 35,000.00	NEW	NEW	\$ 35,000.00	\$ -	0.0%
Business MBA, MBA/a (annual rate)*	44,460.00	47,127.60	2,667.60	6.0%	49,955.26	2,827.66	6.0%
Business (credit hour rate)	1,482.00	1,570.92	88.92	6.0%	1,665.18	94.26	6.0%
Business MSA, MSIS**	1,145.00	1,213.70	68.70	6.0%	1,286.52	72.82	6.0%
Cybersecurity Risk Management M.S.	-	1,300.00	NEW	NEW	1,300.00	-	0.0%
Education	1,295.42	1,360.19	64.77	5.0%	1,428.19	68.00	5.0%
Education Ph.D.	1,295.42	1,360.19	64.77	5.0%	1,428.19	68.00	5.0%
Public Health	1,097.38	1,163.22	65.84	6.0%	1,233.02	69.80	6.0%
Public Health Ph.D.	1,097.37	1,163.21	65.84	6.0%	1,233.00	69.79	6.0%
Informatics	1,292.05	1,360.92	68.87	5.3%	1,433.50	72.58	5.3%
Informatics Ph.D.	1,109.05	1,168.16	59.11	5.3%	1,230.43	62.27	5.3%
Informatics-Library and Information Science	1,433.50	1,433.50	-	0.0%	1,433.50	-	0.0%
Intelligent Systems Engineering M.S.	-	1,360.92	NEW	NEW	1,433.50	72.58	5.3%
Journalism M.A. & Ph.D.	1,171.35	1,206.49	35.14	3.0%	1,242.69	36.20	3.0%
Law (annual rate) - Continuing students	52,000.00	52,000.00	-	0.0%	52,000.00	-	0.0%
Law (annual rate) - 2018 cohort	-	53,000.00	-		53,000.00	-	0.0%
Law (annual rate) - 2019 cohort	-	-	-		54,000.00	-	
Law (credit hour rate)	1,750.00	1,775.00	25.00	1.4%	1,800.00	25.00	1.4%
Music	1,857.67	1,922.69	65.02	3.5%	1,989.98	67.29	3.5%
Music M.A. and Ph.D.	1,296.60	1,374.40	77.80	6.0%	1,456.86	82.46	6.0%
Optometry (annual rate)	37,714.06	38,714.06	1,000.00	2.7%	39,714.06	1,000.00	2.6%
Optometry (credit hour rate)	915.60	939.86	24.26	2.6%	964.11	24.25	2.6%
Optometry M.S. & Ph.D. (credit hour rate)	1,184.21	1,255.26	71.05	6.0%	1,330.58	75.32	6.0%
Social Work M.S.	-	990.99	NEW	NEW	1,020.72	29.73	3.0%
Public and Environmental Affairs (SPEA)	1,139.94	1,196.94	57.00	5.0%	1,268.75	71.81	6.0%
SPEA Ph.D.	1,139.94	1,196.94	57.00	5.0%	1,268.75	71.81	6.0%
SPEA Master's in Arts Administration	1,139.94	1,196.94	57.00	5.0%	1,268.75	71.81	6.0%
Other	1,184.15	1,255.20	71.05	6.0%	1,330.51	75.31	6.0%
<u>Program Fee Rates:</u>							
Graduate and Professional (annual):							
Architecture	\$ -	\$ 1,000.00	NEW	NEW	\$ 1,000.00	\$ -	0.0%
Business	800.00	816.00	16.00	2.0%	832.32	16.32	2.0%
Engineering (Intelligent Systems Engineering)	-	1,000.00	NEW	NEW	1,020.00	20.00	2.0%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	<u>2016-17</u> <u>Rate</u>	<u>2017-18</u> <u>Rate</u>	<u>Amount</u> <u>Change</u>	<u>Percent</u> <u>Change</u>	<u>2018-19</u> <u>Rate</u>	<u>Amount</u> <u>Change</u>	<u>Percent</u> <u>Change</u>
Music	1,961.52	2,000.76	39.24	2.0%	2,040.78	40.02	2.0%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2016-17	2017-18	Amount	Percent	2018-19	Amount	Percent
	Rate	Rate	Change	Change	Rate	Change	Change
Other Mandatory Fee Rates (annual):							
Student Activity Fee	\$ 203.58	\$ 206.82	\$ 3.24	1.6%	\$ 209.14	\$ 2.32	1.1%
Technology Fee	374.00	379.24	5.24	1.4%	384.56	5.32	1.4%
Student Health Fee	223.08	232.00	8.92	4.0%	234.32	2.32	1.0%
Transportation Fee	129.20	129.20	-	0.0%	129.20	-	0.0%
Repair & Rehabilitation Fee	370.90	376.10	5.20	1.4%	381.36	5.26	1.4%

* New students; returning students will be assessed their entering rates; MBA in Accounting students are charged this rate.

** MSA - Master of Science in Accounting, MSIS - Master of Science in Information Systems

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2016-17 Rate	2017-18 Rate	Amount Change	Percent Change	2018-19 Rate	Amount Change	Percent Change
INDIANA UNIVERSITY-PURDUE UNIVERSITY INDIANAPOLIS							
<u>Resident Tuition:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 32,695.08	\$ 33,676.00	\$ 980.92	3.0%	\$ 34,686.28	\$ 1,010.28	3.0%
Dentistry Internat'l Dental Program (annual rate)	-	93,923.00	NEW	NEW	97,250.00	3,327.00	3.5%
Medicine (annual rate)	34,019.31	34,495.58	476.27	1.4%	34,978.52	482.94	1.4%
Medicine Anesthesiologist Asst. M.S. (annual rate)	-	39,758.00	NEW	NEW	39,758.00	-	0.0%
Medicine Biotechnology*	1,020.00	1,020.00	-	0.0%	1,020.00	-	0.0%
Medical Dosimetry Graduate Certificate (program rate)	10,363.24	11,503.20	1,139.96	11.0%	11,997.84	494.64	4.3%
Innovation & Implementation Science Certificate	1,323.50	1,323.50	-	0.0%	1,323.50	-	0.0%
Public Health	490.95	500.00	9.05	1.8%	510.00	10.00	2.0%
Business MBA	772.34	795.50	23.16	3.0%	819.37	23.87	3.0%
Business MSA, MST**	589.91	602.00	12.09	2.0%	614.00	12.00	2.0%
Business Weekend MBA	950.00	978.50	28.50	3.0%	1,007.86	29.36	3.0%
Columbus Business MBA	449.49	460.75	11.26	2.5%	472.25	11.50	2.5%
Education	420.85	425.00	4.15	1.0%	429.25	4.25	1.0%
Engineering	381.12	392.50	11.38	3.0%	404.25	11.75	3.0%
Master of Fine Arts	583.56	583.56	-	0.0%	583.56	-	0.0%
Health and Rehabilitation Sciences#	523.11	533.57	10.46	2.0%	544.25	10.68	2.0%
Health & Rehab Master of Physician Assistant Studies	528.48	533.57	5.09	1.0%	544.25	10.68	2.0%
Journalism M.A. in Sports Journalism	354.06	359.00	4.94	1.4%	364.00	5.00	1.4%
Law J.D.	843.84	861.00	17.16	2.0%	878.25	17.25	2.0%
Law LL.M./S.J.D.	1,414.50	1,431.50	17.00	1.2%	1,448.50	17.00	1.2%
Library and Information Science	451.33	451.33	-	0.0%	451.33	-	0.0%
Nursing	518.57	534.00	15.43	3.0%	550.00	16.00	3.0%
Doctor of Nursing Practice	1,000.00	1,000.00	-	0.0%	1,000.00	-	0.0%
Physical Education and Tourism Management	400.00	400.00	-	0.0%	400.00	-	0.0%
Public and Environmental Affairs	406.18	418.25	12.07	3.0%	430.75	12.50	3.0%
Science	347.22	347.22	-	0.0%	347.22	-	0.0%
Social Work	428.64	441.50	12.86	3.0%	454.75	13.25	3.0%
Other	347.14	352.00	4.86	1.4%	357.00	5.00	1.4%
<u>Nonresident Tuition:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 70,739.70	\$ 73,923.00	\$ 3,183.30	4.5%	\$ 77,250.00	\$ 3,327.00	4.5%
Dentistry Internat'l Dental Program (annual rate)	-	93,923.00	NEW	NEW	97,250.00	3,327.00	3.5%
Medicine (annual rate)	56,973.51	58,568.77	1,595.26	2.8%	60,208.70	1,639.93	2.8%
Medicine Anesthesiologist Asst. M.S. (annual rate)	-	50,000.00	NEW	NEW	50,000.00	-	0.0%
Medicine Biotechnology*	1,836.00	1,836.00	-	0.0%	1,836.00	-	0.0%
Medical Dosimetry Graduate Certificate (program rate)	10,363.24	11,503.20	1,139.96	11.0%	11,997.84	494.64	4.3%
Innovation & Implementation Science Certificate	1,323.50	1,323.50	-	0.0%	1,323.50	-	0.0%
Public Health	1,191.09	1,225.00	33.91	2.8%	1,250.00	25.00	2.0%
Business MBA	1,456.56	1,456.56	-	0.0%	1,456.56	-	0.0%
Business MSA, MST**	1,090.00	1,090.00	-	0.0%	1,090.00	-	0.0%
Business Weekend MBA	1,045.00	1,076.50	31.50	3.0%	1,109.00	32.50	3.0%
Columbus Business MBA	1,079.91	1,107.00	27.09	2.5%	1,134.25	27.25	2.5%
Education	1,295.42	1,308.50	13.08	1.0%	1,321.50	13.00	1.0%
Engineering	1,090.01	1,155.00	64.99	6.0%	1,224.00	69.00	6.0%
Master of Fine Arts	949.80	949.80	-	0.0%	949.80	-	0.0%
Health and Rehabilitation Sciences#	966.60	966.60	-	0.0%	966.60	-	0.0%
Health & Rehab Master of Physician Assistant Studies	761.94	769.50	7.56	1.0%	785.00	15.50	2.0%
Journalism M.A. in Sports Journalism	1,106.18	1,117.24	11.06	1.0%	1,128.41	11.17	1.0%
Law J.D.	1,472.10	1,488.50	16.40	1.1%	1,505.00	16.50	1.1%
Law LL.M./S.J.D.	1,414.50	1,431.50	17.00	1.2%	1,449.00	17.50	1.2%
Library and Information Science	1,433.50	1,433.50	-	0.0%	1,433.50	-	0.0%
Nursing	1,449.15	1,478.00	28.85	2.0%	1,507.50	29.50	2.0%
Doctor of Nursing Practice	1,000.00	1,000.00	-	0.0%	1,000.00	-	0.0%
Physical Education and Tourism Management	600.00	600.00	-	0.0%	600.00	-	0.0%
Public and Environmental Affairs	1,013.80	1,074.25	60.45	6.0%	1,138.50	64.25	6.0%
Science	957.66	957.66	-	0.0%	957.66	-	0.0%
Social Work	962.13	991.00	28.87	3.0%	1,021.25	30.25	3.1%
Other	957.70	967.00	9.30	1.0%	977.00	10.00	1.0%
<u>Other Mandatory Fee Rates (annual):</u>							
IUPUI General Fee	\$ 379.60	\$ 385.00	\$ 5.40	1.4%	\$ 390.50	\$ 5.50	1.4%
IUPUI Other General Fees (Tech)	354.20	359.00	4.80	1.4%	364.00	5.00	1.4%
IUPUC Graduate General Fee	59.32	60.50	1.18	2.0%	61.50	1.00	1.7%
IUPUC Graduate Other General Fees (Tech)	354.20	359.00	4.80	1.4%	364.00	5.00	1.4%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	<u>2016-17</u> <u>Rate</u>	<u>2017-18</u> <u>Rate</u>	<u>Amount</u> <u>Change</u>	<u>Percent</u> <u>Change</u>	<u>2018-19</u> <u>Rate</u>	<u>Amount</u> <u>Change</u>	<u>Percent</u> <u>Change</u>
Repair & Rehabilitation Fee	330.48	335.04	4.56	1.4%	339.60	4.56	1.4%

* Medicine Biotechnology Master's or Certificate
** MSA - Master of Science in Accounting, MST - Master of Science in Taxation
Includes the Doctor of Physical Therapy and the Occupational Therapy Master's

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

		<u>2016-17</u>	<u>2017-18</u>	<u>Amount</u>	<u>Percent</u>	<u>2018-19</u>	<u>Amount</u>	<u>Percent</u>
		<u>Rate</u>	<u>Rate</u>	<u>Change</u>	<u>Change</u>	<u>Rate</u>	<u>Change</u>	<u>Change</u>
EAST								
	<u>Resident Tuition:</u>							
	Graduate	\$ 276.98	\$ 285.29	\$ 8.31	3.0%	\$ 293.85	\$ 8.56	3.0%
	Graduate Business	329.79	339.68	9.89	3.0%	349.87	10.19	3.0%
	Graduate Nursing	362.58	373.46	10.88	3.0%	384.66	11.20	3.0%
	Graduate Social Work	391.68	403.43	11.75	3.0%	415.53	12.10	3.0%
	<u>Nonresident Tuition:</u>							
	Graduate	\$ 652.54	\$ 672.12	\$ 19.58	3.0%	\$ 692.28	\$ 20.16	3.0%
	Graduate Business	739.85	762.05	22.20	3.0%	784.91	22.86	3.0%
	Graduate Nursing	1,056.92	1,088.63	31.71	3.0%	1,121.29	32.66	3.0%
	Graduate Social Work	942.42	970.69	28.27	3.0%	999.81	29.12	3.0%
	<u>Other Mandatory Fee Rates (annual):</u>							
	Student Activity Fee	\$ 127.44	\$ 129.60	\$ 2.16	1.7%	\$ 131.76	\$ 2.16	1.7%
	Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
	Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
KOKOMO								
	<u>Resident Tuition:</u>							
	Graduate	\$ 276.98	\$ 285.29	\$ 8.31	3.0%	\$ 293.85	\$ 8.56	3.0%
	Graduate Business	329.79	339.68	9.89	3.0%	349.87	10.19	3.0%
	Graduate Nursing	362.58	373.46	10.88	3.0%	384.66	11.20	3.0%
	Graduate Executive Public Management*	329.79	339.68	9.89	3.0%	349.87	10.19	3.0%
	<u>Nonresident Tuition:</u>							
	Graduate	\$ 652.54	\$ 672.12	\$ 19.58	3.0%	\$ 692.28	\$ 20.16	3.0%
	Graduate Business	739.85	762.05	22.20	3.0%	784.91	22.86	3.0%
	Graduate Nursing	1,044.33	1,075.66	31.33	3.0%	1,107.93	32.27	3.0%
	Graduate Executive Public Management*	739.85	762.05	22.20	3.0%	784.91	22.86	3.0%
	<u>Other Mandatory Fee Rates (annual):</u>							
	Student Activity Fee	\$ 127.44	\$ 129.60	\$ 2.16	1.7%	\$ 131.76	\$ 2.16	1.7%
	Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
	Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%

* Follows Graduate Business rate

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2016-17 Rate	2017-18 Rate	Amount Change	Percent Change	2018-19 Rate	Amount Change	Percent Change
NORTHWEST							
<u>Resident Tuition:</u>							
Graduate	\$ 276.98	\$ 285.29	\$ 8.31	3.0%	\$ 293.85	\$ 8.56	3.0%
Graduate Business	329.79	339.68	9.89	3.0%	349.87	10.19	3.0%
Graduate Business Weekend MBA*	35,000.00	36,050.00	1,050.00	3.0%	37,131.50	1,081.50	3.0%
Graduate Nursing	362.58	373.46	10.88	3.0%	384.66	11.20	3.0%
Graduate Social Work	395.98	407.86	11.88	3.0%	420.10	12.24	3.0%
<u>Nonresident Tuition:</u>							
Graduate	\$ 652.54	\$ 672.12	\$ 19.58	3.0%	\$ 692.28	\$ 20.16	3.0%
Graduate Business	739.85	762.05	22.20	3.0%	784.91	22.86	3.0%
Graduate Business Weekend MBA*	53,000.00	54,590.00	1,590.00	3.0%	56,227.70	1,637.70	3.0%
Graduate Nursing	1,056.92	1,088.63	31.71	3.0%	1,121.29	32.66	3.0%
Graduate Social Work	942.42	970.69	28.27	3.0%	999.81	29.12	3.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 127.44	\$ 129.60	\$ 2.16	1.7%	\$ 131.76	\$ 2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%
* Rate for the duration of the program (18 months)							
SOUTH BEND							
<u>Resident Tuition:</u>							
Graduate	\$ 276.98	\$ 285.29	\$ 8.31	3.0%	\$ 293.85	\$ 8.56	3.0%
Graduate Business	329.79	339.68	9.89	3.0%	349.87	10.19	3.0%
Graduate Nursing	362.58	373.46	10.88	3.0%	384.66	11.20	3.0%
Graduate Social Work	332.04	342.00	9.96	3.0%	352.26	10.26	3.0%
<u>Nonresident Tuition:</u>							
Graduate	\$ 652.54	\$ 672.12	\$ 19.58	3.0%	\$ 692.28	\$ 20.16	3.0%
Graduate Business	739.85	762.05	22.20	3.0%	784.91	22.86	3.0%
Graduate Nursing	1,056.92	1,088.63	31.71	3.0%	1,121.29	32.66	3.0%
Graduate Social Work	856.85	882.56	25.71	3.0%	909.04	26.48	3.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 127.44	\$ 129.60	\$ 2.16	1.7%	\$ 131.76	\$ 2.16	1.7%
Technology Fee	343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee	123.84	126.24	2.40	1.9%	128.64	2.40	1.9%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

		<u>2016-17</u>	<u>2017-18</u>	<u>Amount</u>	<u>Percent</u>	<u>2018-19</u>	<u>Amount</u>	<u>Percent</u>
		<u>Rate</u>	<u>Rate</u>	<u>Change</u>	<u>Change</u>	<u>Rate</u>	<u>Change</u>	<u>Change</u>
SOUTHEAST								
<u>Resident Tuition:</u>								
Graduate		\$ 276.98	\$ 285.29	\$ 8.31	3.0%	\$ 293.85	\$ 8.56	3.0%
Graduate Business		402.33	414.40	12.07	3.0%	426.83	12.43	3.0%
Graduate Nursing		362.58	373.46	10.88	3.0%	384.66	11.20	3.0%
<u>Nonresident Tuition:</u>								
Graduate		\$ 652.54	\$ 672.12	\$ 19.58	3.0%	\$ 692.28	\$ 20.16	3.0%
Graduate Business		828.51	853.37	24.86	3.0%	878.97	25.60	3.0%
Graduate Nursing		1,056.92	1,088.63	31.71	3.0%	1,121.29	32.66	3.0%
<u>Other Mandatory Fee Rates (annual):</u>								
Student Activity Fee		\$ 127.44	\$ 129.60	\$ 2.16	1.7%	\$ 131.76	\$ 2.16	1.7%
Technology Fee		343.44	349.92	6.48	1.9%	356.40	6.48	1.9%
Repair & Rehabilitation Fee		123.84	126.24	2.40	1.9%	128.64	2.40	1.9%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Program Fee Rates

	2016-17	2017-18	Pct Chg	2018-19	Pct Chg
Bloomington					
Undergraduate -- Academic Year, per semester					
Business Program Fee					
< 6 credit hours	\$ 240.00	\$ 244.80	2.0%	\$ 249.70	2.0%
6 to 12 credit hours	475.00	484.50	2.0%	494.19	2.0%
>= 12 credit hours	600.00	612.00	2.0%	624.24	2.0%
Undergraduate Engineering (Intelligent Systems Engineering) Program Fee					
Academic Year, per semester	\$ -	\$ 500.00	NEW	\$ 510.00	2.0%
Undergraduate Informatics and Computing Program Fee (new students)					
Academic Year, per semester	\$ 300.00	\$ 306.00	2.0%	\$ 312.12	2.0%
Media School Program Fee (new students)					
Academic Year, per semester	\$ 300.00	\$ 306.00	2.0%	\$ 312.12	2.0%
Music Program Fee					
Academic Year, per semester	\$ 980.76	\$ 1,000.38	2.0%	\$ 1,020.39	2.0%
Nursing Program Fee					
per credit hour	\$ 88.83	\$ 90.60	2.0%	\$ 92.44	2.0%
for 15 credit hours	1,332.45	1,359.00	2.0%	1,386.60	2.0%
Social Work Program Fee					
per credit hour	\$ -	\$ 3.83	NEW	\$ 3.91	2.0%
15 credit-hour cap per semester	-	57.45	NEW	58.65	2.0%
Undergraduate -- Academic Year					
University Division Program Fee (> 3 credit hours)					
Freshmen & Sophomores, annual	\$ 54.64	\$ 55.73	2.0%	\$ 56.84	2.0%
Juniors & Seniors, annual	109.26	111.45	2.0%	113.68	2.0%
Graduate -- Academic Year, per semester					
Architecture Program Fee					
Academic Year, per semester	\$ -	\$ 500.00	NEW	\$ 500.00	0.0%
Business Program Fee					
< 4 credit hours	\$ 160.00	\$ 163.20	2.0%	\$ 166.46	2.0%
4 to 8 credit hours	320.00	326.40	2.0%	332.93	2.0%
>= 8 credit hours	400.00	408.00	2.0%	416.16	2.0%
Engineering (Intelligent Systems Engineering) Program Fee					
Academic Year, per semester	\$ -	\$ 500.00	NEW	\$ 510.00	2.0%
Music Program Fee					
Academic Year, per semester	\$ 980.76	\$ 1,000.38	2.0%	\$ 1,020.39	2.0%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Program Fee Rates

	<u>2016-17</u>	<u>2017-18</u>	<u>Pct Chg</u>	<u>2018-19</u>	<u>Pct Chg</u>
IUPUI					
Undergraduate -- Academic Year, per semester					
Herron Art & Design Program Fee					
per credit hour	\$ 27.66	\$ 28.21	2.0%	\$ 28.77	2.0%
12 credit-hour cap per semester	331.92	338.52	2.0%	345.24	2.0%
Business Program Fee					
per credit hour	\$ 39.18	\$ 39.97	2.0%	\$ 40.77	2.0%
15 credit-hour cap per semester	587.70	599.55	2.0%	611.55	2.0%
Engineering & Technology Program Fee					
per credit hour	\$ 45.49	\$ 46.40	2.0%	\$ 47.34	2.0%
15 credit-hour cap per semester	682.35	696.00	2.0%	710.10	2.0%
Nursing Program Fee					
per credit hour	\$ 88.83	\$ 90.60	2.0%	\$ 92.44	2.0%
for 15 credit hours	1,332.45	1,359.00	2.0%	1,386.60	2.0%
Science Program Fee					
per credit hour	\$ 9.83	\$ 9.83	0.0%	\$ 9.83	0.0%
15 credit-hour cap per semester	147.45	147.45	0.0%	147.45	0.0%
Social Work Program Fee					
per credit hour	\$ 3.75	\$ 3.83	2.0%	\$ 3.91	2.0%
15 credit-hour cap per semester	56.25	57.45	2.0%	58.65	2.0%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Program Fee Rates

	<u>2016-17</u>	<u>2017-18</u>	<u>Pct Chg</u>	<u>2018-19</u>	<u>Pct Chg</u>
East					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 52.71	\$ 67.30	27.7%	\$ 92.44	37.4%
for 15 credit hours	632.52	1,009.50	59.6%	1,386.60	37.4%
Social Work Program Fee					
per credit hour	\$ 2.00	\$ 3.83	91.5%	\$ 3.91	2.0%
15 credit-hour cap per semester	30.00	57.45	91.5%	58.65	2.0%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.00	0.0%	\$ 25.00	0.0%
Kokomo					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 52.71	\$ 67.30	27.7%	\$ 92.44	37.4%
for 15 credit hours	632.52	1,009.50	59.6%	1,386.60	37.4%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.00	0.0%	\$ 25.00	0.0%
Northwest					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 52.71	\$ 67.30	27.7%	\$ 92.44	37.4%
for 15 credit hours	632.52	1,009.50	59.6%	1,386.60	37.4%
Social Work Program Fee					
per credit hour	\$ -	\$ 3.83	NEW	\$ 3.91	2.0%
15 credit-hour cap per semester	-	57.45	NEW	58.65	2.0%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.00	0.0%	\$ 25.00	0.0%
South Bend					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 52.71	\$ 67.30	27.7%	\$ 92.44	37.4%
for 15 credit hours	632.52	1,009.50	59.6%	1,386.60	37.4%
Social Work Program Fee					
per credit hour	\$ -	\$ 3.83	NEW	\$ 3.91	2.0%
15 credit-hour cap per semester	-	57.45	NEW	58.65	2.0%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.00	0.0%	\$ 25.00	0.0%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Program Fee Rates

	<u>2016-17</u>	<u>2017-18</u>	<u>Pct</u> <u>Chg</u>	<u>2018-19</u>	<u>Pct</u> <u>Chg</u>
Southeast					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 52.71	\$ 67.30	27.7%	\$ 92.44	37.4%
for 15 credit hours	632.52	1,009.50	59.6%	1,386.60	37.4%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.00	0.0%	\$ 25.00	0.0%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Student Activity Fees

	<u>2016-17</u>	<u>2017-18</u>	<u>Pct</u> <u>Chg</u>	<u>2018-19</u>	<u>Pct</u> <u>Chg</u>
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 50.90	\$ 51.71	1.6%	\$ 52.29	1.1%
> 3 credit hours	101.79	103.41	1.6%	104.57	1.1%
East - Academic Year, per semester					
All Students (per credit hour)	\$ 5.31	\$ 5.40	1.7%	\$ 5.49	1.7%
12 credit-hour cap per semester	63.72	64.80	1.7%	65.88	1.7%
Kokomo - Academic Year, per semester					
All Students (per credit hour)	\$ 5.31	\$ 5.40	1.7%	\$ 5.49	1.7%
12 credit-hour cap per semester	63.72	64.80	1.7%	65.88	1.7%
Northwest - Academic Year, per semester					
All Students (per credit hour)	\$ 5.31	\$ 5.40	1.7%	\$ 5.49	1.7%
12 credit-hour cap per semester	63.72	64.80	1.7%	65.88	1.7%
South Bend - Academic Year, per semester					
All Students (per credit hour)	N/A	\$ 5.40		\$ 5.49	1.7%
12 credit-hour cap per semester	63.72	64.80	1.7%	65.88	1.7%
Southeast - Academic Year, per semester					
All Students (per credit hour)	\$ 5.31	\$ 5.40	1.7%	\$ 5.49	1.7%
12 credit-hour cap per semester	63.72	64.80	1.7%	65.88	1.7%

INDIANA UNIVERSITY
2018-19 OPERATING BUDGET

APPROVED Other Mandatory Fees

	2016-17	2017-18	Pct Chg	2018-19	Pct Chg
General Fee (Combined Other Mandatory Fees)					
IUPUI - Academic Year, per semester					
All Students General Fee					
< = 6 credit hours	\$ 110.58	\$ 112.15	1.4%	\$ 113.75	1.4%
> 6 credit hours	189.80	192.50	1.4%	195.25	1.4%
All Students Other General Fees (Tech)					
< = 6 credit hours	\$ 103.18	\$ 104.58	1.4%	\$ 106.03	1.4%
> 6 credit hours	177.10	179.50	1.4%	182.00	1.4%
IUPU Columbus - Academic Year, per semester					
Undergraduate General Fee					
<= 6 credit hours	\$ 17.29	\$ 17.64	2.0%	\$ 17.93	1.6%
> 6 credit hours	29.66	30.25	2.0%	30.75	1.7%
Undergraduate Other General Fees (Tech)					
<= 6 credit hours	\$ 103.25	\$ 104.64	1.4%	\$ 106.10	1.4%
> 6 credit hours	177.10	179.50	1.4%	182.00	1.4%
Graduate General Fee					
<= 6 credit hours	\$ 17.29	\$ 17.64	2.0%	\$ 17.93	1.6%
> 6 credit hours	29.66	30.25	2.0%	30.75	1.7%
Graduate Other General Fees (Tech)					
<= 6 credit hours	\$ 103.25	\$ 104.64	1.4%	\$ 106.10	1.4%
> 6 credit hours	177.10	179.50	1.4%	182.00	1.4%

Student Health Fee

Bloomington - Academic Year, per semester

All Students					
< = 3 credit hours *	N/A	N/A		N/A	
> 3 credit hours	111.54	116.00	4.0%	117.16	1.0%
* Students enrolled < = 3 hours will be charged on a full-cost, fee-for-service basis					

Transportation Fee

Bloomington - Academic Year, per semester

All Students					
< = 3 credit hours	\$ 16.15	\$ 16.15	0.0%	\$ 16.15	0.0%
> 3 through 6 credit hours	32.30	32.30	0.0%	32.30	0.0%
> 6 credit hours	64.60	64.60	0.0%	64.60	0.0%

INDIANA UNIVERSITY
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APPROVED Technology Fees

	2016-17	2017-18	Pct Chg	2018-19	Pct Chg
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 47.26	\$ 47.92	1.4%	\$ 48.59	1.4%
> 3 through 6 credit hours	94.50	95.82	1.4%	97.17	1.4%
> 6 credit hours	187.00	189.62	1.4%	192.28	1.4%
East - Academic Year, per semester					
All Students					
< = 3 credit hours	N/A	\$ 58.35		\$ 59.43	1.9%
> 3 through 6 credit hours	N/A	116.66		118.82	1.9%
> 6 credit hours	171.72	174.96	1.9%	178.20	1.9%
Kokomo - Academic Year, per semester					
All Students					
< = 3 credit hours	N/A	\$ 58.35		\$ 59.43	1.9%
> 3 through 6 credit hours	N/A	116.66		118.82	1.9%
> 6 credit hours	171.72	174.96	1.9%	178.20	1.9%
Northwest - Academic Year, per semester					
All Students					
< = 3 credit hours	N/A	\$ 58.35		\$ 59.43	1.9%
> 3 through 6 credit hours	N/A	116.66		118.82	1.9%
> 6 credit hours	171.72	174.96	1.9%	178.20	1.9%
South Bend - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 57.27	\$ 58.35	1.9%	\$ 59.43	1.9%
> 3 through 6 credit hours	114.50	116.66	1.9%	118.82	1.9%
> 6 credit hours	171.72	174.96	1.9%	178.20	1.9%
Southeast - Academic Year, per semester					
All Students					
< = 3 credit hours	N/A	\$ 58.35		\$ 59.43	1.9%
> 3 through 6 credit hours	N/A	116.66		118.82	1.9%
> 6 credit hours	171.72	174.96	1.9%	178.20	1.9%

INDIANA UNIVERSITY
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APPROVED Repair & Rehabilitation Fee

	2016-17	2017-18	Pct Chg	2018-19	Pct Chg
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 46.36	\$ 47.01	1.4%	\$ 47.67	1.4%
> 3 through 6 credit hours	92.73	94.03	1.4%	95.34	1.4%
> 6 credit hours	185.45	188.05	1.4%	190.68	1.4%
IUPUI, IUPUC					
All Students (assessed per credit hour) other than those in Medicine & Dentistry					
Academic Year, per semester					
per credit hour	\$ 13.77	\$ 13.96	1.4%	\$ 14.15	1.4%
12 credit-hour cap per semester	165.24	167.52	1.4%	169.80	1.4%
Medicine & Dentistry					
flat rate	\$ 165.24	\$ 167.52	1.4%	\$ 169.80	1.4%
East - Academic Year, per semester					
All Students (per credit hour)	\$ 5.16	\$ 5.26	1.9%	\$ 5.36	1.9%
12 credit-hour cap per semester	61.92	63.12	1.9%	64.32	1.9%
Kokomo - Academic Year, per semester					
All Students (per credit hour)	\$ 5.16	\$ 5.26	1.9%	\$ 5.36	1.9%
12 credit-hour cap per semester	61.92	63.12	1.9%	64.32	1.9%
Northwest - Academic Year, per semester					
All Students (per credit hour)	\$ 5.16	\$ 5.26	1.9%	\$ 5.36	1.9%
12 credit-hour cap per semester	61.92	63.12	1.9%	64.32	1.9%
South Bend - Academic Year, per semester					
All Students (per credit hour)	\$ 5.16	\$ 5.26	1.9%	\$ 5.36	1.9%
12 credit-hour cap per semester	61.92	63.12	1.9%	64.32	1.9%
Southeast - Academic Year, per semester					
All Students (per credit hour)	\$ 5.16	\$ 5.26	1.9%	\$ 5.36	1.9%
12 credit-hour cap per semester	61.92	63.12	1.9%	64.32	1.9%

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Projected General Fund Resources Summary

	<u>Appropriation*</u>	<u>Instructional Fee Income</u>	<u>Other Income</u>	<u>Total</u>
Bloomington	\$ 224,668,263	\$ 830,595,089	\$ 78,996,810	\$ 1,134,260,162
IUPUI	241,699,060	363,366,280	92,356,221	697,421,561
East	12,253,063	20,783,327	3,370,159	36,406,549
Kokomo	15,696,949	17,590,320	2,351,274	35,638,543
Northwest	22,793,232	25,714,957	3,143,307	51,651,496
South Bend	28,069,290	35,244,647	4,761,866	68,075,803
Southeast	<u>23,479,228</u>	<u>30,078,513</u>	<u>3,551,152</u>	<u>57,108,893</u>
Totals	\$ 568,659,085	\$ 1,323,373,133	\$ 188,530,789	\$ 2,080,563,007

- * The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection, as follows:

University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"

Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

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State Appropriations

	2016-17	2017-18	Change	2018-19	Change
<i>Bloomington</i>					
Operating*	\$ 195,914,559	\$ 198,427,517	\$ 2,512,958	\$ 200,892,690	\$ 2,465,173
Fee Replacement	19,269,168	20,255,389	986,221	23,775,573	3,520,184
Total	<u>\$ 215,183,727</u>	<u>\$ 218,682,906</u>	<u>\$ 3,499,179</u>	<u>\$ 224,668,263</u>	<u>\$ 5,985,357</u>
<i>IUPUI</i>					
Operating*	\$ 218,871,993	\$ 222,232,386	\$ 3,360,393	\$ 225,126,477	\$ 2,894,091
Fee Replacement	18,748,451	19,093,209	344,758	16,572,583	(2,520,626)
Total	<u>\$ 237,620,444</u>	<u>\$ 241,325,595</u>	<u>\$ 3,705,151</u>	<u>\$ 241,699,060</u>	<u>\$ 373,465</u>
<i>IU FW Health Sciences</i>					
Operating*	\$ -	\$ -	\$ -	\$ 4,850,000	\$ 4,850,000
Fee Replacement	-	-	-	-	-
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 4,850,000</u>	<u>\$ 4,850,000</u>
<i>East</i>					
Operating*	\$ 10,294,119	\$ 11,336,768	\$ 1,042,649	\$ 11,697,093	\$ 360,325
Fee Replacement	1,225,929	1,028,645	(197,284)	555,970	\$ (472,675)
Total	<u>\$ 11,520,048</u>	<u>\$ 12,365,413</u>	<u>\$ 845,365</u>	<u>\$ 12,253,063</u>	<u>\$ (112,350)</u>
<i>Kokomo</i>					
Operating*	\$ 12,652,971	\$ 13,644,149	\$ 991,178	\$ 14,013,516	\$ 369,367
Fee Replacement	1,547,373	1,181,466	(365,907)	1,683,433	501,967
Total	<u>\$ 14,200,344</u>	<u>\$ 14,825,615</u>	<u>\$ 625,271</u>	<u>\$ 15,696,949</u>	<u>\$ 871,334</u>
<i>Northwest</i>					
Operating*	\$ 17,519,911	\$ 17,481,650	\$ (38,261)	\$ 17,635,464	\$ 153,814
Fee Replacement	3,158,132	5,824,692	2,666,560	5,157,768	(666,924)
Total	<u>\$ 20,678,043</u>	<u>\$ 23,306,342</u>	<u>\$ 2,628,299</u>	<u>\$ 22,793,232</u>	<u>\$ (513,110)</u>
<i>South Bend</i>					
Operating*	\$ 23,001,758	\$ 23,613,102	\$ 611,344	\$ 23,982,670	\$ 369,568
Fee Replacement	3,812,267	3,226,763	(585,504)	4,086,620	859,857
Total	<u>\$ 26,814,025</u>	<u>\$ 26,839,865</u>	<u>\$ 25,840</u>	<u>\$ 28,069,290</u>	<u>\$ 1,229,425</u>
<i>Southeast</i>					
Operating*	\$ 19,450,392	\$ 19,863,677	\$ 413,285	\$ 20,149,938	\$ 286,261
Fee Replacement	2,459,669	2,770,653	310,984	3,329,290	558,637
Total	<u>\$ 21,910,061</u>	<u>\$ 22,634,330</u>	<u>\$ 724,269</u>	<u>\$ 23,479,228</u>	<u>\$ 844,898</u>
<i>Total IU</i>					
Operating*	\$ 497,705,703	\$ 506,599,249	\$ 8,893,546	\$ 518,347,848	\$ 11,748,599
Fee Replacement	50,220,989	53,380,817	3,159,828	55,161,237	1,780,420
Total	<u>\$ 547,926,692</u>	<u>\$ 559,980,066</u>	<u>\$ 12,053,374</u>	<u>\$ 573,509,085</u>	<u>\$ 13,529,019</u>

* The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection as follows:

- University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"
- Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

Fee replacement amounts as budgeted. Appropriated amounts may differ due to timing of bond issues.

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State Appropriation Funding Assumptions

	2016-17		2017-18		2018-19
	<u>Appropriation</u>	<u>Change</u>	<u>Appropriation</u>	<u>Change</u>	<u>Appropriation</u>
Bloomington	\$ 215,183,727	\$ 3,499,179	\$ 218,682,906	\$ 5,985,357	\$ 224,668,263
IUPUI	237,620,444	3,705,151	241,325,595	373,465	241,699,060
IU FW Health Sciences	-	-	-	4,850,000	4,850,000
East	11,520,048	845,365	12,365,413	(112,350)	12,253,063
Kokomo	14,200,344	625,271	14,825,615	871,334	15,696,949
Northwest	20,678,043	2,628,299	23,306,342	(513,110)	22,793,232
South Bend	26,814,025	25,840	26,839,865	1,229,425	28,069,290
Southeast	21,910,061	724,269	22,634,330	844,898	23,479,228
Total	\$ 547,926,692	\$ 12,053,374	\$ 559,980,066	\$ 13,529,019	\$ 573,509,085

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Special State Appropriations

	2016-17	2017-18		2018-19	
	Appropriation	Appropriation	Change	Appropriation	Change
Indiana Geological Survey	\$ 2,783,782	\$ 2,783,782	\$ -	\$ 2,783,782	\$ -
Indiana Institute on Disability and Community	2,105,824	2,105,824	-	2,105,824	-
I-Light Network	1,508,628	1,508,628	-	1,508,628	-
Abilene Network Operations Center	721,861	721,861	-	721,861	-
GigaPoP Operations	672,562	672,562	-	672,562	-
IU Spinal Cord/Head Injury Research	553,429	553,429	-	553,429	-
Indiana Advisory Commission on Intergov't	150,000	-	(150,000)	-	-
IU McKinney School of Law - AG Law	-	300,000	300,000	-	(300,000)
Clinical and Translational Science Institute	2,500,000	2,500,000	-	2,500,000	-
Total Special State Appropriation	\$ 10,996,086	\$ 11,146,086	\$ 150,000	\$ 10,846,086	\$ (300,000)
IU Dual Credit	\$ 2,202,650	\$ 2,620,300	\$ 417,650	\$ 2,620,300	\$ -

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Gross Tuition Revenue

Note: Detailed report is distributed separately.

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Incidental Income (Revenue)

Note: Detailed report is distributed separately.

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Debt Service in the General Fund

		2017-18	2018-19	Change
Bloomington				
Indiana Code 21-34-6 (Acts of 1965)				
	Eligible for Fee Replacement	\$ 20,255,389	\$ 17,609,361	\$ (2,646,028)
	New Fee Replcmt SFB Series Y Crsct III	\$ -	\$ 6,166,212	\$ 6,166,212
	Ineligible for Fee Replacement	\$ 5,390,921	\$ 828,764	\$ (4,562,157)
	Total: Acts of 1965 Bonds	\$ 25,646,310	\$ 24,604,337	\$ (1,041,973)
	Fee Replacement Appropriation (for reference only)	\$ 20,255,389	\$ 23,775,573	\$ 3,520,184
IUPUI				
Indiana Code 21-34-6 (Acts of 1965)				
	Eligible for Fee Replacement	\$ 19,093,209	\$ 16,572,583	\$ (2,520,626)
	Ineligible for Fee Replacement	\$ 3,194,350	\$ 3,196,575	\$ 2,225
	Total: Acts of 1965 Bonds	\$ 22,287,559	\$ 19,769,158	\$ (2,518,401)
	Fee Replacement Appropriation (for reference only)	\$ 19,093,207	\$ 16,572,583	\$ (2,520,624)
Regional Campuses				
Indiana Code 21-34-6 (Acts of 1965)				
East				
	Eligible for Fee Replacement	\$ 1,028,645	\$ 555,970	\$ (472,675)
Kokomo				
	Eligible for Fee Replacement	\$ 1,181,466	\$ 1,683,433	\$ 501,967
	Ineligible for Fee Replacement	\$ -	\$ -	\$ -
05-638-10		\$ 1,181,466	\$ 1,683,433	\$ 501,967
Northwest				
	Eligible for Fee Replacement	\$ 5,824,692	\$ 5,157,768	\$ (666,924)
	Ineligible for Fee Replacement	\$ -	\$ -	\$ -
		\$ 5,824,692	\$ 5,157,768	\$ (666,924)
South Bend				
	Eligible for Fee Replacement	\$ 3,226,763	\$ 4,086,620	\$ 859,857
	Ineligible for Fee Replacement	\$ 560,200	\$ 557,625	\$ (2,575)
07-548-80		\$ 3,786,963	\$ 4,644,245	\$ 857,282
Southeast				
	Eligible for Fee Replacement	\$ 2,770,653	\$ 3,329,290	\$ 558,637
	Ineligible for Fee Replacement	\$ 218,225	\$ -	\$ (218,225.00)
08-508-80		\$ 2,988,878	\$ 3,329,290	\$ 340,412
	Fee Replacement Appropriation (reference only)	\$ 14,032,219	\$ 14,813,080	\$ 780,861
	Total Fee Replacement Appropriation	\$ 53,380,815	\$ 55,161,237	\$ 1,780,422
	Total: Indiana Code 21-34-6 (Acts of 1965) Bonds	\$ 62,744,513	\$ 59,744,201	\$ (3,000,312)

Note: Eligible for Fee Replacement debt service budget with object code 5198
Ineligible for Fee Replacement debt service budget with object code 5197

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Other Debt Service in the General Fund

			2017-18	2018-19	
Bloomington Certificate of Participation 2009A & B					*
ALF-II Project	10-218-87		\$ 271,241	\$ 269,079	*
ALF-II Project	28-474-30		\$ 180,828	\$ 179,386	*
Cinema-Theatre Project	92-202-00		\$ 705,162	\$ 706,465	*
HPER Courtyard Project	10-450-00		\$ 364,275	\$ 367,319	
Bloomington Certificate of Participation 2013A					
Global & International Studies	23-115-70		\$ 1,667,250	\$ 1,667,850	
IUPUI Walther Hall Consolidated Revenue Bond 2008A & 2015A	12-800-67	R3	\$ 1,843,200	\$ 1,731,450	
School of Medicine Biotechnology and Research					
Training Center, Certificate of Participation 2012A	12-800-67	BRTC	\$ 752,550	\$ 759,325	
SELB Ph.I Consolidated Revenue Bonds 2012A	23-700-29		\$ 1,144,500	\$ 1,147,000	

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Salary and Wage Policy for Fiscal Year 2018-19—All Fund Groups

The salary and wage policy for fiscal year 2018-19 provides guidelines for salary and wage setting that supports the objective of optimizing the university's ability to continue to attract and retain outstanding faculty and staff talent.

The salary and wage policy is predicated on an overall budget framework WITHOUT structural deficits.

- Each campus and RC average base salary increase pool is approved **up to 3%** for continuing faculty and staff:
 - The 3% increase pool includes a mandatory increase of 1%, with the exception of
 - Union employees
 - Employees with annual base rates below \$31,200
 - The additional increase of up to 2% is permitted assuming the organization has available resources.
 - Exceptions to the 1% mandatory increase require approval by the Executive Vice President and President.
 - University Administration RC's will be centrally funded for the mandatory 1% increase. Up to an additional 2% will be allowed, per policy, based on the RC's own funding ability.
- Increases above 8% require Campus and Associate Vice President for Human Resources Review.

A list of **includable** reason codes is provided below. An employee receiving a 0% increase must be coded with one of the following codes. The use of these codes will **NOT** exclude an increase from the salary average increase calculation:

- a. INS – Insufficient Funds.
- b. MID – Employee received off-cycle increase during 17-18 budget year resulting in no 7/1 increase or a reduced increase %.
- c. NEW – Academic, Professional staff and non-union support or service new hire resulting in no 7/1 increase or a reduced increase %.
- d. PER – Less than satisfactory performance, which should be documented by a performance improvement plan or other corrective action in FY18 or within the previous 12 months, resulting in no or reduced increase for FY18.
- e. TER – Employee will terminate or retire in FY19 and should not receive an increase.

The policy provides for an exception for individuals **excluded** from the average for the following reasons **ONLY** (please code for exclusion every funding line with the reason code and calculated amount of the exclusion):

Excludable Reason Codes Applicable to Faculty:

- a. EQU – Affirmative Action approved increases submitted prior to March 2018.
- b. FLT – Employees earning less than \$31,200 annualized, receiving a flat increase.
- c. INT – Employee salary increases mandated by the Department of Labor.
- d. MAR – Market adjustments for faculty that have fallen behind in base salary as compared to similar appointments on campus. The request will be submitted to the Campus Budget Office and Campus Academic Affairs Office for approval.
- e. MYR – Written agreement completed prior to April 9, 2018 that include a salary increase requirement for the FY2018-19. Please provide a copy of the individual's agreement.
- f. NTN – Newly tenured faculty.
- g. PRO – Faculty receiving promotion in rank or newly named as Distinguished Professors.

NOTE: Faculty with the exclusion code of NTN or PRO should receive the standard increase associated with the exclusion as well as the salary policy increase established for the campus. The total amount will be entered into the request field and the exclusion amount entered into the reason code amount field.

Excludable Reason Codes Applicable to Staff:

- a. EQU – Affirmative Action approved increases submitted prior to March 2018.
- b. FLT – Employees earning less than \$31,200 annualized, receiving a flat increase.
- c. FYS – Fiscal year supplement is required for Non-Exempt staff above the maximum salary range. This reason code may also be used for exempt employees above the maximum of the salary range or other non-union employees who are receiving compensation well above their position requirements for the salary range.
- d. HLR – Staff position duties have substantially changed **within level** and the position now has a sustained increase in responsibility documented in a position description approved by Compensation during FY 2018. In addition:
 - 1. In order to use this code, the increase cannot have already been processed via a Mid-year Pay Adjustment
 - 2. The staff position is eligible for a salary/wage increase up to an additional 8% (combining the HLR percentage with the campus/RC salary policy will result in a higher percentage)
 - 3. Requested increases should not exceed the associated salary range maximum or create internal equity or compression issues
 - 4. Submit the increase request and supporting documentation to Compensation via hrcomp@iu.edu by April 9, 2018.
- e. INT – Employee salary increases mandated by the Department of Labor.
- f. MAR – Market adjustments for employees that have fallen behind in base salary as compared to similar positions on campus and/or in the market. External market data must be provided or approved by Compensation. Submit the request and supporting documentation to Compensation via hrcomp@iu.edu by April 9, 2018.
- g. MYR – Written agreements completed prior to April 9, 2018 that include a salary increase requirement for FY18-19. Please provide a copy of the individual's agreement to the campus budget office via budu@iu.edu
- h. RCL – Staff either (a) reclassified to a higher rank, or (b) promoted to a different position of higher rank effective 7/1/2018.

For Employees with Base Rates Less Than \$31,200

Employees earning less than \$31,200 on a full time calculation*, **after a 2% salary increase**, will receive an additional base increase **up to** \$600 for monthly or \$603.20 for hourly. This increase is limited to the amount needed to reach \$15/hr or \$31,200/annually.

A full-time equivalent rate will be calculated for part-time appointed employees and their salaries will be pro rata. Under separate cover, a file of budget CSF Tracker records will be sent to each campus to assist in budgeting and determining the costs, by account. For employees not covered by union agreements, salaries for those paid less than \$31,200 (\$15/hr) should be set according to this policy, and the reason code "FLT" assigned to the increase.

The PER excludable code should be used for employees with less than satisfactory performance. This should be documented by a performance improvement plan or other corrective action in FY18 or within the previous 12 months.

*Dually employed faculty or staff can be excluded from this policy using the excludable code MYR.

Support and Service Staff Represented by Unions

For support and service staff covered by a union (i.e. AFSCME Service, AFSCME Police, IATSE and CWA), the salary increase pool available for distribution shall be calculated based on the following:

- The salary increase pools for employees represented by unions will provide for an overall average of 2%.
- Employees earning less than \$31,200 on an annualized full-time equivalent rate after the salary policy increase, will receive an additional base increase up to \$603.20 annually, with this increase limited to the amount needed to reach \$15/hr or \$31,200/annually. A full-time equivalent rate will be calculated for part-time appointed employees and their salaries will be pro rata. Under separate cover from the University Budget Office, a file of budget CSF Tracker records will be sent to assist in determining the cost, by account for budgeting in the salary reserve line.

Salary statistics by RC are calculated independently within three employee classifications: Faculty, Professional Staff and Support/Service Staff.

The lack of a percentage maximum does not guarantee campus or university approval of proposed salary or wage increases. Units must be able to justify large increases, no increase, or salary and wage decreases for individual employees. All increases should be covered by existing unit budgets. Resulting salaries and wages should be commensurate with those of similar job ranking across the university. Provide justifications for increases in excess of 8% with your budget submission.

As always, please do not share salary and wage recommendations with employees prior to Trustee approval of the FY18-19 budget.

Employees Earning Less Than \$31,200 Annualized

Scenario	FY18 Adjusted Base	\$ 26,000	\$ 29,800	\$ 30,000	\$ 31,200	\$ 32,000
Employees with base salary < 31,200	Guideline increase at 2%	\$ 26,520	\$ 30,396	\$ 30,600	\$ 31,824	\$ 32,640
	+ Up to \$603.20	\$ 27,123	\$ 30,999	\$ 31,200	\$ 31,824	\$ 32,640
	= FY19 Base Budget Salary	\$ 27,123	\$ 30,999	\$ 31,200	\$ 31,824	\$ 32,640

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Reason Code Documentation

When coding an employee's request line with a reason code, every funding line must contain the same reason code and the amount associated with the reason for that funding line, excluding any merit increase amount.

Note on Use of Total Intended Fields in KFS Budget Construction Application

The "total intended" field in Budget Construction should be used when an employee is split-funded among multiple accounts. The field is used as a tool to identify the total salary request for the individual and the total FTE effort the individual will work. **The "total intended" fields should be completed on each account that has a funding piece.** This field should only be used when an employee is split-funded.

Salaries set by the President

When setting salaries in Budget Construction, for the administrators with salaries set by the President, the percentage increase in compensation should follow the salary policy for the campus.

UNN Reason Code

During Budget Construction the union salaries are excluded from salary setting calculations. However, after union salaries have loaded and BC is complete, the UNN reason codes will not remove a salary change from the calculation of average percentage salary increase.

Policy for Faculty Members holding Administrative Positions

The following policy shall apply to Vice Presidents, Associate Vice Presidents, Assistant Vice Presidents, Chancellors, Provosts, Vice Chancellors, Vice Provosts, Associate Vice Provosts, Assistant Vice Provosts, Deans, Associate Deans, Assistant Deans, Directors, and other administrative positions as identified by the Chancellors or President – who were not in one of these positions on June 30, 2004. It shall be used to determine the salary of an individual who holds both a faculty and an administrative position when the individual relinquishes or is removed from the administrative position.

At the time an individual assumes both faculty and administrative positions, a memorandum shall be created setting forth the twelve month salary of the individual. The appointing official will then determine the portion of the salary that shall be considered the faculty component of the individual's salary and the portion of the salary that shall be considered the administrative component of the individual's salary.

From year to year, as raises may be given, the raises shall be apportioned between the faculty component of the salary and the administrative component of the salary. These figures shall be maintained by the appointing official with a copy provided to the faculty member/administrator and to the appropriate campus faculty records office. At such time as a faculty member relinquishes or is removed from the administrative position, the faculty member's salary shall return to the faculty component of the salary, and the faculty member shall no longer be entitled to the administrative component. The faculty component of the salary shall revert to ten-twelfths (10/12) of the faculty component, if the individual returns to an academic year teaching position.

Procedure

Since fiscal year 04/05 salaries for new faculty administrators (Provosts, Vice Provosts, Chancellors, Vice Chancellors, Deans, Directors and other administrative positions) have had two components. One component is the traditional 12-month base amount and is budgeted on object code 2000. The specific amount tied to the second component "Administrative", is budgeted on object code 2000 with a sub-object code of ADM. Twelve-month administrators, who will be partially funded from their 10-month faculty line, should be converted, spreading their 10-month salary over 12-months (e.g., 25% of the 10-month rate will actually be 20.83 FTE of the 12-month rate). The administrative component of the salary is incurred on the administrative office account. Each component of the salary will be incremented annually in compliance with the campus budget salary guidelines. The Administrative component will be removed if the administrator returns to the faculty and the faculty salary component should revert back to ten-twelfths (10/12).

Implications of eDoc Processing in Relation to Budget Construction

Budget data is built from existing HRMS Job and Position data. When a budget is opened you will find existing appointed employees tied to their positions, just as they are in HRMS, if a candidate job row is found and the appointment funding is flagged for CSF. Budgeted positions without incumbents are identified as vacant in Budget Construction. Any eDoc transactions can proceed as usual.

- While setting salaries in Budget Construction, (i.e., entering a new compensation rate, distributing salary between accounts for an employee currently appointed to a position), do not complete a corresponding eDoc.
- However, if you are changing any attribute of a position, you must complete a Maintain Position eDoc. If the position change is to be reflected in the employee's job record, the update incumbent box must remain checked.
- If you process a Maintain Position eDoc after the PS sync is turned "off" the employee's APA (Annual Pay Adjustment (Budget Load)) will not update the job record. Central office staff will handle the cleanup via load failure reports.
- For a new hire to be reflected in Budget Construction, you must process a Hire eDoc. If the eDoc is processed before the CSF Tracker is frozen, and the effective date is prior to the new fiscal year, the base will automatically be updated in Budget Construction. You can use an effective date prior to and including 7/1/18 for 12-month appointments, and 8/1/18 for 10-month appointments. If the appointment is to have an effective date outside of this range, please budget the position as VACANT.
- If a position is changing from a 12 month to a 10 month, a Maintain Position eDoc must be initiated. Use the effective date of 7/1/18, if the intent is to prohibit the employee from receiving pay for the month of July.
- If an AC1 employee is currently on leave with an expected return date on or prior to 7/1/18, and the employee is definitely returning, you will need to initiate a Return to Duties eDoc. This eDoc must be approved prior to the budget load to enable the individual's APA to load. Staff employee records load regardless of their HRMS leave status (there is no need to return a Staff employee from leave unless he or she has returned).
- An eDoc processed prior to the budget load with an effective date less than or equal to 7/1/18 (12 month appointment) or less than or equal to 8/1/18 (10 month appointment) will be overwritten with the budget load. Therefore, the budget load information becomes the current job information.
- Before the budget load, if you process an eDoc with an effective date in the new fiscal year you will be providing outdated salary information, due to carrying the current salary information forward with an effective date after the budget load.

Once the CSF Tracker is turned off, eDoc changes will no longer automatically update in Budget Construction and will require an interactive update using the Budget Construction application. However, eDocs may still be processed, with the only eDoc transactions being "held" being the ones for which you know that what the budget will load is wrong and you need to insert a row on top of it to cover up the budget data. A legitimate example would be one in which the budget only loads funding by percent and you want the funding to be by amount.

NOTE: When the budget is loaded, all eDocs for AC1, Staff Monthly, and Staff Biweekly employees with a route status of "saved" or "enroute" will automatically be disapproved by the eDoc system the next time they are opened.

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Employee Benefit Calculation Percentages

Employee Category	Object Code(s)	Group Insurance/ Benefits (5625)	FICA (5760)	Retirement (5772) (5773)	Total Rate
ACADEMIC:					
Exempt	2000, 2005, 2008, 2280, 2288	19.31%	6.61%	12.17%	38.09%
Retirement Ineligible (Summer)	2010	19.31%	6.61%		25.92%
Overload	2170		6.61%		6.61%
Admin. Supplement	2200		6.61%		6.61%
Residents	2290		6.61%		6.61%
OTHER ACADEMIC:					
Non-student	2300 through 2310		6.61%		6.61%
Student	2331 through 2391				0.00%
PROFESSIONAL:					
Exempt	2400, 2405, 2408	19.31%	6.61%	12.17%	38.09%
Non-Exempt	2480, 2488	19.31%	6.61%	12.17%	38.09%
Overload	2420, 2428		6.61%		6.61%
Terminal Pay	2450		6.61%		6.61%
NON-EXEMPT STAFF:					
PERF & Retirement Savings Eligible	2500, 2504	19.31%	6.61%	12.68%	38.60%
PERF Terminal Pay	2550		6.61%	12.68%	19.29%
TEMPORARY:					
Casual Temporary	3000, 3150		6.61%		6.61%
Casual Temporary Overtime	3250		6.61%		6.61%
PERF & Retirement Savings Temp	3050		6.61%	12.68%	19.29%
PERF Staff Premium	3100		6.61%	12.68%	19.29%
PERF Staff Overtime - Exempt	3200		6.61%	12.68%	19.29%
PERF Staff Overtime - Non-Exempt	3205		6.61%	12.68%	19.29%
PERF Staff Work Hours	3210		6.61%	12.68%	19.29%
Student Temporary	3300 through 3961				0.00%
Supplemental Pay	4580, 4588		6.61%		6.61%
Foreign Honorarium	4581				0.00%
Retired	4582				0.00%
Supplemental/additional student pay	4590 through 5821				0.00%

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Benefit-Related Policies and Procedures

Dependent and Spouse Tuition Benefit (formerly known as Fee Courtesy):

Federal regulations do not allow for the recovery of the employee's spouse or dependent fee tuition benefit cost via the institutional pooled staff benefit billing process (since these costs may not be charged to federally-sponsored contracts and grants). The estimated current year cost recovery will be allocated on the basis of eligible employee FTE:

	CSF Tracker FTE	Distribution of Projected Costs
Bloomington	5,517	\$ 1,137,378
Bloomington Auxiliaries	1,558	321,156
IUPUI	6,146	1,267,241
IUPUI Auxiliaries	154	31,695
East	273	56,370
Kokomo	286	58,986
Northwest	366	75,501
South Bend	511	105,334
Southeast	447	92,168
University Administration	1,857	382,788
Totals	17,115	\$ 3,528,617

The amounts above should be budgeted in the campus "Intercampus Transfers" accounts using object code 9956, sub-object code DFC. A detailed breakdown by organization and fund group is available upon request in the University Budget Office.

Temporary Employees - Retirement Eligible:

All employees who are in Temporary positions (assignments) that have reached 900 hours of service in a single calendar year shall be covered going forward by the Retirement & Savings Plan, unless covered by another University-sponsored retirement plan. This requires all hours University-wide to be considered (not by RC).

The total wages to be paid these Temporary employees should be estimated and budgeted in object code 3050.

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Other Expenditures

Lifecycle Funding:

Campuses are responsible for ensuring that base operating expenditure budgets continue to be sufficiently funded to maintain adequate equipment lifecycle replacement reserves.

Desktop lifecycle replacement funding should be budgeted using object code 9940, subobject LCF.

	2017-18	2018-19
Bloomington	\$ 1,397,834	\$ 1,397,834
IUPUI	\$ 1,265,246	\$ 1,265,246
Northwest	\$ 128,344	\$ 128,344
South Bend	\$ 196,527	\$ 196,527
University Administration	\$ 296,309	\$ 296,309
Total	\$ 3,284,260	\$ 3,284,260

Employment Eligibility Verification and Background Checks

Employment eligibility verification (EEV) and criminal background checks for IU employees must be completed utilizing the web-based enterprise system. In addition, criminal background checks are required for some students and volunteers. Departments are charged for criminal background checks. The base cost for each criminal background check is \$20.00. The actual cost to the department may be higher due to additional charges, such as ordering other services, court fees, state required notifications, etc. Larger units should take this into consideration when formulating their budgets. The criminal background check includes a criminal history and Sex & Violent Offender registry checks. The cost of the EEV process which includes Form I-9s and E-Verify checks is included in the criminal background check charge. There is no separate charge for the EEV process.

Additional Information regarding criminal background checks and the Form I-9/E-Verify process can be found on the UHR website at <http://hr.iu.edu/eev/>

In addition to the above, note the policy pertaining to Indiana University programs which involve children:

<https://policies.iu.edu/policies/ps-01-programs-involving-children/index.html>

Capital Equipment:

Capital equipment purchases are equipment items with an acquisition value of at least \$5,000.00 and a useful life of one year or greater. For equipment meeting these capitalization criteria use the following object codes:

7000 Capital Equipment
7015 Computer Equipment

Other costs such as installation, freight/shipping, and training should also be capitalized with equipment purchases over \$5,000. If the equipment purchased meets the capitalization criteria, then these costs should also be coded to object code 7000 or 7015.

Warranties, maintenance agreements and software licenses should NEVER be capitalized with equipment. These purchases should always be expensed to object codes 4776 or 4616.

Please refer to Standard Operating Procedure CSOP 8.0 Capitalization of Movable Equipment for detailed guidelines relating to the capitalization of moveable equipment and object code assignment. <https://fms.iu.edu/capital-assets/capital-asset-standard-operating-procedures/csop-80-capitalization-moveable-equipment/>.

If you have any questions, please email capasset@iu.edu.

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Property and Casualty Insurance

	2017-18	Projected 2018-19	Change	% Change
All Funds:				
Bloomington	\$ 5,526,186	\$ 5,517,468	\$ (8,718)	-0.16%
IUPUI	3,513,095	3,525,964	12,869	0.37%
East	85,814	100,084	14,270	16.63%
Kokomo	176,589	189,873	13,284	7.52%
Northwest	213,235	225,933	12,698	5.95%
South Bend	283,185	280,876	(2,309)	-0.82%
Southeast	165,351	163,753	(1,598)	-0.97%
Totals	\$ 9,963,455	\$ 10,003,951	\$ 40,496	0.41%
General Fund:				
<i>(primary Fire & Casualty account only)</i>				
Bloomington	\$ 3,674,064	\$ 3,635,297	\$ (38,767)	-1.06%
IUPUI	2,455,395	2,429,487	(25,908)	-1.06%
East	38,498	38,092	(406)	-1.05%
Kokomo	116,934	115,700	(1,234)	-1.06%
Northwest	167,730	165,961	(1,769)	-1.05%
South Bend	234,192	231,720	(2,472)	-1.06%
Southeast	122,676	121,381	(1,295)	-1.06%
Totals	\$ 6,809,489	\$ 6,737,638	\$ (71,851)	-1.06%

Per Risk Management. Detailed analysis has been distributed separately.

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Summary of Travel and Transportation Reimbursement Rates

NOTE: Effective July 1, 2000, Indiana University began reimbursing travel and transportation costs using rates as defined by the federal government. This revised approach had a potentially significant impact on the total amount required in the base budget for travel costs.

2018-19

Travel and Transportation

Lodging

Please see Travel Management Services website:

<http://www.indiana.edu/~travel/traveling/hotelonline.shtml>

Per Diem

Please see Travel Management Services website:

<http://www.indiana.edu/~travel/traveling/perdiem.shtml>

Mileage allowance (effective January 1, 2017)

first 500 miles, each

\$ 0.545

501-3000 miles

\$ 0.2725

Mileage is capped at 3000 miles.

will not be approved

Limo service

Classic Touch Limousine service, providing limo transportation to and from Indianapolis International Airport

The IU rates including gratuity are:

One-way shared rides from Bloomington to Indianapolis

\$ 67.00

Round-trip shared rides between Bloomington and Indianapolis

\$ 122.00

Please see TMS website:

<http://www.indiana.edu/~travel/traveling/limo.shtml#limo>

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Computer Equipment Replacement Funding

	<u>2017-18</u>	<u>2018-19</u>	<u>Change</u>
Bloomington	\$ 1,568,616	\$ 1,568,616	\$ -
UITS - IUPUI	425,233	425,233	-
UITS - East	17,640	17,640	-
Kokomo	39,231	39,231	-
UITS - Northwest	49,171	49,171	-
UITS - South Bend	30,092	30,092	-
UIS - Southeast	<u>30,152</u>	<u>30,152</u>	<u>-</u>
 Totals	 \$ 2,160,135	 \$ 2,160,135	 \$ -

Increased by 0%.

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University Assessment (Administrative Service Charge)

FY 19 University Tax - Campus Guidelines

	Accounting String			Description	Campus Distribution									Total
	Account #	Object Code	Sub Obj Code		UA Aux	Bloomington	IUPUI -GA	IUPUI -SOM	East	Kokomo	Northwest	South Bend	Southeast	
FY18 UA Tax	1917001	9951	xxT	New Programs & Reorg	99,999	25,398,661	7,931,307	4,917,494	544,768	508,700	714,510	977,619	816,862	41,909,920
	1917001	9951	xxS	Compensation increases	699,802	20,160,175	11,256,235	6,331,632	469,226	548,444	978,874	1,373,342	1,103,151	42,920,879
	1917004	9951	xxS	Compensation		234,249	137,341	77,255	5,467	6,630	12,068	17,081	13,524	503,615
	1917004	9951	Vxx	IT-SS Compensation increase	-	15,799,482	6,643,588	3,737,018	475,238	647,331	1,172,540	1,187,878	1,797,383	31,460,458
	1917001	9951	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331
	1917004	9951	IBS	Telecom reorganization	-	-	1,799,002	1,011,938	-	-	-	-	-	2,810,940
Total FY18 UA Tax					799,800	73,032,898	27,767,473	16,075,337	1,494,699	1,711,106	2,877,991	3,555,920	3,730,920	131,046,143
FY 19 Additions	1917001	9951	xxT	Reorganization of DEMA into UA	8,994	633,333	231,155	130,025	11,606	12,345	20,622	28,705	23,216	1,100,001
	1917001	9951	xxT	Correction of FY18 (BL-VPR reorg reversal)	1,195	(61,980)	30,701	17,269	1,541	1,640	2,739	3,812	3,083	-
	1917001	9951	xxT	FY19 Approved requests for base increase (detail on supporting schedule)	45,462	2,696,289	949,077	812,114	43,119	45,246	75,418	105,863	83,847	4,856,435
	1917001	9951	xxS	Allowance for compensation increase at 1.0%, union employees 2.0% with benefit savings returned to units + Low Earner bump	77	6,037	1,967	1,106	99	105	175	244	198	10,008
	1917004	9951	Vxx	Allowance for compensation for IT-SS increase at 1.0%, union employees 2.0% with benefit savings returned to units + Low Earner bump	-	2,508	535	301	-	-	-	-	-	3,344
	1917004	9951	Vxx	Reorg of UITS to SB & SE	-	-	-	-	-	-	-	(23,669)	(49,040)	(72,709)
Total FY19 UA Tax Increase					55,728	3,276,187	1,213,435	960,815	56,365	59,336	98,954	114,955	61,304	5,897,079
FY19 UA Tax Total (budget these lines)	1917001	9951	xxT	New Programs & Reorg	155,650	28,666,303	9,142,240	5,876,902	601,034	567,931	813,289	1,115,999	927,008	47,866,356
	1917001	9951	xxS	Compensation	699,879	20,166,212	11,258,202	6,332,738	469,325	548,549	979,049	1,373,586	1,103,349	42,930,887
	1917004	9951	xxS	Compensation		234,249	137,341	77,255	5,467	6,630	12,068	17,081	13,524	503,615
	1917004	9951	Vxx	IT-SS Compensation	-	15,801,990	6,644,123	3,737,319	475,238	647,331	1,172,540	1,164,209	1,748,343	31,391,093
	1917001	9951	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331
	1917004	9951	IBS	Telecom reorganization	-	-	1,799,002	1,011,938	-	-	-	-	-	2,810,940
Total FY19 UA Tax					855,528	76,309,085	28,980,908	17,036,152	1,551,064	1,770,442	2,976,945	3,670,875	3,792,224	136,943,222

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University Assessment, continued

President's Fund Assessment

	Former Benefit	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	TOTAL
	<u>Contingency*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>FUNDING</u>
Bloomington	\$ 2,482,000	\$ 484,703	\$ 347,844	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,314,547
Indianapolis	2,143,400	490,189	121,535	-	(2,000,000)	-	-	-	-	-	-	-	755,124
East	71,500	12,489	3,069	-	-	-	-	-	-	-	-	-	87,058
Kokomo	118,200	15,145	3,709	-	-	-	-	-	-	-	-	-	137,054
Northwest	211,000	27,565	6,778	-	-	-	-	-	-	-	-	-	245,343
South Bend	271,400	39,018	9,504	-	-	-	-	-	-	-	-	-	319,922
Southeast	174,300	30,891	7,561	-	-	-	-	-	-	-	-	-	212,752
	<u>\$ 5,471,800</u>	<u>\$ 1,100,000</u>	<u>\$ 500,000</u>	<u>\$ -</u>	<u>\$ (2,000,000)</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 5,071,800</u>

* Intercampus contingencies, object 9977, subobject PFU

Pooled Benefit Adjustment

Bloomington	\$1,146,201
Indianapolis	(931,549)
East	(50,572)
Kokomo	45,738
Northwest	230,949
South Bend	192,026
Southeast	<u>200,067</u>
	\$ 832,860

Budget in system service charge account,
object 9977. Subobjects vary by campus.
Sign is important!

INDIANA UNIVERSITY
2018-19 Operating Budget

Indiana University Foundation Development Fund

	<u>2017-18</u>	<u>2018-19</u>	<u>Change</u>
Bloomington	\$ 2,485,329	\$ 2,485,329	\$ -
IUPUI	1,484,766	1,484,766	-
East	49,312	49,312	-
Kokomo	93,692	93,692	-
Northwest	59,175	59,175	-
South Bend	93,692	93,692	-
Southeast	78,899	78,899	-
University Administration	<u>578,354</u>	<u>578,354</u>	<u>-</u>
Totals	\$ 4,923,219		\$ -

Budget Using Object Code 9977 Sub-Object IUF

INDIANA UNIVERSITY
2018-19 Operating Budget

Microsoft and Adobe Enterprise Software Licenses Agreement

Microsoft and Adobe Enterprise Software Licenses are funded with a combination of campus assessments, UITs base budget, and student tech fees. Expense allocations for each campus are calculated annually, and are based on total faculty, staff, and student headcounts, using the fall semester University Institutional Research and Reporting (UIRR) Census. Part-time faculty, staff, and students are assessed at a lower rate (as defined within the Enterprise License Agreement) than full-time faculty, staff, and students.

	Microsoft and Adobe 2012-13 Cost Recovery Year 3	Microsoft and Adobe 2013-14 Cost Recovery	Microsoft and Adobe 2014-15 Cost Recovery	Microsoft and Adobe 2015-16 Cost Recovery	Microsoft and Adobe 2016-17 Cost Recovery	Microsoft and Adobe 2017-18 Cost Recovery	Microsoft and Adobe 2018-19 Cost Recovery	2018-19 Microsoft *	2018-19 Adobe **
Bloomington	\$ 904,078	\$ 904,078	\$ 904,078	\$ 1,198,978	\$ 1,198,978	\$ 1,198,978	\$ 1,380,237	\$ 863,200	\$ 517,038
IUPUI	602,077	602,077	602,077	787,069	787,069	787,069	\$ 927,646	580,149	347,497
East	43,377	43,377	43,377	75,536	75,536	75,536	\$ 78,662	49,195	29,467
Fort Wayne	102,383	102,383	102,383	132,281	132,281	132,281	\$ -	-	-
Kokomo	43,366	43,366	43,366	71,030	71,030	71,030	\$ 80,472	50,327	30,145
Northwest	84,652	84,652	84,652	116,995	116,995	116,995	\$ 102,660	64,204	38,457
South Bend	119,655	119,655	119,655	144,356	144,356	144,356	\$ 141,383	88,421	52,962
Southeast	102,610	102,610	102,610	127,246	127,246	127,246	\$ 126,372	79,033	47,339
	<u>\$ 2,002,198</u>	<u>\$ 2,002,198</u>	<u>\$ 2,002,198</u>	<u>\$ 2,653,491</u>	<u>\$ 2,653,491</u>	<u>\$ 2,653,491</u>	<u>\$ 2,837,432</u>	<u>\$ 1,774,528</u>	<u>\$ 1,062,904</u>

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "MSA".*

***The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ADO".*

INDIANA UNIVERSITY
2018-19 Operating Budget

Summary of University-Wide Initiatives Funding

	<u>2017-18</u>	<u>2018-19</u>	<u>Change</u>
Bloomington	\$ 1,620,993	\$ 1,620,993	\$ -
IUPUI	991,115	991,115	-
East	73,647	73,647	-
Kokomo	88,681	88,681	-
Northwest	179,222	179,222	-
South Bend	227,850	227,850	-
Southeast	<u>173,983</u>	<u>173,983</u>	<u>-</u>
 Totals	 \$ 3,355,491	 \$ 3,355,491	 \$ -

Increased by 0%, maintenance increase in operating appropriation.

*The above amounts should be budgeted in the Intercampus
Transfers account, using object code 9977, subobject "UNI".*

INDIANA UNIVERSITY
2018-19 Operating Budget

Summary of Base Technology Funding

	2017-18	2018-19	Change
Bloomington	\$ 2,019,385	\$ 2,019,385	\$ -
IUPUI	1,362,978	1,362,978	-
East	60,627	60,627	-
Kokomo	82,659	82,659	-
Northwest	149,003	149,003	-
South Bend	190,927	190,927	-
Southeast	135,383	135,383	-
Totals	\$ 4,000,962		\$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "TEC".

INDIANA UNIVERSITY
2018-19 Operating Budget

Summary of FACET Funding

	<u>2017-18</u>	<u>2018-19</u>	<u>Change</u>
Bloomington	\$ 105,761	\$ 105,761	\$ -
IUPUI	87,923	87,923	-
East	4,882	4,882	-
Kokomo	4,530	4,530	-
Northwest	10,638	10,638	-
South Bend	15,131	15,131	-
Southeast	<u>11,623</u>	<u>11,623</u>	<u>-</u>
 Totals	 \$ 240,488	 \$ 240,488	 \$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "FCT".

INDIANA UNIVERSITY
2018-19 Operating Budget

Student Loan Collections

	2017-18	2018-19	Change
Bloomington	\$ 72,584	\$ 72,584	\$ -
IUPUI	55,011	55,011	-
East	880	880	-
Kokomo	1,090	1,090	-
Northwest	1,945	1,945	-
South Bend	4,735	4,735	-
Southeast	4,580	4,580	-
Totals	\$ 140,825	\$ 140,825	\$ -

Represents 0% increase over previous year.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, and a new subobject "SLC". If the campus has already established this budget elsewhere, the final budget submission should indicate where this balance has been budgeted.

INDIANA UNIVERSITY
2018-19 Operating Budget

Student Enrollment Services Functional Implementation Costs

TRANSFER FROM			
	Account Number	Object Sub-Object Code	Amount To Be Transferred
Bloomington	10-202-20	9977/SIS	\$ 1,847,115
IUPUI	12-700-65	9977	1,168,612
East	03-679-05	9977	210,815
Kokomo	05-630-00	9977	219,584
Northwest	06-580-23	9977/SIS	280,779
South Bend	07-544-13	9977/SIS	351,342
Southeast	08-505-45	9977/SES	<u>334,034</u>
Total Transfers			\$ 4,412,281

Increased by 0%, maintenance increase in operating appropriation.

INDIANA UNIVERSITY
2018-19 Operating Budget

CVO Requirements

Campuses do not need to provide funds to cover CVO or any other state-funded awards for 2018-19. There was no shortfall for 2017-18. Whether there will be a shortfall in 2018-19 will not be determined until after the 2017-18 fiscal year closes, so for 2018-19 there is no need to budget this.

INDIANA UNIVERSITY
2018-19 Operating Budget

Budgeting R&R for Non-State Supported Facilities

Non-General Fund Groups

An Auxiliary Standard Operating Procedure has been created to outline the Repair and Rehabilitation (R&R) Requirements for Auxiliary Enterprise and Service Units. Please refer to: ASOP 27.0: Repair and Rehabilitation Reserves for Auxiliary and Service Units

<https://fms.iu.edu/auxiliary-accounting/auxiliary-standard-operating-procedures/asop->

Auxiliary Accounting will distribute the required contribution amounts to the campuses no later than February 28, 2018.

INDIANA UNIVERSITY
2018-19 Operating Budget

Budgeting Financial Aid

Campuses may use the actual amounts of SEOG allocated. For Pell, since there is no allocation, estimates should be based on historical data.

17-18 Pell disbursed as of 3/21/18

Bloomington Pell (disbursed)

18-19		25-209-83
17-18	\$27,915,892	25-209-92
16-17	\$26,003,378	25-209-84
15-16	\$25,472,428	25-209-83
14-15	\$25,758,434	25-209-92
13-14	\$26,110,098	25-209-84
12-13	\$26,227,448	25-209-83
11-12	\$27,186,173	25-209-92
10-11	\$27,376,941	25-209-84
09-10	\$23,788,833	25-209-83
08-09	\$15,185,501	25-209-92
07-08	\$12,844,836	25-209-84
06-07	\$11,862,252	25-209-85

SEOG (allocated, tentative)

\$1,175,410	25-215-81
\$1,175,410	25-215-89
\$1,374,344	25-215-82
\$1,175,410	25-215-81
\$1,175,410	25-215-89
\$1,175,410	25-215-82
\$1,175,410	25-215-81
\$1,175,410	25-215-89
\$1,681,154	25-215-82
\$1,736,354	25-215-81
\$1,945,111	25-215-89
\$1,385,486	25-215-82
\$1,345,279	25-215-99

IUPUI Pell (disbursed)

18-19		25-891-96
17-18	\$33,878,327	25-891-92
16-17	\$33,179,642	25-891-84
15-16	\$34,907,443	25-891-96
14-15	\$38,059,418	25-891-92
13-14	\$36,805,696	25-891-84
12-13	\$35,657,201	25-891-96
11-12	\$37,160,542	25-891-92
10-11	\$34,420,219	25-891-84
09-10	\$30,158,596	25-891-96
08-09	\$18,844,111	25-891-92
07-08	\$15,917,473	25-891-84
06-07	\$14,635,429	25-891-85

SEOG (allocated, tentative)

\$710,757	25-891-83
\$708,435	25-891-81
\$678,968	25-891-82
\$673,628	25-891-83
\$655,849	25-891-81
\$595,162	25-891-82
\$613,028	25-891-83
\$593,735	25-891-81
\$883,177	25-891-82
\$1,133,786	25-891-83
\$867,016	25-891-81
\$1,017,121	25-891-82
\$693,601	25-891-99

East Pell (disbursed)

18-19		25-675-83
17-18	\$5,167,659	25-675-92
16-17	\$5,156,690	25-675-84
15-16	\$5,936,865	25-675-83
14-15	\$6,300,501	25-675-92
13-14	\$6,250,706	25-675-84
12-13	\$6,370,760	25-675-83
11-12	\$6,572,247	25-675-92
10-11	\$5,668,898	25-675-84
09-10	\$5,337,839	25-675-83

SEOG (allocated, tentative)

\$92,906	25-677-84
\$90,678	25-677-89
\$82,681	25-677-82
\$82,856	25-677-84
\$79,849	25-677-89
\$67,880	25-677-82
\$69,179	25-677-84
\$70,520	25-677-89
\$59,773	25-677-82
\$61,848	25-677-84

INDIANA UNIVERSITY
2018-19 Operating Budget

Budgeting Financial Aid

08-09	\$3,445,908	25-675-92	\$72,500	25-677-89
07-08	\$2,825,534	25-675-84	\$66,900	25-677-82
06-07	\$2,481,675	25-675-85	\$63,400	25-677-99
Kokomo Pell (disbursed)		SEOG (allocated, tentative)		
18-19		25-630-58	\$72,153	25-630-83
17-18	\$5,000,732	25-630-92	\$70,854	25-630-98
16-17	\$4,921,909	25-630-84	\$62,668	25-630-82
15-16	\$5,277,030	25-630-58	\$60,000	25-630-83
14-15	\$5,527,236	25-630-92	\$60,000	25-630-98
13-14	\$5,554,302	25-630-84	\$55,300	25-630-82
12-13	\$5,055,899	25-630-58	\$57,318	25-630-83
11-12	\$4,968,841	25-630-92	\$53,095	25-630-98
10-11	\$4,476,776	25-630-84	\$50,730	25-630-82
09-10	\$3,909,931	25-630-58	\$55,756	25-630-83
08-09	\$2,153,205	25-630-92	\$52,150	25-630-98
07-08	\$2,014,005	25-630-84	\$80,700	25-630-82
06-07	\$1,795,094	25-630-85	\$57,400	25-630-99
Northwest Pell (disbursed)		SEOG (allocated, tentative)		
18-19		25-580-83	\$124,630	25-599-83
17-18	\$6,660,099	25-580-92	\$131,833	25-599-89
16-17	\$6,673,394	25-580-84	\$129,744	25-599-82
15-16	\$7,313,736	25-580-83	\$147,146	25-599-83
14-15	\$8,350,310	25-580-92	\$149,091	25-599-89
13-14	\$9,237,644	25-580-84	\$147,402	25-599-82
12-13	\$9,880,150	25-580-83	\$155,982	25-599-83
11-12	\$10,999,603	25-580-92	\$144,045	25-599-89
10-11	\$10,448,542	25-580-84	\$147,569	25-599-82
09-10	\$8,993,901	25-580-83	\$147,400	25-599-83
08-09	\$5,248,948	25-580-92	\$147,447	25-599-89
07-08	\$4,705,636	25-580-84	\$147,386	25-599-82
06-07	\$4,302,646	25-580-85	\$170,645	25-599-99
South Bend Pell (disbursed)		SEOG (allocated, tentative)		
18-19		25-540-83	\$143,579	25-559-84
17-18	\$9,008,985	25-540-92	\$145,404	25-559-86
16-17	\$8,727,170	25-540-84	\$140,761	25-559-81
15-16	\$9,679,472	25-540-83	\$142,296	25-559-84
14-15	\$10,912,342	25-540-92	\$152,264	25-559-86
13-14	\$11,064,534	25-540-84	\$149,045	25-559-81
12-13	\$11,784,586	25-540-83	\$166,051	25-559-84
11-12	\$12,961,663	25-540-92	\$167,759	25-559-86
10-11	\$12,426,874	25-540-84	\$142,000	25-559-81
09-10	\$11,435,164	25-540-83	\$226,733	25-559-84
08-09	\$6,785,898	25-540-92	\$170,553	25-559-86

INDIANA UNIVERSITY
2018-19 Operating Budget

Budgeting Financial Aid

07-08	\$5,455,366	25-540-84	\$151,155	25-559-81
06-07	\$4,790,108	25-540-85	\$180,017	25-559-99

INDIANA UNIVERSITY
2018-19 Operating Budget

Budgeting Financial Aid

Southeast Pell (disbursed)

18-19	
17-18	\$7,774,781
16-17	\$7,658,225
15-16	\$8,438,544
14-15	\$9,175,040
13-14	\$9,026,883
12-13	\$9,342,266
11-12	\$10,372,995
10-11	\$9,928,265
09-10	\$9,017,763
08-09	\$5,000,149
07-08	\$4,090,069
06-07	\$3,481,936

25-502-79
25-502-92
25-502-84
25-502-79
25-502-92
25-502-84
25-502-79
25-502-92
25-502-84
25-502-79
25-502-92
25-502-84
25-502-79
25-502-92
25-502-84
25-502-85

SEOG (allocated, tentative)

\$155,430	25-502-83
\$156,374	25-502-80
\$146,412	25-502-82
\$148,116	25-502-83
\$147,981	25-502-80
\$139,820	25-502-82
\$147,595	25-502-83
\$136,279	25-502-80
\$93,574	25-502-82
\$124,688	25-502-83
\$145,994	25-502-80
\$146,045	25-502-82
\$141,370	25-502-99

INDIANA UNIVERSITY
2018-19 Operating Budget

IU Foundation Crimson Campaign

Campaign Specific Funding

	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	Total
Bloomington	\$ 890,047	\$ 370,147	\$ 415,634	\$ 555,925	\$ 810,492	\$ 3,042,245
IUPUI	\$ 598,480	\$ 248,892	\$ 279,478	\$ 373,812	\$ 544,986	\$ 2,045,648
East	\$ 9,208	\$ 3,829	\$ 4,299	\$ 5,751	\$ 8,385	\$ 31,472
Kokomo	\$ 9,208	\$ 3,829	\$ 4,299	\$ 5,751	\$ 8,385	\$ 31,472
Northwest	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471
South Bend	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471
Southeast	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471

**The above amounts should be budgeted in the campus IUF Development Fund Account, using*

INDIANA UNIVERSITY
2018-19 Operating Budget

Software Services

for the following campus specific, enterprise software contract renewals:

-MyStudentBody

IU-Bloomington	\$ 12,924
IU-IUPUI	\$ 8,359
IU-IUPUC	\$ 450
IU-East	\$1,032
IU-Kokomo	\$896
IU-Northwest	\$1,199
IU-South Bend	\$1,592
IU-Southeast	\$1,548
	<u>\$ 28,000</u>

-Explorance Blue

IU-Bloomington	\$ 61,962
IU-IUPUI	\$ 40,075
IU-IUPUC	\$ 2,156
IU-East	\$0
IU-Kokomo	\$4,295
IU-Northwest	\$5,748
IU-South Bend	\$7,634
IU-Southeast	\$7,425
	<u>\$ 129,295</u>

EAB IU-Bloomington	\$ 27,300
IU-IUPUI	\$ 27,300
IU-East	\$17,500
IU-Kokomo	\$17,500
IU-Northwest	\$17,500
IU-South Bend	\$17,500
IU-Southeast	\$17,500
IU-UAA	\$ 27,445
	<u>\$ 169,545</u>

*MyStudentBody and Explorance Blue - may be adjusted based on fall enrollment review.

INDIANA UNIVERSITY
2018-19 Operating Budget

Oracle/People Soft License Agreement Fee

	FY19
Bloomington	\$ 352,839
IUPUI	\$ 257,652
East	\$ 26,224
Kokomo	\$ 22,872
Northwest	\$ 30,889
South Bend	\$ 40,833
Southeast	\$ 39,440
Total	\$ 770,749

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ORC".*

INDIANA UNIVERSITY
2018-19 Operating Budget

Security Software

Indiana University strategies for physical security and access systems (software, infrastructure, policies, standards) are to be applied uniformly across all university campuses and properties as much as possible. To that end, all physical security and access components shall be reviewed and approved by IU Public Safety and Institutional Assurance: Physical Security and Access (PSIA:PSA) prior to design, purchase, and installation.

	FY18	Number of Cameras	FY19
Bloomington	\$ 18,979	1,712	\$ 196,077
IUPUI	\$ 13,531	785	\$ 89,907
IUSOM	\$ -	409	\$ 46,843
Columbus	\$ 239	25	\$ 2,863
East	\$ 1,976	54	\$ 6,185
Kokomo	\$ 419	47	\$ 5,383
Northwest	\$ 419	149	\$ 17,065
South Bend	\$ 1,437	147	\$ 16,836
Southeast	\$ -	185	\$ 21,188
Total	\$ 37,000	3,513	\$ 402,346

Beginning FY19 Security Camera software will be billed to the Campuses rather than individual units which is reflected in the amounts above.

*The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "SCP".

INDIANA UNIVERSITY
2018-19 Operating Budget

Graduation Ceremonies

	FY19
Bloomington	\$ 1,637,995
IUPUI	\$ 196,422
East*	\$ 27,172
Fort Wayne*	\$ 855
Kokomo*	\$ 58,900
Northwest*	\$ 1,175
South Bend*	\$ 925
Southeast*	\$ 139,884
Total	\$ 2,063,328

These figures are an internal allocation of select estimated expenses for FY19 graduation ceremonies, they do not represent the actual cost of ceremonies by campus.

**Will be funded by the President for FY19*