



INDIANA UNIVERSITY

UNIVERSITY BUDGET OFFICE

2020-21

Operating Budget
Instructions and Guidelines

April, 2020

INDIANA UNIVERSITY
2020-21 Operating Budget

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The following budget guidelines must be adhered to in creating your FY 2021 operating budget that will be submitted to the board in the August meeting.

- No faculty and staff salary increases for FY2021, with exceptions as outlined in the FY2021 salary policy.
- For staff positions, a continued pause in creating new positions, filling vacant positions, and employee incentive programs. Any employee supplemental pays will continue to be evaluated by the respective Executive Vice Presidents and the President.
- For faculty positions, strategic hires must be prioritized and all hires must be approved by the respective Executive Vice President.
- An exception will be made for new positions and reappointments that:
 - Are fully funded by an external contract or grant (an agreement must be in place by the date of hire that provides external funding for salary and benefits for the duration of the appointment); and
 - Have been approved by the respective Dean or Vice President (or their designee).
 - Wherever possible, current employees should be given priority for such hires.
 - All hires under this exception should be notified to campus leadership and the Office of Research Administration.
- Any incentive programs or supplemental pays will continue to be evaluated by the respective Executive Vice President and the President.
- A 5% reduction to FY2020 General Fund operating expense budgets:
 - The reduction target of 5% will apply to each campus and each University Administration unit.
 - Reductions should be applied to expense objects, excluding transfers, reserves, and financial aid.
 - Expense reductions should be permanent reductions to base budgets.
 - Movement of expenses between fund groups will not be counted toward this reduction.
 - Campuses and UA units are encouraged to identify inefficiencies and re-prioritize funds to value added activities.
- UA units must submit a summary that outlines how the unit has implemented the 5% expense reduction. Please include which types of expenses have been reduced and amounts. The summary should also outline how the unit would implement an incremental 5% reduction (10% overall), if required. This summary should be sent to the UBO by **May 15, 2020**.

Campus Narratives should encompass ALL FUNDS, and demonstrate how the FY2021 operating budget addresses the following:

- A summary of the financial impact resulting from changes in operating revenue (enrollment, research, auxiliary revenue, etc.). What steps have the campus/RCs taken and will continue to implement to mitigate financial pressures resulting from reductions in operating revenue and growth in operating expenses.
- Outline how the campus has implemented the 5% general fund expense budget reduction. What are the impacts on the campus allocation models, and a summary of where the reductions have been made.
- How would the campus/RCs implement an incremental 5% reduction to the general fund budget, if required.
- Please provide a summary of the financial condition of the Campus/RC or Unit and outline plans to address the financial constraints caused by COVID-19 and/or the strategic opportunities that have arisen due to the pandemic and how you plan to take advantage of those opportunities.

SPECIAL NOTE:

Legal service providers must be approved by the Office of the Vice President and General Counsel. Expenditures for legal services may be made only in accordance with guidelines established by that office.

INDIANA UNIVERSITY
2020-21 Operating Budget

Proposed Budget Plan

	<u>Recommendations</u>
Operating Appropriation	As appropriated
Fee Replacement	per schedule of debt
Student Fees	see Attachments 2 and 5
Indirect Cost Recovery	as awarded
Other Income	as projected
Salary Funds	see Attachment 9
Employee Benefits	see Attachments 9b-c
Student Assistance	at fee rate increase
Library & Equipment Acquisitions	campus discretion
Property & Casualty Insurance	see Attachment 11
University Assessment	see Attachment 14
Debt Service	as scheduled
Other Expenses	campus discretion

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
Bloomington							
Resident Students							
Tuition	\$ 9,341.90	\$ 9,575.44	\$ 233.54	2.5%	\$ 9,814.82	\$ 239.38	2.5%
Student Activity Fee	209.14	213.60	4.46	2.1%	219.44	5.84	2.7%
Technology Fee	384.56	394.18	9.62	2.5%	404.04	9.86	2.5%
Student Health Fee	234.32	240.24	5.92	2.5%	245.08	4.84	2.0%
Transportation Fee	129.20	133.14	3.94	3.0%	137.14	4.00	3.0%
Repair & Rehabilitation Fee	381.36	390.90	9.54	2.5%	400.68	9.78	2.5%
Total Resident	\$ 10,680.48	\$ 10,947.50	\$ 267.02	2.50%	\$ 11,221.20	\$ 273.70	2.50%
Nonresident Students							
Tuition	\$ 34,116.56	\$ 35,140.06	\$ 1,023.50	3.0%	\$ 36,194.26	\$ 1,054.20	3.0%
Student Activity Fee	209.14	213.60	4.46	2.1%	219.44	5.84	2.7%
Technology Fee	384.56	394.18	9.62	2.5%	404.04	9.86	2.5%
Student Health Fee	234.32	240.24	5.92	2.5%	245.08	4.84	2.0%
Transportation Fee	129.20	133.14	3.94	3.0%	137.14	4.00	3.0%
Repair & Rehabilitation Fee	381.36	390.90	9.54	2.5%	400.68	9.78	2.5%
Total Nonresident	\$ 35,455.14	\$ 36,512.12	\$ 1,056.98	2.98%	\$ 37,600.64	\$ 1,088.52	2.98%
Program Fees:							
Business	\$ 1,248.48	\$ 1,279.70	\$ 31.22	2.5%	\$ 1,311.70	\$ 32.00	2.5%
Engineering (Intelligent Systems Engineering)	1,020.00	1,045.50	25.50	2.5%	1,071.64	26.14	2.5%
Informatics and Computing (new students)	624.24	639.84	15.60	2.5%	655.84	16.00	2.5%
Media School (new students)	624.24	639.84	15.60	2.5%	655.84	16.00	2.5%
Music	2,040.78	2,091.80	51.02	2.5%	2,144.10	52.30	2.5%
Nursing	2,773.20	2,842.50	69.30	2.5%	2,913.60	71.10	2.5%
Public and Environmental Affairs	-	600.00	NEW	NEW	600.00	-	0.0%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.4%
University Division (freshmen & sophomores)	56.84	58.26	1.42	2.5%	59.72	1.46	2.5%
University Division (juniors & seniors)	113.68	116.52	2.84	2.5%	119.43	2.91	2.5%

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APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
IUPUI							
Resident Students							
Tuition	\$ 8,371.00	\$ 8,580.28	\$ 209.28	2.5%	\$ 8,794.78	\$ 214.50	2.5%
IUPUI General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUPUI Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Resident	\$ 9,465.10	\$ 9,701.64	\$ 236.54	2.50%	\$ 9,944.10	\$ 242.46	2.50%
Nonresident Students							
Tuition	\$ 28,727.40	\$ 29,589.22	\$ 861.82	3.0%	\$ 30,476.90	\$ 887.68	3.0%
IUPUI General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUPUI Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Nonresident	\$ 29,821.50	\$ 30,710.58	\$ 889.08	2.98%	\$ 31,626.22	\$ 915.64	2.98%
Program Fees:							
Herron Art & Design	\$ 690.48	\$ 707.76	\$ 17.28	2.5%	\$ 725.52	\$ 17.76	2.5%
Business	1,223.10	1,245.00	21.90	1.8%	1,267.50	22.50	1.8%
Engineering & Technology	1,420.20	1,455.60	35.40	2.5%	1,491.90	36.30	2.5%
Nursing	2,773.20	2,842.50	69.30	2.5%	2,913.60	71.10	2.5%
Science	294.90	294.90	-	0.0%	294.90	-	0.0%
Social Work	117.30	120.00	2.70	2.2%	123.00	3.00	2.4%
IUPU Columbus							
Resident Students							
Tuition	\$ 8,371.00	\$ 8,580.28	\$ 209.28	2.5%	\$ 8,794.78	\$ 214.50	2.5%
IUPUC General Fee	61.50	63.04	1.54	2.5%	64.62	1.58	2.5%
IUPUC Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Resident	\$ 9,136.10	\$ 9,364.42	\$ 228.32	2.50%	\$ 9,598.46	\$ 234.04	2.50%
Nonresident Students							
Tuition	\$ 28,727.40	\$ 29,589.22	\$ 861.82	3.0%	\$ 30,476.90	\$ 887.68	3.0%
IUPUC General Fee	61.50	63.04	1.54	2.5%	64.62	1.58	2.5%
IUPUC Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Nonresident	\$ 29,492.50	\$ 30,373.36	\$ 880.86	2.99%	\$ 31,280.58	\$ 907.22	2.99%
Program Fees:							
Engineering & Technology	\$ 1,420.20	\$ 1,455.60	\$ 35.40	2.5%	\$ 1,491.90	\$ 36.30	2.5%
Nursing	2,773.20	2,842.50	69.30	2.5%	2,913.60	71.10	2.5%
Science	294.90	294.90	-	0.0%	294.90	-	0.0%
IU Fort Wayne							
Resident Students							
Tuition	\$ 8,371.00	\$ 8,580.28	\$ 209.28	2.5%	\$ 8,794.78	\$ 214.50	2.5%
IUFW General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUFW Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Resident	\$ 9,465.10	\$ 9,701.64	\$ 236.54	2.50%	\$ 9,944.10	\$ 242.46	2.50%
Nonresident Students							
Tuition	\$ 28,727.40	\$ 29,589.22	\$ 861.82	3.0%	\$ 30,476.90	\$ 887.68	3.0%
IUFW General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUFW Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Nonresident	\$ 29,821.50	\$ 30,710.58	\$ 889.08	2.98%	\$ 31,626.22	\$ 915.64	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.5%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
East							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.4%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%
Kokomo							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%
Northwest							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.4%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
South Bend							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.4%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%
Southeast							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

BLOOMINGTON

Resident Tuition:

Graduate and Professional:

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
Architecture M.S. (annual rate)	\$ 15,000.00	\$ 15,000.00	\$ -	0.0%	\$ 15,000.00	\$ -	0.0%
Business MBA, MBA/a (annual rate)*	27,052.96	27,864.55	811.59	3.0%	27,864.55	-	0.0%
Business (credit hour rate)	865.69	891.66	25.97	3.0%	891.66	-	0.0%
Business MSA, MSIS**	689.59	710.28	20.69	3.0%	710.28	-	0.0%
Cybersecurity Risk Management M.S.	700.00	700.00	-	0.0%	721.00	21.00	3.0%
Education	429.31	433.60	4.29	1.0%	437.70	4.10	0.9%
Education Ph.D.	412.57	424.95	12.38	3.0%	437.70	12.75	3.0%
Public Health	399.72	407.71	7.99	2.0%	415.86	8.15	2.0%
Public Health Ph.D.	399.73	407.73	8.00	2.0%	415.88	8.15	2.0%
Informatics	451.33	464.87	13.54	3.0%	478.82	13.95	3.0%
Informatics - HCI Design	-	464.87	NEW	NEW	478.82	13.95	3.0%
Informatics Ph.D.	392.49	404.26	11.77	3.0%	416.39	12.13	3.0%
Informatics-Library and Information Science	451.33	460.36	9.03	2.0%	469.57	9.21	2.0%
Intelligent Systems Engineering M.S.	451.33	451.33	-	0.0%	451.33	-	0.0%
Journalism M.A. & Ph.D.	384.36	395.89	11.53	3.0%	407.77	11.88	3.0%
Law (annual rate) - 2018 cohort	32,750.00	32,750.00	-	0.0%	-	(32,750.00)	-100.0%
Law (annual rate) - 2019 cohort	34,250.00	34,250.00	-	0.0%	34,250.00	-	0.0%
Law (annual rate) - 2020 cohort	-	35,275.00	NEW	NEW	35,275.00	-	0.0%
Law (annual rate) - 2021 cohort	-	-	-	-	36,325.00	NEW	NEW
Law (credit hour rate)	1,050.00	1,200.00	150.00	14.3%	1,230.00	30.00	2.5%
Maurer Certificate Programs	-	700.00	NEW	NEW	721.00	21.00	3.0%
Music	638.93	658.10	19.17	3.0%	677.84	19.74	3.0%
Music M.A. and Ph.D.	421.07	433.70	12.63	3.0%	446.71	13.01	3.0%
Nursing	-	578.00	NEW	NEW	607.00	29.00	5.0%
Optometry (annual rate)	27,177.96	28,277.96	1,100.00	4.0%	29,377.96	1,100.00	3.9%
Optometry (credit hour rate)	659.63	686.34	26.71	4.0%	713.04	26.70	3.9%
Optometry M.S. & Ph.D. (credit hour rate)	384.38	395.91	11.53	3.0%	407.79	11.88	3.0%
Social Work M.S.	454.75	463.85	9.10	2.0%	473.13	9.28	2.0%
Public and Environmental Affairs (SPEA)	515.83	515.83	-	0.0%	515.83	-	0.0%
SPEA Ph.D.	384.38	384.38	-	0.0%	384.38	-	0.0%
SPEA Master's in Arts Administration	419.12	419.12	-	0.0%	419.12	-	0.0%
Other	384.36	395.89	11.53	3.0%	407.77	11.88	3.0%

Nonresident Tuition:

Graduate and Professional:

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
Architecture M.S. (annual rate)	\$ 35,000.00	\$ 35,000.00	\$ -	0.0%	\$ 35,000.00	\$ -	0.0%
Business MBA, MBA/a (annual rate)*	49,955.26	51,453.92	1,498.66	3.0%	51,453.92	-	0.0%
Business (credit hour rate)	1,665.18	1,715.14	49.96	3.0%	1,715.14	-	0.0%
Business MSA, MSIS**	1,286.52	1,325.12	38.60	3.0%	1,325.12	-	0.0%
Cybersecurity Risk Management M.S.	1,300.00	1,300.00	-	0.0%	1,339.00	39.00	3.0%
Education	1,428.19	1,471.04	42.85	3.0%	1,515.17	44.13	3.0%
Education Ph.D.	1,428.19	1,471.04	42.85	3.0%	1,515.17	44.13	3.0%
Public Health	1,233.02	1,257.68	24.66	2.0%	1,282.83	25.15	2.0%
Public Health Ph.D.	1,233.00	1,257.66	24.66	2.0%	1,282.81	25.15	2.0%
Informatics	1,433.50	1,498.01	64.51	4.5%	1,565.42	67.41	4.5%
Informatics - HCI Design	-	1,462.17	NEW	NEW	1,491.41	29.24	2.0%
Informatics Ph.D.	1,230.43	1,267.34	36.91	3.0%	1,305.36	38.02	3.0%
Informatics-Library and Information Science	1,433.50	1,433.50	-	0.0%	1,433.50	-	0.0%
Intelligent Systems Engineering M.S.	1,433.50	1,433.50	-	0.0%	1,433.50	-	0.0%
Journalism M.A. & Ph.D.	1,242.69	1,279.97	37.28	3.0%	1,318.37	38.40	3.0%
Law (annual rate) - 2018 cohort	53,000.00	53,000.00	-	-	-	(53,000.00)	-100.0%
Law (annual rate) - 2019 cohort	54,000.00	54,000.00	-	0.0%	54,000.00	-	-
Law (annual rate) - 2020 cohort	-	55,500.00	NEW	NEW	55,500.00	-	0.0%
Law (annual rate) - 2021 cohort	-	-	-	-	57,000.00	NEW	NEW
Law (credit hour rate)	1,800.00	1,875.00	75.00	4.2%	1,945.00	70.00	3.7%
Maurer Certificate Programs	-	1,300.00	NEW	NEW	1,339.00	39.00	3.0%
Music	1,989.98	2,049.68	59.70	3.0%	2,111.17	61.49	3.0%
Music M.A. and Ph.D.	1,456.86	1,500.57	43.71	3.0%	1,545.59	45.02	3.0%
Nursing	-	1,553.00	NEW	NEW	1,600.00	47.00	3.0%
Optometry (annual rate)	39,714.06	40,814.06	1,100.00	2.8%	41,914.06	1,100.00	2.7%
Optometry (credit hour rate)	964.11	990.82	26.71	2.8%	1,017.57	26.75	2.7%
Optometry M.S. & Ph.D. (credit hour rate)	1,330.58	1,410.41	79.83	6.0%	1,495.04	84.63	6.0%
Social Work M.S.	1,020.72	1,020.72	-	0.0%	1,020.72	-	0.0%
Public and Environmental Affairs (SPEA)	1,268.75	1,268.75	-	0.0%	1,268.75	-	0.0%
SPEA Ph.D.	1,268.75	1,268.75	-	0.0%	1,268.75	-	0.0%
SPEA Master's in Arts Administration	1,268.75	1,268.75	-	0.0%	1,268.75	-	0.0%
Other	1,330.51	1,330.51	-	0.0%	1,330.51	-	0.0%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
BLOOMINGTON							
<u>Program Fee Rates:</u>							
Graduate and Professional (annual):							
Architecture	\$ 1,000.00	\$ 2,000.00	\$ 1,000.00	100.0%	\$ 2,000.00	\$ -	0.0%
Business	832.32	848.96	16.64	2.0%	865.94	16.98	2.0%
Engineering (Intelligent Systems Engineering)	1,020.00	1,045.50	25.50	2.5%	1,071.64	26.14	2.5%
Music	2,040.78	2,102.00	61.22	3.0%	2,165.06	63.06	3.0%
Public and Environmental Affairs	-	200.00			200.00		
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 209.14	\$ 213.60	\$ 4.46	2.1%	\$ 219.44	\$ 5.84	2.7%
Technology Fee	384.56	394.18	9.62	2.5%	404.04	9.86	2.5%
Student Health Fee	234.32	240.24	5.92	2.5%	245.08	4.84	2.0%
Transportation Fee	129.20	133.14	3.94	3.0%	137.14	4.00	3.0%
Repair & Rehabilitation Fee	381.36	390.90	9.54	2.5%	400.68	9.78	2.5%

* New students; returning students will be assessed their entering rates; MBA in Accounting students are charged this rate.

** MSA - Master of Science in Accounting, MSIS - Master of Science in Information Systems

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
INDIANA UNIVERSITY-PURDUE UNIVERSITY INDIANAPOLIS							
<u>Resident Tuition:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 34,686.28	\$ 36,767.00	\$ 2,080.72	6.0%	\$ 38,973.00	\$ 2,206.00	6.0%
Dentistry Internat'l Dental Program (annual rate)	97,250.00	101,885.00	4,635.00	4.8%	106,798.00	4,913.00	4.8%
Business Certificate in Medical Management	-	700.00	NEW	NEW	700.00	-	0.0%
Medicine (annual rate)	34,978.52	35,503.20	524.68	1.5%	36,035.75	532.55	1.5%
Medicine Anesthesiologist Asst. M.S. (annual rate)	39,758.00	39,758.00	-	0.0%	39,758.00	-	0.0%
Medicine Biotechnology*	1,020.00	1,020.00	-	0.0%	1,020.00	-	0.0%
Medical Dosimetry Graduate Certificate (program rate)	11,997.84	13,917.49	1,919.65	16.0%	15,309.24	1,391.75	10.0%
Innovation & Implementation Science Certificate	1,323.50	1,323.50	-	0.0%	1,323.50	-	0.0%
Public Health	510.00	523.00	13.00	2.5%	536.00	13.00	2.5%
Business MBA	819.37	835.00	15.63	1.9%	855.00	20.00	2.4%
Business MSA, MST**	614.00	630.00	16.00	2.6%	645.00	15.00	2.4%
Business Weekend MBA	1,007.86	-	(1,007.86)	-100.0%	-	-	NEW
Columbus Business MBA	472.25	481.69	9.44	2.0%	491.32	9.63	2.0%
Education	429.25	438.00	8.75	2.0%	438.00	-	0.0%
Engineering	404.25	412.00	7.75	1.9%	420.25	8.25	2.0%
Master of Fine Arts	583.56	589.00	5.44	0.9%	589.00	-	0.0%
Health and Rehabilitation Sciences#	544.25	560.00	15.75	2.9%	560.00	-	0.0%
Health & Rehab Master of Physician Assistant Studies	544.25	560.00	15.75	2.9%	560.00	-	0.0%
Journalism M.A. in Sports Journalism	364.00	371.00	7.00	1.9%	378.00	7.00	1.9%
Law J.D.	878.25	896.00	17.75	2.0%	914.00	18.00	2.0%
Law LL.M./S.J.D.	1,448.50	1,466.00	17.50	1.2%	1,484.00	18.00	1.2%
Library and Information Science	451.33	465.00	13.67	3.0%	465.00	-	0.0%
Nursing	550.00	578.00	28.00	5.1%	607.00	29.00	5.0%
Doctor of Nursing Practice	1,000.00	700.00	(300.00)	-30.0%	700.00	-	0.0%
Physical Education and Tourism Management	400.00	412.00	12.00	3.0%	412.00	-	0.0%
Public and Environmental Affairs	430.75	443.00	12.25	2.8%	456.00	13.00	2.9%
Science	347.22	357.00	9.78	2.8%	367.00	10.00	2.8%
Social Work	454.75	463.85	9.10	2.0%	473.13	9.28	2.0%
Other	357.00	367.75	10.75	3.0%	378.75	11.00	3.0%
<u>Nonresident Tuition:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 77,250.00	\$ 81,885.00	\$ 4,635.00	6.0%	\$ 86,798.00	\$ 4,913.00	6.0%
Dentistry Internat'l Dental Program (annual rate)	97,250.00	101,885.00	4,635.00	4.8%	106,798.00	4,913.00	4.8%
Business Certificate in Medical Management	-	700.00	NEW	NEW	700.00	-	0.0%
Medicine (annual rate)	60,208.70	60,810.79	602.09	1.0%	61,418.90	608.11	1.0%
Medicine Anesthesiologist Asst. M.S. (annual rate)	50,000.00	50,000.00	-	0.0%	50,000.00	-	0.0%
Medicine Biotechnology*	1,836.00	1,836.00	-	0.0%	1,836.00	-	0.0%
Medical Dosimetry Graduate Certificate (program rate)	11,997.84	13,917.49	1,919.65	16.0%	15,309.24	1,391.75	10.0%
Innovation & Implementation Science Certificate	1,323.50	1,323.50	-	0.0%	1,323.50	-	0.0%
Public Health	1,250.00	1,275.00	25.00	2.0%	1,300.00	25.00	2.0%
Business MBA	1,456.56	1,457.00	0.44	0.0%	1,457.00	-	0.0%
Business MSA, MST**	1,090.00	1,090.00	-	0.0%	1,090.00	-	0.0%
Business Weekend MBA	1,109.00	-	(1,109.00)	-100.0%	-	-	NEW
Columbus Business MBA	1,134.25	1,157.00	22.75	2.0%	1,180.00	23.00	2.0%
Education	1,321.50	1,330.00	8.50	0.6%	1,330.00	-	0.0%
Engineering	1,224.00	1,250.00	26.00	2.1%	1,275.00	25.00	2.0%
Master of Fine Arts	949.80	959.00	9.20	1.0%	959.00	-	0.0%
Health and Rehabilitation Sciences#	966.00	995.00	28.40	2.9%	995.00	-	0.0%
Health & Rehab Master of Physician Assistant Studies	785.00	808.00	23.00	2.9%	808.00	-	0.0%
Journalism M.A. in Sports Journalism	1,128.41	1,150.00	21.59	1.9%	1,173.00	23.00	2.0%
Law J.D.	1,505.00	1,523.00	18.00	1.2%	1,541.00	18.00	1.2%
Law LL.M./S.J.D.	1,449.00	1,467.00	18.00	1.2%	1,485.00	18.00	1.2%
Library and Information Science	1,433.50	465.00	(968.50)	-67.6%	465.00	-	0.0%
Nursing	1,507.50	1,553.00	45.50	3.0%	1,600.00	47.00	3.0%
Doctor of Nursing Practice	1,000.00	700.00	(300.00)	-30.0%	700.00	-	0.0%
Physical Education and Tourism Management	600.00	618.00	18.00	3.0%	618.00	-	0.0%
Public and Environmental Affairs	1,138.50	1,172.00	33.50	2.9%	1,207.00	35.00	3.0%
Science	957.66	986.00	28.34	3.0%	1,015.00	29.00	2.9%
Social Work	1,021.25	1,021.25	-	0.0%	1,021.25	-	0.0%
Other	977.00	1,006.00	29.00	3.0%	1,036.00	30.00	3.0%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
INDIANA UNIVERSITY-PURDUE UNIVERSITY INDIANAPOLIS							
<u>Other Mandatory Fee Rates (annual):</u>							
IUPUI General Fee	\$ 390.50	\$ 400.26	\$ 9.76	2.5%	\$ 410.26	\$ 10.00	2.5%
IUPUI Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
IUPUC Graduate General Fee	61.50	63.04	1.54	2.5%	64.62	1.58	2.5%
IUPUC Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
IUFW General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUFW Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%

* Medicine Biotechnology Master's or Certificate

** MSA - Master of Science in Accounting, MST - Master of Science in Taxation

Includes the Doctor of Physical Therapy and the Occupational Therapy Master's

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
EAST							
<u>Resident Tuition:</u>							
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
Graduate Social Work	415.53	428.00	12.47	3.0%	440.84	12.84	3.0%
<u>Nonresident Tuition:</u>							
Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
Graduate Nursing	1,121.29	1,154.93	33.64	3.0%	1,189.58	34.65	3.0%
Graduate Social Work	999.81	999.81	-	0.0%	999.81	-	0.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
KOKOMO							
<u>Resident Tuition:</u>							
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
Graduate Executive Public Management*	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
<u>Nonresident Tuition:</u>							
Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
Graduate Nursing	1,107.93	1,141.17	33.24	3.0%	1,175.40	34.23	3.0%
Graduate Executive Public Management*	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%

* Follows Graduate Business rate

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
NORTHWEST							
<u>Resident Tuition:</u>							
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
Graduate Business Weekend MBA*	37,131.50	37,131.50	-	0.0%	37,131.50	-	0.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
Graduate Social Work	420.10	428.50	8.40	2.0%	428.50	-	0.0%
<u>Nonresident Tuition:</u>							
Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
Graduate Business Weekend MBA*	56,227.70	56,227.70	-	0.0%	56,227.70	-	0.0%
Graduate Nursing	1,121.29	1,154.93	33.64	3.0%	1,189.58	34.65	3.0%
Graduate Social Work	999.81	1,019.80	19.99	2.0%	1,019.80	-	0.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
* Rate for the duration of the program (18 months)							
SOUTH BEND							
<u>Resident Tuition:</u>							
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
Graduate Social Work	352.26	361.07	8.81	2.5%	370.10	9.03	2.5%
<u>Nonresident Tuition:</u>							
Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
Graduate Nursing	1,121.29	1,154.93	33.64	3.0%	1,189.58	34.65	3.0%
Graduate Social Work	909.04	909.04	-	0.0%	909.04	-	0.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
SOUTHEAST							
<u>Resident Tuition:</u>							
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	426.83	439.64	12.81	3.0%	452.83	13.19	3.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
<u>Nonresident Tuition:</u>							
Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	878.97	905.34	26.37	3.0%	932.50	27.16	3.0%
Graduate Nursing	1,121.29	1,154.93	33.64	3.0%	1,189.58	34.65	3.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Program Fee Rates

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
Bloomington					
Undergraduate -- Academic Year, per semester					
Business Program Fee					
< 6 credit hours	\$ 249.70	\$ 255.94	2.5%	\$ 262.34	2.5%
6 to 12 credit hours	494.19	506.54	2.5%	519.20	2.5%
>= 12 credit hours	624.24	639.85	2.5%	655.85	2.5%
Undergraduate Engineering (Intelligent Systems Engineering) Program Fee					
Academic Year, per semester	\$ 510.00	\$ 522.75	2.5%	\$ 535.82	2.5%
Undergraduate Informatics and Computing Program Fee (new students)					
Academic Year, per semester	\$ 312.12	\$ 319.92	2.5%	\$ 327.92	2.5%
Media School Program Fee (new students)					
Academic Year, per semester	\$ 312.12	\$ 319.92	2.5%	\$ 327.92	2.5%
Music Program Fee					
Academic Year, per semester	\$ 1,020.39	\$ 1,045.90	2.5%	\$ 1,072.05	2.5%
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Public and Environmental Affairs Program Fee					
per credit hour	\$ -	\$ 20.00		\$ 20.00	0.0%
for 15 credit hours	-	300.00		300.00	0.0%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.3%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.3%	61.50	2.4%
Undergraduate -- Academic Year					
University Division Program Fee (> 3 credit hours)					
Freshmen & Sophomores, annual	\$ 56.84	\$ 58.26	2.5%	\$ 59.72	2.5%
Juniors & Seniors, annual	113.68	116.52	2.5%	119.43	2.5%
Graduate -- Academic Year, per semester					
Architecture Program Fee					
Academic Year, per semester	\$ 500.00	\$ 1,000.00	100.0%	\$ 1,000.00	0.0%
Business Program Fee					
< 4 credit hours	\$ 166.46	\$ 169.79	2.0%	\$ 173.18	2.0%
4 to 8 credit hours	332.93	339.59	2.0%	346.38	2.0%
>= 8 credit hours	416.16	424.48	2.0%	432.97	2.0%
Engineering (Intelligent Systems Engineering) Program Fee					
Academic Year, per semester	\$ 510.00	\$ 522.75	2.5%	\$ 535.82	2.5%
Music Program Fee					
Academic Year, per semester	\$ 1,020.39	\$ 1,051.00	3.0%	\$ 1,082.53	3.0%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Program Fee Rates

	<u>2018-19</u>	<u>2019-20</u>	<u>Pct Chg</u>	<u>2020-21</u>	<u>Pct Chg</u>
IUPUI					
Undergraduate -- Academic Year, per semester					
Herron Art & Design Program Fee					
per credit hour	\$ 28.77	\$ 29.49	2.5%	\$ 30.23	2.5%
12 credit-hour cap per semester	345.24	353.88	2.5%	362.76	2.5%
Business Program Fee					
per credit hour	\$ 40.77	\$ 41.50	1.8%	\$ 42.25	1.8%
15 credit-hour cap per semester	611.55	622.50	1.8%	633.75	1.8%
Engineering & Technology Program Fee					
per credit hour	\$ 47.34	\$ 48.52	2.5%	\$ 49.73	2.5%
15 credit-hour cap per semester	710.10	727.80	2.5%	745.95	2.5%
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Science Program Fee					
per credit hour	\$ 9.83	\$ 9.83	0.0%	\$ 9.83	0.0%
15 credit-hour cap per semester	147.45	147.45	0.0%	147.45	0.0%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.2%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.2%	61.50	2.4%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Program Fee Rates

	<u>2018-19</u>	<u>2019-20</u>	<u>Pct Chg</u>	<u>2020-21</u>	<u>Pct Chg</u>
IUPU Columbus					
Undergraduate -- Academic Year, per semester					
Engineering & Technology Program Fee					
per credit hour	\$ 47.34	\$ 48.52	2.5%	\$ 49.73	2.5%
15 credit-hour cap per semester	710.10	727.80	2.5%	745.95	2.5%
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Science Program Fee					
per credit hour	\$ 9.83	\$ 9.83	0.0%	\$ 9.83	0.0%
15 credit-hour cap per semester	147.45	147.45	0.0%	147.45	0.0%
IU Fort Wayne					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.2%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.2%	61.50	2.4%
East					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.3%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.3%	61.50	2.4%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Program Fee Rates

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
Kokomo					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%
Northwest					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.3%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.3%	61.50	2.4%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%
South Bend					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.3%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.3%	61.50	2.4%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%
Southeast					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Student Activity Fees

	<u>2018-19</u>	<u>2019-20</u>	<u>Pct Chg</u>	<u>2020-21</u>	<u>Pct Chg</u>
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 52.29	\$ 53.40	2.1%	\$ 54.86	2.7%
> 3 credit hours	104.57	106.80	2.1%	109.72	2.7%
East - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%
Kokomo - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%
Northwest - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%
South Bend - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%
Southeast - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Other Mandatory Fees

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
General Fee (Combined Other Mandatory Fees)					
IUPUI - Academic Year, per semester					
All Students General Fee					
< = 6 credit hours	\$ 113.75	\$ 116.59	2.5%	\$ 119.50	2.5%
> 6 credit hours	195.25	200.13	2.5%	205.13	2.5%
All Students Technology Fee					
< = 6 credit hours	\$ 106.03	\$ 108.68	2.5%	\$ 111.40	2.5%
> 6 credit hours	182.00	186.55	2.5%	191.21	2.5%
IUPU Columbus - Academic Year, per semester					
Undergraduate General Fee					
<= 6 credit hours	\$ 17.93	\$ 18.38	2.5%	\$ 18.84	2.5%
> 6 credit hours	30.75	31.52	2.5%	32.31	2.5%
Undergraduate Technology Fee					
<= 6 credit hours	\$ 106.10	\$ 108.75	2.5%	\$ 111.47	2.5%
> 6 credit hours	182.00	186.55	2.5%	191.21	2.5%
Graduate General Fee					
<= 6 credit hours	\$ 17.93	\$ 18.38	2.5%	\$ 18.84	2.5%
> 6 credit hours	30.75	31.52	2.5%	32.31	2.5%
Graduate Technology Fee					
<= 6 credit hours	\$ 106.10	\$ 108.75	2.5%	\$ 111.47	2.5%
> 6 credit hours	182.00	186.55	2.5%	191.21	2.5%
IU Fort Wayne - Academic Year, per semester					
All Students General Fee					
< = 6 credit hours	\$ 113.75	\$ 116.59	2.5%	\$ 119.50	2.5%
> 6 credit hours	195.25	200.13	2.5%	205.13	2.5%
All Students Technology Fee					
< = 6 credit hours	\$ 106.03	\$ 108.68	2.5%	\$ 111.40	2.5%
> 6 credit hours	182.00	186.55	2.5%	191.21	2.5%
Student Health Fee					
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours *	N/A	N/A		N/A	
> 3 credit hours	117.16	120.12	2.5%	122.54	2.0%
* Students enrolled < = 3 hours will be charged on a full-cost, fee-for-service basis					
Transportation Fee					
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 16.15	\$ 16.64	3.0%	\$ 17.14	3.0%
> 3 through 6 credit hours	32.30	33.29	3.1%	34.29	3.0%
> 6 credit hours	64.60	66.57	3.0%	68.57	3.0%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Technology Fees

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 48.59	\$ 49.80	2.5%	\$ 51.05	2.5%
> 3 through 6 credit hours	97.17	99.60	2.5%	102.09	2.5%
> 6 credit hours	192.28	197.09	2.5%	202.02	2.5%
East - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%
Kokomo - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%
Northwest - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%
South Bend - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%
Southeast - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%

INDIANA UNIVERSITY
2020-21 OPERATING BUDGET

APPROVED Repair & Rehabilitation Fee

	<u>2018-19</u>	<u>2019-20</u>	<u>Pct Chg</u>	<u>2020-21</u>	<u>Pct Chg</u>
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 47.67	\$ 48.86	2.5%	\$ 50.08	2.5%
> 3 through 6 credit hours	95.34	97.72	2.5%	100.16	2.5%
> 6 credit hours	190.68	195.45	2.5%	200.34	2.5%
IUPUI, IUPU Columbus, IU Fort Wayne					
All Students (assessed per credit hour) Other than those in Medicine & Dentistry					
Academic Year, per semester					
per credit hour	\$ 14.15	\$ 14.50	2.5%	\$ 14.86	2.5%
12 credit-hour cap per semester	169.80	174.00	2.5%	178.32	2.5%
Medicine & Dentistry					
flat rate	\$ 169.80	\$ 174.00	2.5%	\$ 178.32	2.5%
East - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%
Kokomo - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%
Northwest - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%
South Bend - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%
Southeast - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%

INDIANA UNIVERSITY
2020-21 Operating Budget

Projected General Fund Resources Summary

	<u>Appropriation*</u>	<u>Instructional Fee Income</u>	<u>Other Income</u>	<u>Total</u>
Bloomington	\$ 210,443,051	\$ 847,259,573	\$ 73,732,738	\$ 1,131,435,362
IUPUI	239,194,674	373,499,976	106,432,411	719,127,061
East	13,468,457	22,257,290	3,219,201	38,944,948
Kokomo	16,405,351	19,568,188	2,538,310	38,511,849
Northwest	22,437,862	25,588,938	3,853,355	51,880,155
South Bend	26,969,817	32,357,574	3,291,016	62,618,407
Southeast	<u>21,805,854</u>	<u>28,499,305</u>	<u>3,461,116</u>	<u>53,766,275</u>
Totals	\$ 550,725,066	\$ 1,349,030,844	\$ 196,528,147	\$ 2,096,284,057

- * The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection, as follows:

University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"

Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

INDIANA UNIVERSITY
2019-20 Operating Budget

State Appropriations

	2018-19	2019-20	Change	2020-21	Change
<i>Bloomington</i>					
Operating*	\$ 200,892,690	\$ 199,005,419	\$ (1,887,271)	\$ 187,824,018	\$ (11,181,401)
Fee Replacement	23,775,573	21,249,074	(2,526,499)	22,619,033	1,369,959
Total	\$ 224,668,263	\$ 220,254,493	\$ (4,413,770)	\$ 210,443,051	\$ (9,811,442)
<i>IUPUI</i>					
Operating*	\$ 225,126,477	\$ 229,927,473	\$ 4,800,996	\$ 217,008,558	\$ (12,918,915)
Fee Replacement	16,572,583	14,056,960	(2,515,623)	17,562,854	3,505,894
Total	\$ 241,699,060	\$ 243,984,433	\$ 2,285,373	\$ 234,571,411	\$ (9,413,022)
<i>IU FW Health Sciences</i>					
Operating*	\$ 4,850,000	\$ 4,898,500	\$ 48,500	\$ 4,623,263	\$ (275,238)
Fee Replacement	-	-	-	-	-
Total	\$ 4,850,000	\$ 4,898,500	\$ 48,500	\$ 4,623,263	\$ (275,238)
<i>East</i>					
Operating*	\$ 11,697,093	\$ 13,841,702	\$ 2,144,609	\$ 13,064,003	\$ (777,699)
Fee Replacement	555,970	407,783	(148,187)	404,454	\$ (3,329)
Total	\$ 12,253,063	\$ 14,249,485	\$ 1,996,422	\$ 13,468,457	\$ (781,028)
<i>Kokomo</i>					
Operating*	\$ 14,013,516	\$ 15,824,440	\$ 1,810,924	\$ 14,935,321	\$ (889,119)
Fee Replacement	1,683,433	1,474,005	(209,428)	1,470,030	(3,975)
Total	\$ 15,696,949	\$ 17,298,445	\$ 1,601,496	\$ 16,405,351	\$ (893,094)
<i>Northwest</i>					
Operating*	\$ 17,635,464	\$ 18,594,348	\$ 958,884	\$ 17,549,586	\$ (1,044,762)
Fee Replacement	5,157,768	4,889,573	(268,195)	4,888,275	(1,298)
Total	\$ 22,793,232	\$ 23,483,921	\$ 690,689	\$ 22,437,862	\$ (1,046,059)
<i>South Bend</i>					
Operating*	\$ 23,982,670	\$ 24,509,706	\$ 527,036	\$ 23,132,561	\$ (1,377,145)
Fee Replacement	4,086,620	3,725,070	(361,550)	3,837,257	112,187
Total	\$ 28,069,290	\$ 28,234,776	\$ 165,486	\$ 26,969,817	\$ (1,264,959)
<i>Southeast</i>					
Operating*	\$ 20,149,938	\$ 20,584,996	\$ 435,058	\$ 19,428,397	\$ (1,156,599)
Fee Replacement	3,329,290	2,378,534	(950,756)	2,377,458	(1,076)
Total	\$ 23,479,228	\$ 22,963,530	\$ (515,698)	\$ 21,805,854	\$ (1,157,676)
<i>Total IU</i>					
Operating*	\$ 518,347,848	\$ 527,186,584	\$ 8,838,736	\$ 497,565,706	\$ (29,620,878)
Fee Replacement	55,161,237	48,180,999	(6,980,238)	53,159,360	4,978,361
Total	\$ 573,509,085	\$ 575,367,583	\$ 1,858,498	\$ 550,725,066	\$ (24,642,517)

* The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection as follows:

- University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"
- Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

Fee replacement amounts as budgeted. Appropriated amounts may differ due to timing of bond issues.

INDIANA UNIVERSITY
2020-21 Operating Budget

State Appropriation Funding Assumptions

	<u>2018-19</u> <u>Appropriation</u>	<u>2019-20</u> <u>Appropriation</u>	<u>Change</u>	<u>2020-21</u> <u>Appropriation</u>	<u>Change</u>
Bloomington	\$ 224,668,263	\$ 220,254,493 #	\$ (4,413,770)	\$ 210,443,051	\$ (9,811,442)
IUPUI	241,699,060	243,984,433	\$ 2,285,373	234,571,411	\$ (9,413,022)
IU FW Health Sciences	4,850,000	4,898,500	\$ 48,500	4,623,263	\$ (275,238)
East	12,253,063	14,249,485	\$ 1,996,422	13,468,457	\$ (781,028)
Kokomo	15,696,949	17,298,445	\$ 1,601,496	16,405,351	\$ (893,094)
Northwest	22,793,232	23,483,921	\$ 690,689	22,437,862	\$ (1,046,059)
South Bend	28,069,290	28,234,776	\$ 165,486	26,969,817	\$ (1,264,959)
Southeast	<u>23,479,228</u>	<u>22,963,530</u>	<u>\$ (515,698)</u>	<u>21,805,854</u>	<u>\$ (1,157,676)</u>
Total	\$ 573,509,085	\$ 575,367,583 #	\$ 1,858,498	\$ 550,725,066	\$ (24,642,517)

INDIANA UNIVERSITY
2020-21 Operating Budget

Special State Appropriations

	2018-19	2019-20		2020-21	
	<u>Appropriation</u>	<u>Appropriation</u>	<u>Change</u>	<u>Appropriation</u>	<u>Change</u>
Indiana Geological Survey	\$ 2,783,782	\$ 2,783,782	\$ -	\$ 2,588,917	\$ (194,865)
Indiana Institute on Disability and Community	2,105,824	2,491,824	386,000	2,317,396	(174,428)
I-Light Network	1,508,628	1,508,628	-	1,403,024	(105,604)
Global (formerly Abilene) Network Operations Center	721,861	721,861	-	671,331	(50,530)
GigaPoP Operations	672,562	672,562	-	625,483	(47,079)
IU Spinal Cord/Head Injury Research	553,429	553,429	-	514,689	(38,740)
IU McKinney School of Law - AG Law	300,000	-	(300,000)		-
Clinical and Translational Science Institute	<u>2,500,000</u>	<u>2,500,000</u>	<u>-</u>	<u>2,325,000</u>	<u>(175,000)</u>
 Total Special State Appropriation	 \$ 11,146,086	 \$ 11,232,086	 \$ 86,000	 \$ 10,445,840	 \$ (786,246)
 IU Dual Credit	 \$ 2,620,300	 \$ 2,698,429	 \$ 78,129	 \$ 2,509,539	 \$ (188,890)

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Coronavirus Aid, Relief, and Economic Security (CARES)
Stabilization Formula Funds

	<u>Campus Stabilization Funds</u>	<u>Emergency Student Grants</u>	<u>Total</u>
Bloomington	\$ 12,286,461.00	\$ 12,286,461.00	\$ 24,572,922.00
IUPUI	10,459,673.00	10,459,673.00	\$ 20,919,346.00
East	531,361.00	531,361.00	\$ 1,062,722.00
Kokomo	1,252,810.00	1,252,810.00	\$ 2,505,620.00
Northwest	1,473,606.00	1,473,606.00	\$ 2,947,212.00
South Bend	2,250,259.00	2,250,259.00	\$ 4,500,518.00
Southeast	1,833,645.00	1,833,645.00	\$ 3,667,290.00
Total	<u>\$ 30,087,815.00</u>	<u>\$ 30,087,815.00</u>	<u>\$ 60,175,630.00</u>

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Gross Tuition Revenue

Note: Detailed report is distributed separately.

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Incidental Income (Revenue)

Note: Detailed report is distributed separately.

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Series Z added back at State

Debt Service in the General Fund

		FY 2018-19 ACTUAL	Estimated	Estimated	REVISED
		NET BABS Subsidy	FY 2019-20	FY 2020-21	FY2020-21
			NET BABS Subsidy	NET BABS Subsidy	NET BABS Subsidy
Bloomington					
Indiana Code 21-34-6 (Acts of 1965)					
Eligible for Fee Replacement	\$	17,609,361	\$ 21,249,074	\$ 21,931,600	21,788,810.69
New Fee Replcmt SFB Series Y Crscnt III		1,105,070			
New Fee Replacement SFB Series Z Reseach Ct, Labs, Infrst					830,221.55
Ineligible for Fee Replacement		828,764	827,120	892,817	892,817.21
Total: Acts of 1965 Bonds	\$	19,543,195	\$ 22,076,194	\$ 22,824,417	23,511,849.45
Fee Replacement Appropriation (for reference only)	\$	23,775,573	\$ 21,249,074	\$ 21,931,600	22,619,032.24
IUPUI					
Indiana Code 21-34-6 (Acts of 1965)					
Eligible for Fee Replacement - IN SOM	\$	10,475,279	\$ 9,575,738	\$ 9,630,353	9,630,353.21
New Fee Replacement SFB Series Z Res V, Health Sciences & Dunlap					3,459,256.45
Eligible for Fee Replacement - IUPUI Gen		6,097,304	4,481,222	4,473,244	4,473,244.22
Ineligible for Fee Replacement - IUPUI Gen		3,196,575	3,158,325	3,161,950	3,161,950.00
Total: Acts of 1965 Bonds	\$	19,769,158	\$ 17,215,285	\$ 17,265,547	20,724,803.88
Fee Replacement Appropriation (for reference only)	\$	16,572,583	\$ 14,056,960	\$ 14,103,597	17,562,853.88
Regional Campuses					
Indiana Code 21-34-6 (Acts of 1965)					
East	Eligible for Fee Replacement	\$ 555,970	\$ 407,783	\$ 404,454	404,454.00
Total East Campus			407,783	404,454	
Kokomo	Eligible for Fee Replacement	1,683,433	1,474,005	1,470,030	1,470,030.00
Total Kokomo Campus			1,474,005	1,470,030	
Northwest	Eligible for Fee Replacement	5,157,768	4,889,573	4,888,275	4,888,275.00
			4,889,573	4,888,275	
South Bend	Eligible for Fee Replacement	4,086,620	3,725,070	3,837,257	3,837,257.00
07-548-80	Ineligible for Fee Replacement	557,625	559,750	560,625	560,625.00
Total South Bend Campus		4,644,245	4,284,820	4,397,882	4,397,882.00
Southeast	Eligible for Fee Replacement	3,329,290	2,378,534	2,377,458	2,377,458.00
08-508-80	Ineligible for Fee Replacement			Paid off August 2017	
Total Southeast Campus		3,329,290	2,378,534	2,377,458	
Regls Fee Replacement Appropriation (reference only)	\$	14,813,081	\$ 12,874,964	\$ 12,977,474	12,977,474.00
Total Fee Replacement Appropriation & Estimates	\$	55,161,237	\$ 48,180,998	\$ 49,012,672	53,159,360.12
Total: Indiana Code 21-34-6 (Acts of 1965) Bonds					
Total Fee Replacement Claimed and Received	\$	50,100,095	\$ 48,180,998	48,572,841	

Note: Eligible for Fee Replacement debt service budget with object code 5198
Ineligible for Fee Replacement debt service budget with object code 5197

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Other Debt Service in the General Fund

			2018-19	FY 2020	FY 2021
Bloomington Certificate of Participation 2009A & B AND 2020A					
ALF-II Project	10-218-87	\$	269,079	\$ 220,128	\$ 251,100
ALF-II Project	28-474-30		179,386	146,752	167,400
Cinema-Theatre Project	92-202-00		706,465	569,352	670,250
HPER Courtyard Project	10-450-00		367,319	303,344	341,000
			1,522,249	1,239,575	1,429,750
LPO 2020A					
Bloomington Certificate of Participation 2013A					
Global & International Studies	23-115-70		1,667,850	1,667,050	1,669,850
Bloomington Lease Purchase Obligation 2017A					
Eskenazi Fine Arts Museum Renovation	10-220-60		1,844,688	1,901,561	1,891,561
IUPUI Walther Hall Consolidated Revenue Bond 2008A & 2015A	12-800-67	R3	1,731,450	1,733,250	1,737,000
and CRB 2016A	2008A paid off in June 2018				
School of Medicine Biotechnology and Research					
Training Center, Certificate of Participation 2012A	12-800-67	BRTC	759,325	755,900	752,400
SELB Ph.I Consolidated Revenue Bonds 2012A	23-700-29		1,147,000	967,340	705,500
SELB Ph I Consolidated Revenue Bonds 2020B				49,466	347,361
CRB 2020B Refund					
IUPUI University Hall Lease Purchase Obligations 2014A	12-701-00		1,645,550	1,289,550	934,600
IUPUI University Hall Lease Purchase Obligations 2020B	12-701-00			81,326	606,451
LPO 2020 Refund					
Innovation Hall Lease Purchase Obligations 2020A	12-7**-**			181,913	1,408,263
BL Academic Health Lease Purchase Obligation 2020A					
	60-271-12			495,424.94	2,880,538.34
	Athletics paying debt in FY 2020				

Note: These amounts are budgeted using object code 5197.

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Indiana University
Revised Salary & Wage Policy – Fiscal Year 2021
All Fund Groups

Effective March 23, 2020, there will be no salary increases in the July 1 budget for all continuing faculty and staff, including union employees, university administration, and employees with annual base rates below \$31,200. The minimum hourly rate for appointed staff will remain at \$12.33 per hour. This revised policy supersedes the salary and wage guidelines distributed in February 2020.

Exceptions to this policy are listed below. All exceptions must be approved by the campus Executive Vice President and then approved by the Vice President and Chief Financial Officer. Exceptions recommended for approval will be submitted to the Office of the President. Please submit campus approved requests and supporting documentation to the University Budget Office (budu@iu.edu) by May 29, 2020.

EVP/President approved exceptions may be loaded to budget construction using the corresponding code listed below:

Faculty Exceptions:

EQU – Office of Institutional Equity approved increases

INT – Employee salary increases mandated by the Department of Labor.

MYR – Written agreement completed prior to March 23 that includes a salary increase requirement for the upcoming fiscal year. Please provide a copy of the individual's agreement to the University Budget Office.

NTN – Newly tenured faculty.

PRO – Faculty receiving promotion in rank or newly named as Distinguished Professors.

Staff Exceptions:

EQU – Office of Institutional Equity approved increases

INT – Employee salary increases mandated by the Department of Labor.

MYR – Written agreements completed prior to March 23 that include a salary increase requirement for the upcoming fiscal year. Please provide a copy of the individual's agreement to the University Budget Office.

INDIANA UNIVERSITY 2020-21 Operating Budget

Reason Code Documentation

When coding an employee's request line with a reason code, every funding line must contain the same reason code and the amount associated with the reason for that funding line.

The following reasons require documentation:

NTN—Newly-tenured faculty
 PRO—Faculty receiving promotion in rank or newly named as Distinguished Professors
 EQU—provide documentation received from Affirmative Action
 INT – Employee salary increases mandated by the Department of labor
 MYR—provide a copy of the written documentation supporting the multi-year contract

Documentation should be sent to the campus budget office who will forward to budu@iu.edu.

Note on Use of Total Intended Fields in KFS Budget Construction Application

The "total intended" field in Budget Construction should be used when an employee is split-funded among multiple accounts. The field is used as a tool to identify the total salary request for the individual and the total FTE effort the individual will work. **The "total intended" fields should be completed on each account that has a funding piece.** This field should only be used when an employee is split-funded.

Salaries set by the President

When setting salaries in budget construction, for the administrators with salaries set by the President, the percentage increase in compensation will be consistent with the zero percent salary policy.

UNN Reason Code

During budget construction the union salaries will be set to the salary policy of zero percent.

Policy for Faculty Members holding Administrative Positions

The following policy shall apply to Vice Presidents, Associate Vice Presidents, Assistant Vice Presidents, Chancellors, Provosts, Vice Chancellors, Vice Provosts, Associate Vice Provosts, Assistant Vice Provosts, Deans, Associate Deans, Assistant Deans, Directors, and other administrative positions as identified by the Chancellors or President – who were not in one of these positions on June 30, 2004. It shall be used to determine the salary of an individual who holds both a faculty and an administrative position when the individual relinquishes or is removed from the administrative position.

At the time an individual assumes both faculty and administrative positions, a memorandum shall be created setting forth the twelve month salary of the individual. The appointing official will then determine the portion of the salary that shall be considered the faculty component of the individual's salary and the portion of the salary that shall be considered the administrative component of the individual's salary. From year to year, as raises may be given, the raises shall be apportioned between the faculty component of the salary and the administrative component of the salary. These figures shall be maintained by the appointing official with a copy provided to the faculty member/administrator and to the appropriate campus faculty records office. At such time as a faculty member relinquishes or is removed from the administrative position, the faculty member's salary shall return to the faculty component of the salary, and the faculty member shall no longer be entitled to the administrative component. The faculty component of the salary shall revert to ten-twelfths (10/12) of the faculty component, if the individual returns to an academic year teaching position.

Procedure

Since fiscal year 04/05 salaries for new faculty administrators (Provosts, Vice Provosts, Chancellors, Vice Chancellors, Deans, Directors and other administrative positions) have had two components. One component is the traditional 12-month base amount and is budgeted on object code 2000. The specific amount tied to the second component "Administrative", is budgeted on object code 2000 with a sub-object code of ADM. Twelve-month administrators, who will be partially funded from their 10-month faculty line, should be converted, spreading their 10-month salary over 12-months (e.g., 25% of the 10-month rate will actually be 20.83 FTE of the 12-month rate). The administrative component of the salary is incurred on the administrative office account. Each component of the salary will be incremented annually in compliance with the campus budget salary guidelines. The Administrative component will be removed if the administrator returns to the faculty and the faculty salary component should revert back to ten-twelfths (10/12).

Implications of eDoc Processing in Relation to Budget Construction

Budget data is built from existing HRMS Job and Position data. When a budget is opened you will find existing appointed employees tied to their positions, just as they are in HRMS, if a candidate job row is found and the appointment funding is flagged for CSF. Budgeted positions without incumbents are identified as vacant in budget construction. Any eDoc transactions can proceed as usual.

- While setting salaries in Budget Construction, (i.e., entering a new compensation rate, distributing salary between accounts for an employee currently appointed to a position), do not complete a corresponding eDoc.
- However, if you are changing any attribute of a position, you must complete a Maintain Position eDoc. If the position change is to be reflected in the employee's job record, the update incumbent box must remain checked.
- If you process a Maintain Position eDoc after the PS sync is turned "off" the employee's APA (Annual Pay Adjustment (Budget Load)) will not update the job record. Central office staff will handle the cleanup via load failure reports.
- For a new hire to be reflected in budget construction, you must process a Hire eDoc. If the eDoc is processed before the CSF Tracker is frozen, and the effective date is prior to the new fiscal year, the base will automatically be updated in budget construction. You can use an effective date prior to and including 7/1/20 for 12-month appointments, and 8/1/20 for 10-month appointments. If the appointment is to have an effective date outside of this range, please budget as VACANT.
- If a position is changing from a 12 month to a 10 month, a Maintain Position eDoc must be initiated. Use the effective date of 7/1/20, if the intent is to prohibit the employee from receiving pay for the month of July.
- If an AC1 employee is currently on leave with an expected return date on or prior to 7/1/20, and the employee is definitely returning, you will need to initiate a Return to Duties eDoc. This eDoc must be approved prior to the budget load to enable the individual's APA to load. Staff employee records load regardless of their HRMS leave status (there is no need to return a Staff employee from leave unless he or she has returned).
- An eDoc processed prior to the budget load with an effective date less than or equal to 7/1/20 (12 month appointment) or less than or equal to 8/1/20 (10 month appointment) will be overwritten with the budget load. Therefore, the budget load information becomes the current job information.
- Before the budget load, if you process an eDoc with an effective date in the new fiscal year you will be providing outdated salary information, due to carrying the current salary information forward with an effective date after the budget load.

Once the CSF Tracker is turned off, eDoc changes will no longer automatically update in budget construction and will require an interactive update using the budget construction application. However, eDocs may still be processed, with the only eDoc transactions being "held" being the ones for which you know that what the budget will load is wrong and you need to insert a row on top of it to cover up the budget data. A legitimate example would be one in which the budget only loads funding by percent and you want the funding to be by amount.

NOTE: When the budget is loaded, all eDocs for AC1, Staff Monthly, and Staff Biweekly employees with a route status of "saved" or "enroute" will automatically be disapproved by the eDoc system the next time they are opened.

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Employee Benefit Calculation Percentages

Employee Category	Object Code(s)	Group Insurance/ Benefits (5625)	FICA (5760)	Retirement (5772) (5773)	Total Rate
ACADEMIC:					
Exempt	2000, 2005, 2008, 2280, 2288	20.57%	6.84%	11.70%	39.11%
Retirement Ineligible (Summer)	2010	20.57%	6.84%		27.41%
Overload	2170		6.84%		6.84%
Admin. Supplement	2200		6.84%		6.84%
Residents	2290		6.84%		6.84%
OTHER ACADEMIC:					
Non-Student	2300 through 2310		6.84%		6.84%
Student	2331 through 2391				0.00%
PROFESSIONAL:					
Exempt	2400, 2405, 2408	20.57%	6.84%	11.70%	39.11%
Non-Exempt	2480, 2488	20.57%	6.84%	11.70%	39.11%
Overload	2420, 2428		6.84%		6.84%
Terminal Pay	2450		6.84%		6.84%
NON-EXEMPT STAFF:					
PERF & Retirement Savings Eligible	2500, 2504	20.57%	6.84%	12.45%	39.86%
PERF Terminal Pay	2550		6.84%	12.45%	19.29%
TEMPORARY:					
Temporary Regular - HRR	3000, 3150		6.84%		6.84%
Temp w/Retirement Overtime Hours	3250		6.84%		6.84%
Temporary w/Retirement - HRP	3050		6.84%	12.45%	19.29%
Non-Exempt Staff Premium Hours	3100		6.84%	12.45%	19.29%
Non-Exempt Staff Overtime	3200		6.84%	12.45%	19.29%
Salaried Overtime Hours - .50 rate	3205		6.84%	12.45%	19.29%
Non-Eligible Overtime Hours	3210		6.84%	12.45%	19.29%
Student Work Study	3300 through 3961				0.00%
Supplemental Pay	4580, 4588		6.84%		6.84%
Foreign Honorarium	4581				0.00%
Retired	4582				0.00%
Supplemental/additional student pay	4590 through 5821				0.00%

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Benefit-Related Policies and Procedures

Dependent and Spouse Tuition Benefit (formerly known as Fee Courtesy):

Federal regulations do not allow for the recovery of the employee's spouse or dependent fee tuition benefit cost via the institutional pooled staff benefit billing process (since these costs may not be charged to federally-sponsored contracts and grants). The estimated current year cost recovery will be allocated on the basis of eligible employee FTE:

	<u>CSF Tracker FTE</u>	<u>Distribution of Projected Costs</u>
Bloomington	5,781	1,822,453
Bloomington Auxiliaries	1,455	458,832
IUPUI	6,626	2,088,830
IUPUI Auxiliaries	163	51,228
East	293	92,276
Kokomo	295	93,155
Northwest	369	116,427
South Bend	503	158,575
Southeast	451	142,154
University Administration	2,049	645,918
Totals	<u>17,985</u>	<u>\$ 5,669,848</u>

The amounts above should be budgeted in the campus "Inter-campus Transfers" accounts using object code 9956, sub-object code DFC. A detailed breakdown by organization and fund group is available upon request in the University Budget Office.

Temporary Employees - Retirement Eligible:

All employees who are in Temporary positions (assignments) that have reached 900 hours of service in a single calendar year shall be covered going forward by the Retirement & Savings Plan, unless covered by another University-sponsored retirement plan. This requires all hours University-wide to be considered (not by RC).

The total wages to be paid these Temporary employees should be estimated and budgeted in object code 3050.

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Other Expenditures

Lifecycle Funding:

Campuses are responsible for ensuring that base operating expenditure budgets continue to be sufficiently funded to maintain adequate equipment lifecycle replacement reserves.

Desktop lifecycle replacement funding should be budgeted using object code 9940, subobject LCF.

	2019-20	2020-21
Bloomington	\$ 1,397,834	\$ 1,397,834
IUPUI	\$ 1,265,246	\$ 1,265,246
Northwest	\$ 128,344	\$ 128,344
South Bend	\$ 196,527	\$ 196,527
University Administration	\$ 296,309	\$ 296,309
Total	\$ 3,284,260	\$ 3,284,260

Employment Eligibility Verification and Background Checks

Employment eligibility verification (EEV) and criminal background checks for IU employees must be completed utilizing the web-based enterprise system. Also, some students and volunteers are required to complete a criminal background check. IU Human Resources charges departments for the cost of processing the criminal background check. The base cost for each criminal background check is \$20.55. The actual cost to the department may be higher due to additional charges, such as ordering other services, court fees, state required notifications, etc. Larger units should consider this when formulating their budgets. The criminal background check includes a criminal history and sex & violent offender registry checks. The base cost for background checks covers the fees for processing Form I-9s and E-Verify cases that are part of the employment eligibility verification (EEV). There is no separate charge for the EEV process. (There is a possibility that the university will move to a new Form I-9/E-Verify system during the fiscal year that may increase the base cost.)

The IU HR website at <http://hr.iu.edu/eev/> has additional information regarding criminal background checks and the EEV process.

In addition to the above, note the policy about Indiana University programs which involve children: <https://policies.iu.edu/policies/ps-01-programs-involving-children/index.html>

Capital Equipment:

Capital equipment purchases are equipment items with an acquisition value of at least \$5,000.00 and a useful life of one year or greater. For equipment meeting these capitalization criteria use the following object code:

7000 Capital Equipment

Other costs such as installation, freight/shipping, and training should also be capitalized with equipment purchases over \$5,000. If the equipment purchased meets the capitalization criteria, then these costs should also be coded to object code 7000.

Warranties, maintenance agreements and software licenses should NEVER be capitalized with equipment. These purchases should always be expensed to object codes 4776 or 4616.

Please refer to Standard Operating Procedure CSOP 8.0 Capitalization of Movable Equipment for detailed guidelines relating to the capitalization of moveable equipment and object code assignment.

<https://fms.iu.edu/capital-assets/capital-asset-standard-operating-procedures/csop-80-capitalization-moveable-equipment/>.

If you have any questions, please email capasset@iu.edu.

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Property and Casualty Insurance

	2019-20	Projected 2020-21	Change	% Change
All Funds:				
Bloomington	\$ 5,618,503	\$ 5,903,064	\$ 284,561	5.06%
IUPUI	3,645,447	3,875,848	\$ 230,401	6.32%
East	109,948	124,205	\$ 14,257	12.97%
Kokomo	204,869	224,087	\$ 19,218	9.38%
Northwest	230,327	244,662	\$ 14,335	6.22%
South Bend	289,864	308,314	\$ 18,450	6.37%
Southeast	180,797	191,220	\$ 10,423	5.76%
Totals	\$ 10,279,755	\$ 10,871,400	\$ 591,645	5.76%
General Fund:				
<i>(primary Fire & Casualty account only)</i>				
Bloomington	\$ 3,781,474	\$ 4,077,729	\$ 296,255	7.83%
IUPUI	2,527,178	2,725,167	\$ 197,989	7.83%
East	39,624	42,728	\$ 3,104	7.83%
Kokomo	120,353	129,782	\$ 9,429	7.83%
Northwest	172,634	186,159	\$ 13,525	7.83%
South Bend	241,038	259,922	\$ 18,884	7.83%
Southeast	126,262	136,154	\$ 9,892	7.83%
Totals	\$ 7,008,563	\$ 7,557,640	\$ 549,077	7.83%

There are several contributing factors to the rising cost of Insurance:

1. Property insurance markets were heavily impacted by California fires, hurricanes, and other natural disasters which are driving rates up significantly.
2. Excess liability rates continue to rise, primarily due to sexual misconduct issues across higher education.
3. Addition of Cyber Liability Insurance.

Annual increase due to these factors is approximately \$1.1M. INLOCC will use cash to cover \$578K of the FY21 increase as a one-time subsidy so the full cost can be phased in over a two year period. The final FY22 assessment will be available spring 2021.

Per Risk Management, detailed analysis has been distributed separately.

INDIANA UNIVERSITY
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Campus Art

	<u>Projected FY21</u>
Bloomington	\$ 212,909
IUPUI	106,454
East	21,291
Kokomo	21,291
Northwest	21,291
South Bend	21,291
Southeast	21,291
Totals	<u>\$ 425,818</u>

INDIANA UNIVERSITY
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Summary of Travel and Transportation Reimbursement Rates

NOTE: Effective July 1, 2000, Indiana University began reimbursing travel and transportation costs using rates as defined by the federal government. This revised approach had a potentially significant impact on the total amount required in the base budget for travel costs.

Travel and Transportation

2020-21

Lodging

Please see the Travel Management Services website:

Direct Bill Hotels for non-employees (In State by Campus)

<https://travel.iu.edu/hotel/hotelrates.shtml>

Egencia Hotels.com (In State and Out of State)

<https://www.egencia.com/home/#hotel-search>

Per Diem

Please see Travel Management Services website:

<https://travel.iu.edu/traveling/perdiem.shtml>

Transportation

Mileage allowance (effective January 1, 2020) *Do not round up*

per mile for the first 500 miles \$ 0.575

per mile for 501 miles or more \$ 0.2875

Mileage Allowance State Grant (Effective March 1, 2020)

Rate \$ 0.39

Limo service

Classic Touch and Go Express Limousine Services, provide limo transportation to and from Indianapolis International Airport

The IU rates **including gratuity** are:

Classic Touch

One-way shared sedan rides from Bloomington to Indianapolis	\$ 72.45
Round-trip shared sedan rides between Bloomington and Indianapolis	\$ 144.00

Go Express

One-way shared sedan rides from Bloomington to Indianapolis	\$ 83.00
Round-trip shared sedan rides between Bloomington and Indianapolis	\$ 166.00

Please refer to TMS website:

<https://travel.iu.edu/traveling/limo.shtml>

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Computer Equipment Replacement Funding

	<u>2019-20</u>	<u>2020-21</u>	<u>Change</u>
Bloomington	\$ 1,568,616	\$ 1,568,616	\$ -
UITS - IUPUI	425,233	425,233	-
UITS - East	17,640	17,640	-
Kokomo	39,231	39,231	-
UITS - Northwest	49,171	49,171	-
UITS - South Bend	30,092	30,092	-
UIS - Southeast	<u>30,152</u>	<u>30,152</u>	<u>-</u>
 Totals	 \$ 2,160,135	 \$ 2,160,135	 \$ -

Increased by 0%.

INDIANA UNIVERSITY
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University Assessment (Administrative Service Charge)

			Campus Distribution										
	Sub Obj Code	Description	UA Aux	Bloomington	IUPUI, General Academic	IUSM, Indianapolis	East	Kokomo	Northwest	South Bend	Southeast	Total	
2019-20 July 1 Budget	xxT	Base Transfers, New Programs	\$ -	\$ 32,240,553	\$ 9,577,775	\$ 6,324,203	\$ 649,750	\$ 610,399	\$ 884,233	\$ 1,214,746	\$ 1,006,874	\$ 52,508,533	
	xxS	Allocable Service Charge	904,694	21,894,146	11,864,033	6,673,519	498,314	580,199	1,032,913	1,448,844	1,163,925	46,060,587	
	Vxx	IT Shared Services	-	16,111,907	6,774,431	3,810,617	484,559	660,027	1,195,536	1,187,042	1,782,632	32,006,751	
	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331	
	IBS	Telecom Reorganization	-	-	1,799,002	1,011,938	-	-	-	-	-	2,810,940	
Total 2019-20 July 1 Budget			\$ 904,694	\$ 81,686,937	\$ 30,015,241	\$ 17,820,277	\$ 1,632,623	\$ 1,850,625	\$ 3,112,682	\$ 3,850,632	\$ 3,953,431	\$ 144,827,142	
2019-20 Base Adjustments	xxT	Base Transfers, New Programs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	xxS	Allocable Service Charge	-	-	-	-	-	-	-	-	-	-	
	Vxx	IT Shared Services	-	-	-	-	-	-	-	(77,977)	(162,256)	(240,233)	
	xxD	Direct Services	-	-	-	-	-	-	-	-	-	-	
	IBS	Telecom Reorganization	-	-	-	-	-	-	-	-	-	-	
Total 2019-20 Base Adjustment			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (77,977)	\$ (162,256)	\$ (240,233)	
2019-20 Adjusted Base Budget	xxT	Base Transfers, New Programs	\$ -	\$ 32,240,553	\$ 9,577,775	\$ 6,324,203	\$ 649,750	\$ 610,399	\$ 884,233	\$ 1,214,746	\$ 1,006,874	\$ 52,508,533	
	xxS	Allocable Service Charge	904,694	21,894,146	11,864,033	6,673,519	498,314	580,199	1,032,913	1,448,844	1,163,925	46,060,587	
	Vxx	IT Shared Services	-	16,111,907	6,774,431	3,810,617	484,559	660,027	1,195,536	1,109,065	1,620,376	31,766,518	
	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331	
	IBS	Telecom Reorganization	-	-	1,799,002	1,011,938	-	-	-	-	-	2,810,940	
Total 2019-20 Adjusted Base Budget			\$ 904,694	\$ 81,686,937	\$ 30,015,241	\$ 17,820,277	\$ 1,632,623	\$ 1,850,625	\$ 3,112,682	\$ 3,772,655	\$ 3,791,175	\$ 144,586,909	
2020-21 Changes	xxT	Base Transfers, New Programs	\$ -	\$ (644,811)	\$ (191,556)	\$ (126,484)	\$ (12,995)	\$ (12,208)	\$ (17,685)	\$ (24,295)	\$ (20,137)	\$ (1,050,171)	
	xxS	Allocable Service Charge	(18,094)	(666,690)	(237,281)	(133,470)	(9,966)	(11,604)	(20,658)	(28,977)	(23,279)	(1,150,019)	
	Vxx	IT Shared Services	-	(322,238)	(135,489)	(76,212)	(9,691)	(13,201)	(23,911)	(22,181)	(32,408)	(635,331)	
	xxD	Direct Services	-	-	-	-	-	-	-	-	-	-	
	IBS	Telecom Reorganization	-	-	(35,980)	(20,239)	-	-	-	-	-	(56,219)	
Total 2020-21 Changes			\$ (18,094)	\$ (1,633,739)	\$ (600,306)	\$ (356,405)	\$ (32,652)	\$ (37,013)	\$ (62,254)	\$ (75,453)	\$ (75,824)	\$ (2,891,740)	
2020-21 (Before Campus-Specific Adjustments) % Change			-2.0%	-2.0%	-2.0%	-2.0%	-2.0%	-2.0%	-2.0%	-2.0%	-2.0%	-2.0%	
2020-21 Offset Changes	xxS	Allocable Service Charge	\$ 25,562	\$ 2,308,176	\$ 848,122	\$ 503,536	\$ 46,132	\$ 52,292	\$ 87,953	\$ 106,602	\$ 107,125	\$ 4,085,500	
	xxS	UA Reallocations	(25,562)	(2,308,176)	(848,122)	(503,536)	(46,132)	(52,292)	(87,953)	(106,602)	(107,125)	(4,085,500)	
Total 2020-21 Offset Changes			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
2020-21 Campus-Specific Adjustments	XXT	IUPUI GS Officer for Clergy Compliance, Salary & Benefits (1 FTE)	\$ -	\$ 86,372	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 86,372	
	XXT	IUPUI LE Officer Split-Funded for Columbus, SOAAD, Salary & Benefits	-	35,932	-	-	-	-	-	-	-	35,932	
2020-21 Budgets	xxT	Base Transfers, New Programs	\$ -	\$ 31,718,046	\$ 9,386,219	\$ 6,197,719	\$ 636,755	\$ 598,191	\$ 866,548	\$ 1,190,451	\$ 986,737	\$ 51,580,666	
	xxS	Allocable Service Charge	886,600	21,227,456	11,626,752	6,540,049	488,348	568,595	1,012,255	1,419,867	1,140,646	44,910,568	
	Vxx	IT Shared Services	-	15,789,669	6,638,942	3,734,405	474,868	646,826	1,171,625	1,086,884	1,587,968	31,131,187	
	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331	
	IBS	Telecom reorganization	-	-	1,763,022	991,699	-	-	-	-	-	2,754,721	
2020-21 Total Budget			\$ 886,600	\$ 80,175,502	\$ 29,414,935	\$ 17,463,872	\$ 1,599,971	\$ 1,813,612	\$ 3,050,428	\$ 3,697,202	\$ 3,715,351	\$ 141,817,473	

INDIANA UNIVERSITY
2020-21 Operating Budget

University Administration

System Service Charge for Non-General Funds

<u>Unit Name</u>	<u>Account Number</u>	<u>Sub- Account</u>	<u>Object</u>	<u>Sub- Object</u>	<u>Amount</u>
Athletics	60-271-81		9951	UAS	\$ 762,476
Golf Course	60-280-01		9951	UAS	\$ 35,464
Real Estate	60-154-00		9951	UAS	\$ 35,464
Telecom Student ID	60-182-21	DTONE	9951	UAS	\$ 53,196

INDIANA UNIVERSITY
2020-21 Operating Budget

University Assessment, continued

President's Fund Assessment

	Former Benefit	2008-09	2009-10	2010-11	2011-12	2012-13 Through 2019-20	TOTAL	FY21	
	<u>Contingency*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>FUNDING</u>	<u>REDUCTION</u>	<u>FY21 AMT</u>
Bloomington	\$ 2,482,000	\$ 484,703	\$ 347,844	\$ -	\$ -	\$ -	\$ 3,314,547	\$ 1,793,926	\$ 1,520,621
Indianapolis	2,143,400	490,189	121,535	-	(2,000,000)	-	\$ 755,124	\$ 408,694	\$ 346,430
East	71,500	12,489	3,069	-	-	-	\$ 87,058	\$ 47,118	\$ 39,940
Kokomo	118,200	15,145	3,709	-	-	-	\$ 137,054	\$ 74,177	\$ 62,877
Northwest	211,000	27,565	6,778	-	-	-	\$ 245,343	\$ 132,787	\$ 112,556
South Bend	271,400	39,018	9,504	-	-	-	\$ 319,922	\$ 173,151	\$ 146,771
Southeast	174,300	30,891	7,561	-	-	-	212,752	\$ 115,147	\$ 97,605
	<u>\$ 5,471,800</u>	<u>\$ 1,100,000</u>	<u>\$ 500,000</u>	<u>\$ -</u>	<u>\$ (2,000,000)</u>	<u>\$ -</u>	<u>\$ 5,071,800</u>	<u>\$ 2,745,001</u>	<u>\$ 2,326,799</u>

* Intercampus contingencies, object 9977, subobject PFU

Pooled Benefit Adjustment

	<u>2019-20</u>	<u>2020-21</u>
Bloomington	1,146,201	1,146,201
Indianapolis	-931,549	-931,549
East	-50,572	-50,572
Kokomo	45,738	45,738
Northwest	230,949	230,949
South Bend	192,026	192,026
Southeast	<u>200,067</u>	<u>200,067</u>
	832,860	832,860

*Budget in system service charge account,
object 9977. Subobjects vary by campus.
Sign is important!*

INDIANA UNIVERSITY
2020-21 Operating Budget

Indiana University Foundation Development Fund

	<u>2019-20</u>	<u>2020-21</u>	<u>Change</u>
Bloomington	\$ 2,485,329	\$ 2,485,329	\$ -
IUPUI	1,540,413	1,540,413	-
East	49,312	49,312	-
Kokomo	93,692	93,692	-
Northwest	59,175	59,175	-
South Bend	93,692	93,692	-
Southeast	78,899	78,899	-
University Administration	<u>522,707</u>	<u>522,707</u>	<u>-</u>
Totals	\$ 4,923,219	\$ 4,923,219	\$ -

Budget Using Object Code 9977 Sub-Object IUF

INDIANA UNIVERSITY
2020-21 Operating Budget

Microsoft and Adobe Enterprise Software Licenses Agreement

Microsoft and Adobe Enterprise Software Licenses are funded with a combination of campus assessments, UITs base budget, and student tech fees. Expense allocations for each campus are calculated annually, and are based on total faculty, staff, and student headcounts, using the fall semester University Institutional Research and Reporting (UIRR) Census. Part-time faculty, staff, and students are assessed at a lower rate (as defined within the Enterprise License Agreement) than full-time faculty, staff, and students.

	Microsoft and Adobe 2013-14 Cost Recovery	Microsoft and Adobe 2014-15 Cost Recovery	Microsoft and Adobe 2015-16 Cost Recovery	Microsoft and Adobe 2016-17 Cost Recovery	Microsoft and Adobe 2017-18 Cost Recovery	Microsoft and Adobe 2018-19 Cost Recovery	Microsoft and Adobe 2019-20 Cost Recovery	2020-21 Microsoft *	2020-21 Adobe **
Bloomington	\$ 904,078	\$ 904,078	\$ 1,198,978	\$ 1,198,978	\$ 1,198,978	\$ 1,437,161	\$ 1,398,440	\$ 907,534	\$ 529,627
IUPUI	602,077	602,077	787,069	787,069	787,069	\$ 988,798	\$ 950,913	624,403	364,395
East	43,377	43,377	75,536	75,536	75,536	\$ 88,528	\$ 83,957	55,903	32,625
Fort Wayne	102,383	102,383	132,281	132,281	132,281	\$ -	\$ -	-	-
Kokomo	43,366	43,366	71,030	71,030	71,030	\$ 87,727	\$ 83,865	55,398	32,329
Northwest	84,652	84,652	116,995	116,995	116,995	\$ 103,476	\$ 101,307	65,343	38,133
South Bend	119,655	119,655	144,356	144,356	144,356	\$ 138,224	\$ 138,242	87,285	50,939
Southeast	102,610	102,610	127,246	127,246	127,246	\$ 126,840	\$ 127,504	80,097	46,743
	<u>\$ 2,002,198</u>	<u>\$ 2,002,198</u>	<u>\$ 2,653,491</u>	<u>\$ 2,653,491</u>	<u>\$ 2,653,491</u>	<u>\$ 2,970,754</u>	<u>\$ 2,884,228</u>	<u>\$ 1,875,963</u>	<u>\$ 1,094,791</u>

*The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "MSA".

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ADO".

INDIANA UNIVERSITY
2020-21 Operating Budget

Summary of University-Wide Initiatives Funding

	<u>2019-20</u>	<u>2020-21</u>	<u>Change</u>
Bloomington	\$ 1,620,993	\$ 1,620,993	\$ -
IUPUI	991,115	991,115	-
East	73,647	73,647	-
Kokomo	88,681	88,681	-
Northwest	179,222	179,222	-
South Bend	227,850	227,850	-
Southeast	<u>173,983</u>	<u>173,983</u>	<u>-</u>
 Totals	 \$ 3,355,491	 \$ 3,355,491	 \$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "UNI".

INDIANA UNIVERSITY
2020-21 Operating Budget

Summary of Base Technology Funding

	2019-20	2020-21	Change
Bloomington	\$ 2,019,385	\$ 2,019,385	\$ -
IUPUI	1,362,978	1,362,978	-
East	60,627	60,627	-
Kokomo	82,659	82,659	-
Northwest	149,003	149,003	-
South Bend	190,927	190,927	-
Southeast	135,383	135,383	-
Totals	\$ 4,000,962	\$ 4,000,962	\$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "TEC".

INDIANA UNIVERSITY
2020-21 Operating Budget

Summary of FACET Funding

	<u>2019-20</u>	<u>2020-21</u>	<u>Change</u>
Bloomington	\$ 105,761	\$ 105,761	\$ -
IUPUI	87,923	87,923	-
East	4,882	4,882	-
Kokomo	4,530	4,530	-
Northwest	10,638	10,638	-
South Bend	15,131	15,131	-
Southeast	<u>11,623</u>	<u>11,623</u>	<u>-</u>
 Totals	 \$ 240,488	 \$ 240,488	 \$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "FCT".

INDIANA UNIVERSITY
2020-21 Operating Budget

Student Loan Collections

	2019-20	2020-21	Change
Bloomington	\$ 72,584	\$ 72,584	\$ -
IUPUI	55,011	55,011	-
East	880	880	-
Kokomo	1,090	1,090	-
Northwest	1,945	1,945	-
South Bend	4,735	4,735	-
Southeast	4,580	4,580	-
	<hr/>	<hr/>	<hr/>
Totals	\$ 140,825	\$ 140,825	\$ -

Represents 0% increase over previous year.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, and a new subobject "SLC". If the campus has already established this budget elsewhere, the final budget submission should indicate where this balance has been budgeted.

INDIANA UNIVERSITY
2020-21 Operating Budget

Student Enrollment Services Functional Implementation Costs

TRANSFER FROM			
	Account Number	Object Sub-Object Code	Amount To Be Transferred
Bloomington	10-202-20	9977/SIS	\$ 1,847,115
IUPUI	12-700-65	9977	1,168,612
East	03-679-05	9977	210,815
Kokomo	05-630-00	9977	219,584
Northwest	06-580-23	9977/SIS	280,779
South Bend	07-544-13	9977/SIS	351,342
Southeast	08-505-45	9977/SES	<u>334,034</u>
Total Transfers			\$ 4,412,281

Increased by 0%, maintenance increase in operating appropriation.

INDIANA UNIVERSITY
2020-21 Operating Budget

Budgeting R&R for Non-State Supported Facilities

Non-General Fund Groups

An Auxiliary Standard Operating Procedure has been created to outline the Repair and Rehabilitation (R&R) Requirements for Auxiliary Enterprise and Service Units. Please refer to: ASOP 27.0: Repair and Rehabilitation Reserves for Auxiliary and Service Units

<https://fms.iu.edu/auxiliary-accounting/auxiliary-standard-operating-procedures/asop-270/>

Auxiliary Accounting has distributed the required contribution amounts to the campuses.

INDIANA UNIVERSITY
2020-21 Operating Budget

Budgeting Financial Aid

Campuses may use the actual amounts of SEOG allocated. For Pell, since there is no allocation, estimates should be based on historical data.

19-20 Pell disbursed as of 3/23/2020

Bloomington Pell (disbursed YTD)

20-21		25-209-92	SEOG (Initial allocation)	
19-20	\$28,331,575	25-209-84	\$1,175,410	25-215-89
18-19	\$28,959,334	25-209-83	\$1,175,410	25-215-82
17-18	\$27,915,892	25-209-92	\$1,175,410	25-215-81
16-17	\$26,003,378	25-209-84	\$1,175,410	25-215-89
15-16	\$26,003,378	25-209-84	\$1,374,344	25-215-82
14-15	\$25,472,428	25-209-83	\$1,175,410	25-215-82
13-14	\$25,758,434	25-209-92	\$1,175,410	25-215-81
12-13	\$26,110,098	25-209-92	\$1,175,410	25-215-89
11-12	\$26,227,448	25-209-84	\$1,175,410	25-215-82
10-11	\$27,186,173	25-209-83	\$1,175,410	25-215-81
09-10	\$27,376,941	25-209-92	\$1,175,410	25-215-89
08-09	\$23,788,833	25-209-84	\$1,681,154	25-215-82
07-08	\$15,185,501	25-209-83	\$1,736,354	25-215-81
06-07	\$12,844,836	25-209-92	\$1,945,111	25-215-89
	\$11,862,252	25-209-84	\$1,385,486	25-215-82
		25-209-85	\$1,345,279	25-215-99

IUPUI Pell (disbursed YTD)

20-21		25-891-92	SEOG (Initial allocation)	
19-20	\$34,054,891	25-891-84	\$588,032	25-891-81
18-19	\$34,473,437	25-891-96	\$858,452	25-891-82
17-18	\$33,878,327	25-891-92	\$710,757	25-891-83
16-17	\$33,179,642	25-891-84	\$708,435	25-891-81
15-16	\$34,907,443	25-891-96	\$678,968	25-891-82
14-15	\$38,059,418	25-891-92	\$673,628	25-891-83
13-14	\$36,805,696	25-891-84	\$655,849	25-891-81
12-13	\$35,657,201	25-891-96	\$613,028	25-891-82
11-12	\$37,160,542	25-891-92	\$593,735	25-891-83
10-11	\$34,420,219	25-891-84	\$593,735	25-891-81
09-10	\$30,158,596	25-891-96	\$883,177	25-891-82
08-09	\$18,844,111	25-891-92	\$1,133,786	25-891-83
07-08	\$15,917,473	25-891-84	\$867,016	25-891-81
06-07	\$14,635,429	25-891-85	\$1,017,121	25-891-82
			\$693,601	25-891-99

INDIANA UNIVERSITY
2020-21 Operating Budget

Budgeting Financial Aid

East Pell (disbursed YTD)

20-21	
19-20	\$5,347,091
18-19	\$5,341,665
17-18	\$5,167,659
16-17	\$5,156,690
15-16	\$5,936,865
14-15	\$6,300,501
13-14	\$6,250,706
12-13	\$6,370,760
11-12	\$6,572,247
10-11	\$5,668,898
09-10	\$5,337,839
08-09	\$3,445,908
07-08	\$2,825,534
06-07	\$2,481,675
05-06	\$2,568,961

25-675-92
25-675-84
25-675-83
25-675-92
25-675-84
25-675-83
25-675-92
25-675-84
25-675-83
25-675-92
25-675-84
25-675-83
25-675-92
25-675-84
25-675-83
25-675-92
25-675-84
25-675-85
25-675-88

SEOG (Initial allocation)

\$130,528	25-677-89
\$124,574	25-677-82
\$92,906	25-677-84
\$90,678	25-677-89
\$82,681	25-677-82
\$82,856	25-677-84
\$79,849	25-677-89
\$67,880	25-677-82
\$69,179	25-677-84
\$70,520	25-677-89
\$59,773	25-677-82
\$61,848	25-677-84
\$72,500	25-677-89
\$66,900	25-677-82
\$63,400	25-677-99
\$70,388	25-677-80

Kokomo Pell (disbursed YTD)

20-21	
19-20	\$4,678,300
18-19	\$4,984,971
17-18	\$5,000,732
16-17	\$4,921,909
15-16	\$5,277,030
14-15	\$5,527,236
13-14	\$5,554,302
12-13	\$5,055,899
11-12	\$4,968,841
10-11	\$4,476,776
09-10	\$3,909,931
08-09	\$2,153,205
07-08	\$2,014,005
06-07	\$1,795,094

25-630-92
25-630-84
25-630-58
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25-630-84
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25-630-84
25-630-58
25-630-92
25-630-84
25-630-58
25-630-92
25-630-84
25-630-85

SEOG (Initial allocation)

\$107,361	25-630-98
\$75,000	25-630-82
\$72,153	25-630-83
\$70,854	25-630-98
\$62,668	25-630-82
\$60,000	25-630-83
\$60,000	25-630-98
\$55,300	25-630-82
\$57,318	25-630-83
\$53,095	25-630-98
\$50,730	25-630-82
\$55,756	25-630-83
\$52,150	25-630-98
\$80,700	25-630-82
\$57,400	25-630-99

INDIANA UNIVERSITY
2020-21 Operating Budget

Budgeting Financial Aid

Northwest Pell (disbursed YTD)

20-21	
19-20	\$6,840,165
18-19	\$6,383,168
17-18	\$6,660,099
16-17	\$6,673,394
15-16	\$7,313,736
14-15	\$8,350,310
13-14	\$9,237,644
12-13	\$9,880,150
11-12	\$10,999,603
10-11	\$10,448,542
09-10	\$8,993,901
08-09	\$5,248,948
07-08	\$4,705,636
06-07	\$4,302,646

SEOG (Initial allocation)

25-580-92	\$158,724	25-599-89
25-580-84	\$154,480	25-599-82
25-580-83	\$124,630	25-599-83
25-580-92	\$131,833	25-599-89
25-580-84	\$129,744	25-599-82
25-580-83	\$147,146	25-599-83
25-580-92	\$149,091	25-599-89
25-580-84	\$147,402	25-599-82
25-580-83	\$155,982	25-599-83
25-580-92	\$144,045	25-599-89
25-580-84	\$147,569	25-599-82
25-580-83	\$147,400	25-599-83
25-580-92	\$147,447	25-599-89
25-580-84	\$147,386	25-599-82
25-580-85	\$170,645	25-599-99

South Bend Pell (disbursed YTD)

20-21	
19-20	\$8,250,333
18-19	\$8,808,555
17-18	\$9,008,985
16-17	\$8,727,170
15-16	\$9,679,472
14-15	\$10,912,342
13-14	\$11,064,534
12-13	\$11,784,586
11-12	\$12,961,663
10-11	\$12,426,874
09-10	\$11,435,164
08-09	\$6,785,898
07-08	\$5,455,366
06-07	\$4,790,108

SEOG (Initial allocation)

25-540-92	\$199,311	25-559-86
25-540-84	\$192,765	25-559-81
25-540-83	\$143,579	25-559-84
25-540-92	\$145,404	25-559-86
25-540-84	\$140,761	25-559-81
25-540-83	\$142,296	25-559-84
25-540-92	\$152,264	25-559-86
25-540-84	\$149,045	25-559-81
25-540-83	\$166,051	25-559-84
25-540-92	\$167,759	25-559-86
25-540-84	\$142,000	25-559-81
25-540-83	\$226,733	25-559-84
25-540-92	\$170,553	25-559-86
25-540-84	\$151,155	25-559-81
25-540-85	\$180,017	25-559-99

INDIANA UNIVERSITY
2020-21 Operating Budget

Budgeting Financial Aid

Southeast Pell (disbursed TYD)

20-21	
19-20	\$6,834,751
18-19	\$7,407,004
17-18	\$7,774,781
16-17	\$7,658,225
15-16	\$8,438,544
14-15	\$9,175,040
13-14	\$9,026,883
12-13	\$9,342,266
11-12	\$10,372,995
10-11	\$9,928,265
09-10	\$9,017,763
08-09	\$5,000,149
07-08	\$4,090,069
06-07	\$3,481,936

25-502-92
25-502-84
25-502-79
25-502-92
25-502-84
25-502-79
25-502-92
25-502-84
25-502-79
25-502-92
25-502-84
25-502-79
25-502-92
25-502-84
25-502-85

SEOG (Initial allocation)

\$186,196	25-502-80
\$182,034	25-502-82
\$155,430	25-502-83
\$156,374	25-502-80
\$146,412	25-502-82
\$148,116	25-502-83
\$147,981	25-502-80
\$139,820	25-502-82
\$147,595	25-502-83
\$136,279	25-502-80
\$93,574	25-502-82
\$124,688	25-502-83
\$145,994	25-502-80
\$146,045	25-502-82
\$141,370	25-502-99

INDIANA UNIVERSITY
2020-21 Operating Budget

Software Services

FY2020

Campus	MyStudentBody	EAB Academic Affairs Forum	Explorance Blue	FY20 Total
IU-Bloomington	\$ 14,534	\$ 27,300	\$ 59,655	\$ 101,489
IU-IUPUI	\$ 9,265	\$ 27,300	\$ 38,030	\$ 74,595
IU-IUPC	\$ 478	\$ -	\$ 1,961	\$ 2,439
IU-IUFW	\$ 263	\$ -	\$ 1,080	\$ 1,343
IU-East	\$ 1,218	\$ 17,500	\$ 4,998	\$ 23,716
IU-Kokomo	\$ 980	\$ 17,500	\$ 4,021	\$ 22,501
IU-Northwest	\$ 1,296	\$ 17,500	\$ 5,322	\$ 24,118
IU- South Bend	\$ 1,750	\$ 17,500	\$ 7,184	\$ 26,434
IU-Southeast	\$ 1,716	\$ 17,500	\$ 7,044	\$ 26,260
Total	\$ 31,500	\$ 142,100	\$ 129,295	\$ 302,895

FY2021

Campus	MyStudentBody	EAB Academic Affairs Forum	Explorance Blue	Handshake (Symplicity replacement)	Campus Labs	FY21 Total
IU-Bloomington	\$ 14,482	\$ 27,300	\$ 59,441	\$ 33,100	\$ 83,032	\$ 217,355
IU-IUPUI	\$ 9,278	\$ 27,300	\$ 38,081	\$ 21,206	\$ 52,560	\$ 148,425
IU-IUPC	\$ 467	\$ -	\$ 1,916	\$ 1,067	\$ 2,699	\$ 6,149
IU-IUFW	\$ 355	\$ -	\$ 1,458	\$ 812	\$ 1,434	\$ 4,059
IU-East	\$ 1,227	\$ 17,500	\$ 5,038	\$ 2,806	\$ 7,228	\$ 33,799
IU-Kokomo	\$ 991	\$ 17,500	\$ 4,069	\$ 2,266	\$ 6,073	\$ 30,899
IU-Northwest	\$ 1,287	\$ 17,500	\$ 5,281	\$ 2,941	\$ 7,441	\$ 34,450
IU- South Bend	\$ 1,710	\$ 17,500	\$ 7,020	\$ 3,909	\$ 9,773	\$ 39,912
IU-Southeast	\$ 1,703	\$ 17,500	\$ 6,991	\$ 3,893	\$ 9,370	\$ 39,457
Total	\$ 31,500	\$ 142,100	\$ 129,295	\$ 72,000	\$ 179,610	\$ 554,505

The above amounts should be budgeted in object code 9977, with the following subobject:

MyStudentBody	MSB
EAB Academic Affairs	EAB
Explorance Blue	EXB
Handshake	HND
Campus Labs	CLA

INDIANA UNIVERSITY
2020-21 Operating Budget

Oracle/People Soft License Agreement Fee

	FY20	FY21
Bloomington	\$ 387,387	\$ 401,487
IUPUI	\$ 292,210	\$ 306,613
East	\$ 19,116	\$ 20,721
Kokomo	\$ 19,979	\$ 20,819
Northwest	\$ 25,321	\$ 21,536
South Bend	\$ 34,765	\$ 29,465
Southeast	\$ 30,519	\$ 31,897
Total	\$ 809,297	\$ 832,538

INDIANA UNIVERSITY
2020-21 Operating Budget
Security Software

Indiana University strategies for physical security and access systems (software, infrastructure, policies, standards) are to be applied uniformly across all university campuses and properties as much as possible. To that end, all physical security and access components shall be reviewed and approved by IU Public Safety and Institutional Assurance: Physical Security and Access (PSIA:PSA) prior to design, purchase, and installation.

	FY20	Number of Cameras	FY21
Bloomington	\$ 244,956	1,910	\$ 244,956
IUPUI	\$ 104,780	817	\$ 104,780
IUSOM	\$ 58,995	460	\$ 58,995
Columbus	\$ 3,206	25	\$ 3,206
East	\$ 7,054	55	\$ 7,054
Kokomo	\$ 6,797	53	\$ 6,797
Northwest	\$ 19,109	149	\$ 19,109
South Bend	\$ 18,853	147	\$ 18,853
Southeast	\$ 23,598	184	\$ 23,598
Total	\$ 487,348	3,800	\$ 487,348

*The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "SCP".

INDIANA UNIVERSITY
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Commencement Commitment

Campus	FY19 Actual	FY20 Budget	FY21 Budget	FY21 Increase/ Decrease
Bloomington	\$ 740,000	\$ 740,000	\$ 284,000	\$ (456,000)
IUPUI	\$ -			
East	\$ 27,172	\$ 27,000	\$ 27,000	\$ -
Fort Wayne	\$ 1,000	\$ 1,000	\$ 5,000	\$ 4,000
Kokomo	\$ 59,000	\$ 59,000	\$ 59,000	\$ -
Northwest	\$ 1,000	\$ 1,000	\$ 5,000	\$ 4,000
South Bend	\$ 1,000	\$ 1,000	\$ 5,000	\$ 4,000
Southeast	\$ 140,000	\$ 140,000	\$ 140,000	\$ -
Total	\$ 969,172	\$ 969,000	\$ 525,000	\$ (444,000)

INDIANA UNIVERSITY
2020-21 Operating Budget

INNOVATION AND COMMERCIALIZATION

	FY20	FY21
Bloomington	\$ 883,367	\$ 804,911
IUPUI	349,236	318,219
IU School of Medicine	984,567	897,123

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ICO".