



INDIANA UNIVERSITY

UNIVERSITY BUDGET OFFICE

2021-22

Operating Budget
Instructions and Guidelines

April, 2021

INDIANA UNIVERSITY
2021-22 Operating Budget

Budget Construction Parameters*

	<u>Attachments</u>
<u>Proposed Budget Plan</u>	Attachment 1
Student Fee Rates	
Instructional Fee Rates -- undergraduate	Attachment 2
Instructional Fee Rates -- graduate/professional	Attachment 2
Instructional Fee Rates -- program fees	Attachment 2
Non-Instructional Fee Rates	
Student Activity Fees	Attachment 2b
Activity Fee Distributions	Attachment 2c
Other Mandatory Fees	Attachment 2d
Technology Fees	Attachment 2e
R&R Fee	Attachment 2f
Combined Mandatory Fee	Attachment 2g
Resources	
Projected General Fund Resources Summary	Attachment 3
State Appropriation Funding	
State Appropriations:	
Campus Operating Budgets and Fee Replacement	Attachment 4a
State Appropriations Funding Assumptions:	
Enrollment change, research support, equity/other adjustments and across-the-board reductions	Attachment 4b
Special State Appropriations	Attachment 4c
Coronavirus Aid, Relief, and Economic Security (CARES)	Attachment 4d
Higher Education Emergency Relief Fund II (HERF II)	Attachment 4e
Higher Education Emergency Relief Fund III (HERF III)	Attachment 4f
Gross Instructional Fee Income	Attachment 5
Incidental and Other Income	Attachment 6
Dedicated Student Fee Income	Attachment 8
Other Debt Service in the General Fund	Attachment 8b
Expenditures	
Compensation:	
Salary Policy and Reason Codes	Attachment 9
Reason Code Documentation, Total Intended, President Set Salaries, Administrative Positions, Implications of eDoc Processing	Attachment 9a
Employee Benefit Calculation Percentages	Attachment 9b
Benefit-Related Policies and Procedures	Attachment 9c
Other Expenditures: Lifecycle Funding, Capital Equipment	Attachment 10
Property & Casualty Insurance	Attachment 11
Campus Art	Attachment 11a

Expenditures (cont'd):

Travel and Transportation	Attachment 12
Computer Equipment Replacement Funds	Attachment 13
Inter-campus Allocations:	
University Assessment	Attachment 14
President's Fund Assessment and Pooled Benefit Adjustment	Attachment 14a
System Service Charge - University Administration Non-General Fund	Attachment 14aa
University Subsidy	Attachment 14ab
Indiana University Foundation Development Fee	Attachment 14b
Microsoft/Adobe Software Cost Allocations	Attachment 14c
University Initiatives	Attachment 14d
Base Technology Funding	Attachment 14e
FACET Funding	Attachment 14f
Student Loan Collections	Attachment 14g
Student Enrollment Services Assessment	Attachment 14h
Budgeting Financial Aid	Attachment 14k
Campus Software Services	Attachment 14p
Oracle/People Soft License Agreement Fee	Attachment 14q
University Security Camera Project - Phase II	Attachment 14s
Graduation Ceremonies	Attachment 14t
Innovation & Commercialization Organization	Attachment 14u

Budget Narratives should encompass ALL FUNDS, and demonstrate how the FY2022 operating budget in Budget Construction and the FY2023 balanced budget outlook in the university fiscal analysis templates address the items below. The greater focus will be on the FY22 operating budget because the FY23 budget is not considered for official approval until June 2022. With the longer-term projections for FY23 and the high-level projections outside of the FY23 general fund revenues, the FY23 parts of the narratives may be more succinct.

- A summary of the financial impact resulting from changes in operating revenue (enrollment, research, auxiliary revenue, etc.). What steps have the campus/RCs taken and will continue to implement to mitigate financial pressures resulting from reductions in operating revenue and growth in operating expenses.
- Enrollment outlook – Provide a summary of enrollment changes expected as reflected in the FY22 operating budget and in the FY23 outlook. Are there particular student groups (ugrad, grad, prof) that are experiencing significant growth? If there are students groups or RCs that have experienced significant reduction in enrollment, what are the underlying causes and what plans are in place to reverse the trend?
- Compensation policy – Provide an overview of how the campus implemented the FY22 salary policy. What's the estimated average increase for the campus, and are there organizations that were unable to provide an increase due to financial constraints? Are significant increases or decreases in academic and staff headcount anticipated in FY22 and what are the underlying factors?
- Please provide a summary of the financial condition of the Campus/RC or Unit and outline plans to address the financial constraints caused by COVID-19 and/or the strategic opportunities that have arisen due to the pandemic and how you plan to take advantage of those opportunities.
- Please provide any additional cost reduction and budget reallocation measures not identified in the budget reduction exercise completed earlier this year.

SPECIAL NOTE:

Legal service providers must be approved by the Office of the Vice President and General Counsel. Expenditures for legal services may be made only in accordance with guidelines established by that office.

INDIANA UNIVERSITY
2021-22 Operating Budget

Proposed Budget Plan

	<u>Recommendations</u>
Operating Appropriation	As appropriated
Fee Replacement	per schedule of debt
Student Fees	see Attachments 2 and 5
Indirect Cost Recovery	as awarded
Other Income	as projected
Salary Funds	see Attachment 9
Employee Benefits	see Attachments 9b-c
Student Assistance	at fee rate increase
Library & Equipment Acquisitions	campus discretion
Property & Casualty Insurance	see Attachment 11
University Assessment	see Attachment 14
Debt Service	as scheduled
Other Expenses	campus discretion

INDIANA UNIVERSITY
2021-23 OPERATING BUDGETS

APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual
APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2020-21 Rate	2021-22 Rate	Amount Change	Percent Change	2022-23 Rate	Amount Change	Percent Change
Bloomington							
Resident Students							
Tuition	\$ 9,814.82	\$ 9,912.98	\$ 98.16	1.0%	\$ 10,012.10	\$ 99.12	1.0%
Student Activity Fee	219.44	219.54	0.10	0.0%	221.82	2.28	1.0%
Technology Fee	404.04	408.08	4.04	1.0%	412.16	4.08	1.0%
Student Health Fee	245.08	249.98	4.90	2.0%	252.40	2.42	1.0%
Transportation Fee	137.14	138.16	1.02	0.7%	139.54	1.38	1.0%
Repair & Rehabilitation Fee	400.68	404.70	4.02	1.0%	408.74	4.04	1.0%
Total Resident	\$ 11,221.20	\$ 11,333.44	\$ 112.24	1.00%	\$ 11,446.76	\$ 113.32	1.00%
Nonresident Students							
Tuition	\$ 36,194.26	\$ 36,932.18	\$ 737.92	2.0%	\$ 37,685.04	\$ 752.86	2.0%
Student Activity Fee	219.44	219.54	0.10	0.0%	221.82	2.28	1.0%
Technology Fee	404.04	408.08	4.04	1.0%	412.16	4.08	1.0%
Student Health Fee	245.08	249.98	4.90	2.0%	252.40	2.42	1.0%
Transportation Fee	137.14	138.16	1.02	0.7%	139.54	1.38	1.0%
Repair & Rehabilitation Fee	400.68	404.70	4.02	1.0%	408.74	4.04	1.0%
Total Nonresident	\$ 37,600.64	\$ 38,352.64	\$ 752.00	2.00%	\$ 39,119.70	\$ 767.06	2.00%
Program Fees:							
Business	\$ 1,311.70	\$ 1,311.70	\$ -	0.0%	\$ 1,311.70	\$ -	0.0%
Engineering (Intelligent Systems Engineering)	1,071.64	1,080.00	8.36	0.8%	1,090.00	10.00	0.9%
Informatics and Computing (new students)	655.84	660.00	4.16	0.6%	666.00	6.00	0.9%
Media School (new students)	655.84	662.40	6.56	1.0%	669.02	6.62	1.0%
Music	2,144.10	2,165.54	21.44	1.0%	2,187.20	21.66	1.0%
Nursing	2,913.60	2,942.70	29.10	1.0%	2,972.10	29.40	1.0%
Public and Environmental Affairs	600.00	606.00	6.00	1.0%	612.00	6.00	1.0%
Social Work	123.00	124.20	1.20	1.0%	125.40	1.20	1.0%
University Division (freshmen & sophomores)	59.72	60.32	0.60	1.0%	60.92	0.60	1.0%
University Division (juniors & seniors)	119.43	120.62	1.19	1.0%	121.83	1.21	1.0%

* Mandatory fees are reported separately in this fee schedule, and escalated by the fee increases approved by the Board of Trustees for the 2021-23 biennium. Starting in Summer 2020, mandatory fees for Bloomington are assessed as one Combined Mandatory Fee.

IUPUI							
Resident Students							
Tuition	\$ 8,794.78	\$ 8,882.74	\$ 87.96	1.0%	\$ 8,971.56	\$ 88.82	1.0%
IUPUI General Fee	410.26	414.36	4.10	1.0%	418.52	4.16	1.0%
IUPUI Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
Repair & Rehabilitation Fee	356.64	360.24	3.60	1.0%	363.84	3.60	1.0%
Total Resident	\$ 9,944.10	\$ 10,043.58	\$ 99.48	1.00%	\$ 10,144.04	\$ 100.46	1.00%
Nonresident Students							
Tuition	\$ 30,476.90	\$ 30,939.80	\$ 462.90	1.5%	\$ 31,409.70	\$ 469.90	1.5%
IUPUI General Fee	410.26	414.36	4.10	1.0%	418.52	4.16	1.0%
IUPUI Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
Repair & Rehabilitation Fee	356.64	360.24	3.60	1.0%	363.84	3.60	1.0%
Total Nonresident	\$ 31,626.22	\$ 32,100.64	\$ 474.42	1.50%	\$ 32,582.18	\$ 481.54	1.50%
Program Fees:							
Herron Art & Design	\$ 906.90	\$ 916.20	\$ 9.30	1.0%	\$ 925.50	\$ 9.30	1.0%
Business	1,267.50	1,280.10	12.60	1.0%	1,293.00	12.90	1.0%
Engineering & Technology	1,491.90	1,506.90	15.00	1.0%	1,521.90	15.00	1.0%
Nursing	2,913.60	2,942.70	29.10	1.0%	2,972.10	29.40	1.0%
Science	294.90	294.90	-	0.0%	294.90	-	0.0%
Social Work	123.00	124.20	1.20	1.0%	125.40	1.20	1.0%
IUPU Columbus							
Resident Students							
Tuition	\$ 8,794.78	\$ 8,882.74	\$ 87.96	1.0%	\$ 8,971.56	\$ 88.82	1.0%
IUPUC General Fee	64.62	65.28	0.66	1.0%	65.92	0.64	1.0%
IUPUC Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
Repair & Rehabilitation Fee	356.64	360.24	3.60	1.0%	363.84	3.60	1.0%
Total Resident	\$ 9,598.46	\$ 9,694.50	\$ 96.04	1.00%	\$ 9,791.44	\$ 96.94	1.00%
Nonresident Students							
Tuition	\$ 30,476.90	\$ 30,939.80	\$ 462.90	1.5%	\$ 31,409.70	\$ 469.90	1.5%
IUPUC General Fee	64.62	65.28	0.66	1.0%	65.92	0.64	1.0%
IUPUC Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
Repair & Rehabilitation Fee	356.64	360.24	3.60	1.0%	363.84	3.60	1.0%
Total Nonresident	\$ 31,280.58	\$ 31,751.56	\$ 470.98	1.50%	\$ 32,229.58	\$ 478.02	1.50%

	2020-21 Rate	2021-22 Rate	Amount Change	Percent Change	2022-23 Rate	Amount Change	Percent Change
Program Fees:							
Engineering & Technology	\$ 1,491.90	\$ 1,506.90	\$ 15.00	1.0%	\$ 1,521.90	\$ 15.00	1.0%
Nursing	2,913.60	2,942.70	29.10	1.0%	2,972.10	29.40	1.0%
Science	294.90	294.90	-	0.0%	294.90	-	0.0%
IU Fort Wayne							
Resident Students							
Tuition	\$ 8,794.78	\$ 8,882.74	\$ 87.96	1.0%	\$ 8,971.56	\$ 88.82	1.0%
IUFW General Fee	410.26	414.36	4.10	1.0%	418.52	4.16	1.0%
IUFW Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
Repair & Rehabilitation Fee	356.64	360.24	3.60	1.0%	363.84	3.60	1.0%
Total Resident	\$ 9,944.10	\$ 10,043.58	\$ 99.48	1.00%	\$ 10,144.04	\$ 100.46	1.00%
Nonresident Students							
Tuition	\$ 30,476.90	\$ 30,939.80	\$ 462.90	1.5%	\$ 31,409.70	\$ 469.90	1.5%
IUFW General Fee	410.26	414.36	4.10	1.0%	418.52	4.16	1.0%
IUFW Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
Repair & Rehabilitation Fee	356.64	360.24	3.60	1.0%	363.84	3.60	1.0%
Total Nonresident	\$ 31,626.22	\$ 32,100.64	\$ 474.42	1.50%	\$ 32,582.18	\$ 481.54	1.50%
Program Fees:							
Nursing	\$ 2,913.60	\$ 2,942.70	\$ 29.10	1.0%	\$ 2,972.10	\$ 29.40	1.0%
Social Work	123.00	124.20	1.20	1.0%	125.40	1.20	1.0%
East							
Resident Students							
Tuition	\$ 7,067.36	\$ 7,169.84	\$ 102.48	1.45%	\$ 7,273.80	\$ 103.96	1.45%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Resident	\$ 7,715.18	\$ 7,827.04	\$ 111.86	1.45%	\$ 7,940.54	\$ 113.50	1.45%
Nonresident Students							
Tuition	\$ 19,926.38	\$ 20,277.04	\$ 350.66	1.76%	\$ 20,633.86	\$ 356.82	1.76%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Nonresident	\$ 20,574.20	\$ 20,934.24	\$ 360.04	1.75%	\$ 21,300.60	\$ 366.36	1.75%
Program Fees:							
Nursing	\$ 2,913.60	\$ 2,942.70	\$ 29.10	1.0%	\$ 2,972.10	\$ 29.40	1.0%
Social Work	123.00	124.20	1.20	1.0%	125.40	1.20	1.0%
Acad. Progr. Advising (fresh., soph. & jnrs.)	52.02	52.54	0.52	1.0%	53.06	0.52	1.0%
Kokomo							
Resident Students							
Tuition	\$ 7,067.36	\$ 7,169.84	\$ 102.48	1.45%	\$ 7,273.80	\$ 103.96	1.45%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Resident	\$ 7,715.18	\$ 7,827.04	\$ 111.86	1.45%	\$ 7,940.54	\$ 113.50	1.45%
Nonresident Students							
Tuition	\$ 19,926.38	\$ 20,277.04	\$ 350.66	1.76%	\$ 20,633.86	\$ 356.82	1.76%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Nonresident	\$ 20,574.20	\$ 20,934.24	\$ 360.04	1.75%	\$ 21,300.60	\$ 366.36	1.75%
Program Fees:							
Nursing	\$ 2,913.60	\$ 2,942.70	\$ 29.10	1.0%	\$ 2,972.10	\$ 29.40	1.0%
Acad. Progr. Advising (fresh., soph. & jnrs.)	52.02	52.54	0.52	1.0%	53.06	0.52	1.0%
Northwest							
Resident Students							
Tuition	\$ 7,067.36	\$ 7,169.84	\$ 102.48	1.45%	\$ 7,273.80	\$ 103.96	1.45%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Resident	\$ 7,715.18	\$ 7,827.04	\$ 111.86	1.45%	\$ 7,940.54	\$ 113.50	1.45%
Nonresident Students							
Tuition	\$ 19,926.38	\$ 20,277.04	\$ 350.66	1.76%	\$ 20,633.86	\$ 356.82	1.76%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Nonresident	\$ 20,574.20	\$ 20,934.24	\$ 360.04	1.75%	\$ 21,300.60	\$ 366.36	1.75%

	2020-21 Rate	2021-22 Rate	Amount Change	Percent Change	2022-23 Rate	Amount Change	Percent Change
Program Fees:							
Nursing	\$ 2,913.60	\$ 2,942.70	\$ 29.10	1.0%	\$ 2,972.10	\$ 29.40	1.0%
Social Work	123.00	124.20	1.20	1.0%	125.40	1.20	1.0%
Acad. Progr. Advising (fresh., soph. & jnrs.)	52.02	52.54	0.52	1.0%	53.06	0.52	1.0%
South Bend							
Resident Students							
Tuition	\$ 7,067.36	\$ 7,169.84	\$ 102.48	1.45%	\$ 7,273.80	\$ 103.96	1.45%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Resident	\$ 7,715.18	\$ 7,827.04	\$ 111.86	1.45%	\$ 7,940.54	\$ 113.50	1.45%
Nonresident Students							
Tuition	\$ 19,926.38	\$ 20,277.04	\$ 350.66	1.76%	\$ 20,633.86	\$ 356.82	1.76%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Nonresident	\$ 20,574.20	\$ 20,934.24	\$ 360.04	1.75%	\$ 21,300.60	\$ 366.36	1.75%
Program Fees:							
Nursing	\$ 2,913.60	\$ 2,942.70	\$ 29.10	1.0%	\$ 2,972.10	\$ 29.40	1.0%
Social Work	123.00	124.20	1.20	1.0%	125.40	1.20	1.0%
Acad. Progr. Advising (fresh., soph. & jnrs.)	52.02	52.54	0.52	1.0%	53.06	0.52	1.0%
Southeast							
Resident Students							
Tuition	\$ 7,067.36	\$ 7,169.84	\$ 102.48	1.45%	\$ 7,273.80	\$ 103.96	1.45%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Resident	\$ 7,715.18	\$ 7,827.04	\$ 111.86	1.45%	\$ 7,940.54	\$ 113.50	1.45%
Nonresident Students							
Tuition	\$ 19,926.38	\$ 20,277.04	\$ 350.66	1.76%	\$ 20,633.86	\$ 356.82	1.76%
Student Activity Fee	138.24	140.24	2.00	1.45%	142.28	2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%
Total Nonresident	\$ 20,574.20	\$ 20,934.24	\$ 360.04	1.75%	\$ 21,300.60	\$ 366.36	1.75%
Program Fees:							
Nursing	\$ 2,913.60	\$ 2,942.70	\$ 29.10	1.0%	\$ 2,972.10	\$ 29.40	1.0%
Acad. Progr. Advising (fresh., soph. & jnrs.)	52.02	52.54	0.52	1.0%	53.06	0.52	1.0%

* Mandatory fees are reported separately in this fee schedule, and escalated by the fee increases approved by the Board of Trustees for the 2021-23 biennium. Starting in Summer 2020, mandatory fees for all regional campuses are assessed as one Combined Mandatory Fee.

INDIANA UNIVERSITY
2021-23 OPERATING BUDGETS

APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual
APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2020-21 Rate	2021-22 Rate	Amount Change	Percent Change	2022-23 Rate	Amount Change	Percent Change
BLOOMINGTON							
<u>Resident Tuition Rates:</u>							
Graduate and Professional:							
Architecture M.S. (annual rate)	\$ 15,000.00	\$ 15,000.00	\$ -	0.0%	\$ 15,000.00	\$ -	0.0%
Business MBA, MBA/a (annual rate)**	27,864.55	28,143.21	278.66	1.0%	28,424.64	281.43	1.0%
Business (credit hour rate)	891.66	900.58	8.92	1.0%	909.58	9.00	1.0%
Business MSA, MSIS***	710.28	717.38	7.10	1.0%	724.56	7.18	1.0%
Business Law	1,060.83	1,060.83	-	0.0%	1,060.83	-	0.0%
Cybersecurity Risk Management M.S.	721.00	721.00	-	0.0%	721.00	-	0.0%
Education	437.70	444.27	6.57	1.5%	450.93	6.66	1.5%
Education Ph.D.	437.70	444.27	6.57	1.5%	450.93	6.66	1.5%
Public Health	415.86	422.10	6.24	1.5%	428.43	6.33	1.5%
Public Health Ph.D.	415.88	422.10	6.22	1.5%	428.43	6.33	1.5%
Informatics	478.82	485.00	6.18	1.3%	490.00	5.00	1.0%
Informatics - HCI Design	478.82	485.00	6.18	1.3%	490.00	5.00	1.0%
Informatics Ph.D.	416.39	420.00	3.61	0.9%	425.00	5.00	1.2%
Informatics-Library and Information Science	469.57	470.00	0.43	0.1%	475.00	5.00	1.1%
Intelligent Systems Engineering M.S.	451.33	455.00	3.67	0.8%	460.00	5.00	1.1%
Journalism M.A. & Ph.D.	407.77	413.89	6.12	1.5%	420.09	6.20	1.5%
Law (annual rate) - 2021 cohort	36,325.00	36,325.00	-	0.0%	36,325.00	-	0.0%
Law (annual rate) - 2022 Cohort	-	36,500.00	NEW	NEW	36,500.00	-	0.0%
Law (annual rate) - 2023 Cohort	-	-	-	-	36,750.00	NEW	NEW
Law (credit hour rate) - 2021 Cohort	1,230.00	1,230.00	-	0.0%	1,230.00	-	0.0%
Law (credit hour rate) - 2022 Cohort	-	1,230.00	NEW	NEW	1,230.00	-	0.0%
Law (credit hour rate) - 2023 Cohort	-	-	-	-	1,230.00	NEW	NEW
Maurer Certificate Programs	721.00	721.00	-	0.0%	721.00	-	0.0%
Music	677.84	688.00	10.16	1.5%	698.33	10.33	1.5%
Music M.A. and Ph.D.	446.71	453.41	6.70	1.5%	460.21	6.80	1.5%
Optometry (annual rate)	29,377.96	30,177.96	800.00	2.7%	31,277.96	1,100.00	3.6%
Optometry (credit hour rate)	713.04	732.43	19.39	2.7%	759.09	26.66	3.6%
Optometry M.S. & Ph.D. (credit hour rate)	407.79	415.95	8.16	2.0%	424.27	8.32	2.0%
Social Work M.S.	473.13	473.13	-	0.0%	480.00	6.87	1.5%
Public and Environmental Affairs (SPEA)	515.83	521.00	5.17	1.0%	526.20	5.20	1.0%
SPEA Ph.D.	384.38	388.22	3.84	1.0%	392.11	3.89	1.0%
SPEA Master's in Arts Administration	419.12	423.31	4.19	1.0%	427.54	4.23	1.0%
Other	407.77	412.87	5.10	1.3%	418.03	5.16	1.2%
<u>Nonresident Tuition Rates:</u>							
Graduate and Professional:							
Architecture M.S. (annual rate)	\$ 35,000.00	\$ 35,000.00	\$ -	0.0%	\$ 35,000.00	\$ -	0.0%
Business MBA, MBA/a (annual rate)**	51,453.92	52,483.00	1,029.08	2.0%	53,532.66	1,049.66	2.0%
Business (credit hour rate)	1,715.14	1,749.44	34.30	2.0%	1,784.43	34.99	2.0%
Business MSA, MSIS***	1,325.12	1,351.62	26.50	2.0%	1,378.65	27.03	2.0%
Business Law	1,830.07	1,830.07	-	0.0%	1,830.07	-	0.0%
Cybersecurity Risk Management M.S.	1,339.00	1,339.00	-	0.0%	1,339.00	-	0.0%
Education	1,515.17	1,515.17	-	0.0%	1,515.17	-	0.0%
Education Ph.D.	1,515.17	1,515.17	-	0.0%	1,515.17	-	0.0%
Public Health	1,282.83	1,308.47	25.64	2.0%	1,334.64	26.17	2.0%
Public Health Ph.D.	1,282.81	1,308.47	25.66	2.0%	1,334.64	26.17	2.0%
Informatics	1,565.42	1,595.00	29.58	1.9%	1,625.00	30.00	1.9%
Informatics - HCI Design	1,491.41	1,520.00	28.59	1.9%	1,540.00	20.00	1.3%
Informatics Ph.D.	1,305.36	1,330.00	24.64	1.9%	1,350.00	20.00	1.5%
Informatics-Library and Information Science	1,433.50	1,435.00	1.50	0.1%	1,440.00	5.00	0.3%
Intelligent Systems Engineering M.S.	1,433.50	1,455.00	21.50	1.5%	1,480.00	25.00	1.7%
Journalism M.A. & Ph.D.	1,318.37	1,344.74	26.37	2.0%	1,371.63	26.89	2.0%
Law (annual rate) - 2021 cohort	57,000.00	57,000.00	-	0.0%	57,000.00	-	0.0%
Law (annual rate) - 2022 Cohort	-	57,500.00	NEW	NEW	57,500.00	-	0.0%
Law (annual rate) - 2023 Cohort	-	-	-	-	58,000.00	NEW	NEW
Law (credit hour rate) - 2021 Cohort	1,945.00	1,945.00	-	0.0%	1,945.00	-	0.0%
Law (credit hour rate) - 2022 Cohort	-	1,945.00	NEW	NEW	1,945.00	-	0.0%
Law (credit hour rate) - 2023 Cohort	-	-	-	-	1,945.00	NEW	NEW
Maurer Certificate Programs	1,339.00	1,339.00	-	0.0%	1,339.00	-	0.0%
Music	2,111.17	2,153.30	42.13	2.0%	2,185.69	32.39	1.5%
Music M.A. and Ph.D.	1,545.59	1,576.50	30.91	2.0%	1,600.15	23.65	1.5%
Optometry (annual rate)	41,914.06	42,714.06	800.00	1.9%	43,814.06	1,100.00	2.6%
Optometry (credit hour rate)	1,017.57	1,037.00	19.43	1.9%	1,063.76	26.76	2.6%
Optometry M.S. & Ph.D. (credit hour rate)	1,495.04	1,524.94	29.90	2.0%	1,555.44	30.50	2.0%
Social Work M.S.	1,020.72	1,020.72	-	0.0%	1,020.72	-	0.0%
Public and Environmental Affairs (SPEA)	1,268.75	1,294.13	25.38	2.0%	1,320.00	25.87	2.0%
SPEA Ph.D.	1,268.75	1,294.13	25.38	2.0%	1,320.00	25.87	2.0%
SPEA Master's in Arts Administration	1,268.75	1,294.13	25.38	2.0%	1,320.00	25.87	2.0%
Other	1,330.51	1,330.51	-	0.0%	1,330.51	-	0.0%

	2020-21 Rate	2021-22 Rate	Amount Change	Percent Change	2022-23 Rate	Amount Change	Percent Change
<u>Program Fee Rates:</u>							
Graduate and Professional (annual):							
Architecture	\$ 2,000.00	\$ 2,000.00	\$ -	0.0%	\$ 2,000.00	\$ -	0.0%
Business	865.94	865.94	-	0.0%	865.94	-	0.0%
Engineering (Intelligent Systems Engineering)	1,071.64	1,080.00	8.36	0.8%	1,090.00	10.00	0.9%
Music	2,165.06	2,186.72	21.66	1.0%	2,208.58	21.86	1.0%
Public and Environmental Affairs	200.00	202.00	2.00	1.0%	204.00	2.00	1.0%

<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 219.44	\$ 219.54	\$ 0.10	0.0%	\$ 221.82	\$ 2.28	1.0%
Technology Fee	404.04	408.08	4.04	1.0%	412.16	4.08	1.0%
Student Health Fee	245.08	249.98	4.90	2.0%	252.40	2.42	1.0%
Transportation Fee	137.14	138.16	1.02	0.7%	139.54	1.38	1.0%
Repair & Rehabilitation Fee	400.68	404.70	4.02	1.0%	408.74	4.04	1.0%

* Mandatory fees are reported separately in this fee schedule, and escalated by the fee increases approved by the Board of Trustees for the 2021-23 biennium. Starting in Summer 2020, mandatory fees for Bloomington are assessed as one Combined Mandatory Fee.

** New students; returning students will be assessed their entering rates; MBA in Accounting students are charged this rate.

*** MSA - Master of Science in Accounting, MSIS - Master of Science in Information Systems

INDIANA UNIVERSITY-PURDUE UNIVERSITY INDIANAPOLIS

<u>Resident Tuition Rates:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 38,973.00	\$ 41,744.00	\$ 2,771.00	7.1%	\$ 42,579.00	\$ 835.00	2.0%
Dentistry Internat'l Dental Program (annual rate)	106,798.00	110,669.00	3,871.00	3.6%	112,882.00	2,213.00	2.0%
Dentistry MSD/MS (F/S annual rate)	38,973.00	39,753.00	780.00	2.0%	40,548.00	795.00	2.0%
Graduate Certificate in Medical Management	700.00	700.00	-	0.0%	700.00	-	0.0%
Medicine (annual rate)	36,035.75	36,576.00	540.25	1.5%	37,088.00	512.00	1.4%
Medicine Anesthesiologist Asst. M.S. (annual rate)	39,758.00	39,758.00	-	0.0%	39,758.00	-	0.0%
Medicine Biotechnology*	1,020.00	1,020.00	-	0.0%	1,020.00	-	0.0%
Medical Dosimetry Graduate Certificate (program rate)	15,309.24	15,309.00	(0.24)	0.0%	15,309.00	-	0.0%
Innovation & Implementation Science Certificate	1,323.50	1,323.50	-	0.0%	1,323.50	-	0.0%
Public Health	536.00	546.00	10.00	1.9%	556.00	10.00	1.8%
Business MBA	855.00	872.00	17.00	2.0%	889.00	17.00	1.9%
Business MSA, MST**	645.00	658.00	13.00	2.0%	671.00	13.00	2.0%
Columbus Business MBA	491.32	498.00	6.68	1.4%	505.00	7.00	1.4%
Education	438.00	444.00	6.00	1.4%	450.00	6.00	1.4%
Engineering	420.25	426.00	5.75	1.4%	432.00	6.00	1.4%
Master of Fine Arts	589.00	589.00	-	0.0%	589.00	-	0.0%
SHHS Physical and Occupational Therapy, Nutrition/Dietetics	560.00	568.00	8.00	1.4%	576.00	8.00	1.4%
SHHS Physician Assistant Studies	560.00	568.00	8.00	1.4%	576.00	8.00	1.4%
Journalism M.A. in Sports Journalism	378.00	383.50	5.50	1.5%	389.00	5.50	1.4%
Law J.D.	914.00	932.00	18.00	2.0%	951.00	19.00	2.0%
Law LL.M./S.J.D.	1,484.00	1,503.00	19.00	1.3%	1,522.00	19.00	1.3%
Library and Information Science	465.00	471.00	6.00	1.3%	478.00	7.00	1.5%
Nursing	607.00	616.00	9.00	1.5%	625.00	9.00	1.5%
Doctor of Nursing Practice	700.00	710.00	10.00	1.4%	721.00	11.00	1.5%
SHHS	412.00	418.00	6.00	1.5%	424.00	6.00	1.4%
Public and Environmental Affairs	456.00	463.00	7.00	1.5%	469.00	6.00	1.3%
Science	367.00	372.00	5.00	1.4%	377.50	5.50	1.5%
Social Work	473.13	473.13	-	0.0%	480.00	6.87	1.5%
Other	378.75	384.50	5.75	1.5%	390.25	5.75	1.5%

<u>Nonresident Tuition Rates:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 86,798.00	\$ 93,443.00	\$ 6,645.00	7.7%	\$ 95,312.00	\$ 1,869.00	2.0%
Dentistry Internat'l Dental Program (annual rate)	106,798.00	110,669.00	3,871.00	3.6%	112,882.00	2,213.00	2.0%
Dentistry MSD/MS (F/S annual rate)	86,798.00	88,534.00	1,736.00	2.0%	90,304.00	1,770.00	2.0%
Graduate Certificate in Medical Management	700.00	700.00	-	0.0%	700.00	-	0.0%
Medicine (annual rate)	61,418.90	62,033.00	614.10	1.0%	62,653.00	620.00	1.0%
Medicine Anesthesiologist Asst. M.S. (annual rate)	50,000.00	50,000.00	-	0.0%	50,000.00	-	0.0%
Medicine Biotechnology*	1,836.00	1,836.00	-	0.0%	1,836.00	-	0.0%
Medical Dosimetry Graduate Certificate (program rate)	15,309.24	15,309.00	(0.24)	0.0%	15,309.00	-	0.0%
Innovation & Implementation Science Certificate	1,323.50	1,323.50	-	0.0%	1,323.50	-	0.0%
Public Health	1,300.00	1,325.00	25.00	1.9%	1,350.00	25.00	1.9%
Business MBA	1,457.00	1,457.00	-	0.0%	1,457.00	-	0.0%
Business MSA, MST**	1,090.00	1,090.00	-	0.0%	1,090.00	-	0.0%
Columbus Business MBA	1,180.00	1,203.00	23.00	1.9%	1,227.00	24.00	2.0%
Education	1,330.00	1,356.00	26.00	2.0%	1,383.00	27.00	2.0%
Engineering	1,275.00	1,300.00	25.00	2.0%	1,326.00	26.00	2.0%
Master of Fine Arts	959.00	959.00	-	0.0%	959.00	-	0.0%
SHHS Physical and Occupational Therapy, Nutrition/Dietetics	995.00	995.00	-	0.0%	995.00	-	0.0%
SHHS Physician Assistant Studies	808.00	824.00	16.00	2.0%	840.00	16.00	1.9%
Journalism M.A. in Sports Journalism	1,173.00	1,197.00	24.00	2.0%	1,221.00	24.00	2.0%
Law J.D.	1,541.00	1,559.00	18.00	1.2%	1,578.00	19.00	1.2%
Law LL.M./S.J.D.	1,485.00	1,503.00	18.00	1.2%	1,522.00	19.00	1.3%
Library and Information Science	465.00	471.00	6.00	1.3%	478.00	7.00	1.5%
Nursing	1,600.00	1,632.00	32.00	2.0%	1,664.00	32.00	2.0%
Doctor of Nursing Practice	700.00	710.00	10.00	1.4%	721.00	11.00	1.5%
SHHS	618.00	630.00	12.00	1.9%	642.00	12.00	1.9%
Public and Environmental Affairs	1,207.00	1,231.00	24.00	2.0%	1,255.00	24.00	1.9%
Science	1,015.00	1,035.00	20.00	2.0%	1,056.00	21.00	2.0%
Social Work	1,021.25	1,021.25	-	0.0%	1,021.25	-	0.0%
Other	1,036.00	1,057.00	21.00	2.0%	1,078.00	21.00	2.0%

	2020-21 Rate	2021-22 Rate	Amount Change	Percent Change	2022-23 Rate	Amount Change	Percent Change
<u>Other Mandatory Fee Rates (annual):</u>							
IUPUI General Fee	\$ 410.26	\$ 414.36	\$ 4.10	1.0%	\$ 418.52	\$ 4.16	1.0%
IUPUI Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
IUPUC Graduate General Fee	64.62	65.28	0.66	1.0%	65.92	0.64	1.0%
IUPUC Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
IUFW General Fee	410.26	414.36	4.10	1.0%	418.52	4.16	1.0%
IUFW Technology Fee	382.42	386.24	3.82	1.0%	390.12	3.88	1.0%
Repair & Rehabilitation Fee	356.64	360.24	3.60	1.0%	363.84	3.60	1.0%

* Medicine Biotechnology Master's or Certificate

** MSA - Master of Science in Accounting, MST - Master of Science in Taxation

	2020-21 Rate	2021-22 Rate	Amount Change	Percent Change	2022-23 Rate	Amount Change	Percent Change
EAST							
<u>Resident Tuition Rates:</u>							
Graduate	\$ 311.75	\$ 317.21	\$ 5.46	1.75%	\$ 322.76	\$ 5.55	1.75%
Graduate Business	371.18	376.75	5.57	1.50%	382.40	5.65	1.50%
Graduate Nursing	408.09	415.23	7.14	1.75%	422.50	7.27	1.75%
Graduate Social Work	440.84	440.84	-	0.00%	440.84	-	0.00%
<u>Nonresident Tuition Rates:</u>							
Graduate	\$ 734.44	\$ 747.30	\$ 12.86	1.75%	\$ 760.37	\$ 13.07	1.75%
Graduate Business	832.71	847.28	14.57	1.75%	862.11	14.83	1.75%
Graduate Nursing	1,189.58	1,189.58	-	0.00%	1,189.58	-	0.00%
Graduate Social Work	999.81	1,009.81	10.00	1.00%	1,019.80	9.99	0.99%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 138.24	\$ 140.24	\$ 2.00	1.45%	\$ 142.28	\$ 2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%

KOKOMO

<u>Resident Tuition Rates:</u>							
Graduate	\$ 311.75	\$ 317.21	\$ 5.46	1.75%	\$ 322.76	\$ 5.55	1.75%
Graduate Business	371.18	376.75	5.57	1.50%	382.40	5.65	1.50%
Graduate Nursing	408.09	415.23	7.14	1.75%	422.50	7.27	1.75%
Graduate Executive Public Management*	371.18	376.75	5.57	1.50%	382.40	5.65	1.50%
<u>Nonresident Tuition Rates:</u>							
Graduate	\$ 734.44	\$ 747.30	\$ 12.86	1.75%	\$ 760.37	\$ 13.07	1.75%
Graduate Business	832.71	847.28	14.57	1.75%	862.11	14.83	1.75%
Graduate Nursing	1,175.40	1,195.97	20.57	1.75%	1,216.90	20.93	1.75%
Graduate Executive Public Management*	832.71	847.28	14.57	1.75%	862.11	14.83	1.75%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 138.24	\$ 140.24	\$ 2.00	1.45%	\$ 142.28	\$ 2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%

* Follows Graduate Business rate

NORTHWEST

<u>Resident Tuition Rates:</u>							
Graduate	\$ 311.75	\$ 317.21	\$ 5.46	1.75%	\$ 322.76	\$ 5.55	1.75%
Graduate Business	371.18	376.75	5.57	1.50%	382.40	5.65	1.50%
Graduate Business Weekend MBA*	37,131.50	37,131.50	-	0.00%	37,131.50	-	0.00%
Graduate Nursing	408.09	415.23	7.14	1.75%	422.50	7.27	1.75%
Graduate Social Work	428.50	432.79	4.29	1.00%	437.11	4.32	1.00%
<u>Nonresident Tuition Rates:</u>							
Graduate	\$ 734.44	\$ 747.30	\$ 12.86	1.75%	\$ 760.37	\$ 13.07	1.75%
Graduate Business	832.71	847.28	14.57	1.75%	862.11	14.83	1.75%
Graduate Business Weekend MBA*	56,227.70	56,227.70	-	0.00%	56,227.70	-	0.00%
Graduate Nursing	1,189.58	1,195.97	6.39	0.54%	1,216.90	20.93	1.75%
Graduate Social Work	1,019.80	1,019.80	-	0.00%	1,019.80	-	0.00%

	2020-21 Rate	2021-22 Rate	Amount Change	Percent Change	2022-23 Rate	Amount Change	Percent Change
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 138.24	\$ 140.24	\$ 2.00	1.45%	\$ 142.28	\$ 2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%

* Rate for the duration of the program (18 months)

SOUTH BEND

Resident Tuition Rates:

Graduate	\$ 311.75	\$ 317.21	\$ 5.46	1.75%	\$ 322.76	\$ 5.55	1.75%
Graduate Business	371.18	376.75	5.57	1.50%	382.40	5.65	1.50%
Graduate Nursing	408.09	415.23	7.14	1.75%	422.50	7.27	1.75%
Graduate Rehabilitation Sciences	560.00	568.00	8.00	1.43%	576.00	8.00	1.41%
Graduate Social Work	370.10	377.50	7.40	2.00%	385.05	7.55	2.00%

Nonresident Tuition Rates:

Graduate	\$ 734.44	\$ 747.30	\$ 12.86	1.75%	\$ 760.37	\$ 13.07	1.75%
Graduate Business	832.71	847.28	14.57	1.75%	862.11	14.83	1.75%
Graduate Nursing	1,189.58	1,195.97	6.39	0.54%	1,216.90	20.93	1.75%
Graduate Rehabilitation Sciences	995.00	995.00	-	0.00%	995.00	-	0.00%
Graduate Social Work	909.04	927.22	18.18	2.00%	945.77	18.55	2.00%

Other Mandatory Fee Rates (annual):

Student Activity Fee	\$ 138.24	\$ 140.24	\$ 2.00	1.45%	\$ 142.28	\$ 2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%

SOUTHEAST

Resident Tuition Rates:

Graduate	\$ 311.75	\$ 317.21	\$ 5.46	1.75%	\$ 322.76	\$ 5.55	1.75%
Graduate Business	452.83	460.75	7.92	1.75%	468.82	8.07	1.75%
Graduate Nursing	408.09	415.23	7.14	1.75%	422.50	7.27	1.75%

Nonresident Tuition Rates:

Graduate	\$ 734.44	\$ 747.30	\$ 12.86	1.75%	\$ 760.37	\$ 13.07	1.75%
Graduate Business	932.50	948.82	16.32	1.75%	965.42	16.60	1.75%
Graduate Nursing	1,189.58	1,195.97	6.39	0.54%	1,216.90	20.93	1.75%

Other Mandatory Fee Rates (annual):

Student Activity Fee	\$ 138.24	\$ 140.24	\$ 2.00	1.45%	\$ 142.28	\$ 2.04	1.45%
Technology Fee	374.46	379.88	5.42	1.45%	385.40	5.52	1.45%
Repair & Rehabilitation Fee	135.12	137.08	1.96	1.45%	139.06	1.98	1.44%

* Mandatory fees are reported separately in this fee schedule, and escalated by the fee increases approved by the Board of Trustees for the 2021-23 biennium. Starting in Summer 2020, mandatory fees for Bloomington are assessed as one Combined Mandatory Fee.

INDIANA UNIVERSITY
2021-23 Operating Budgets

APPROVED Program Fee Rates

	2020-21	2021-22	Pct Chg	2022-23	Pct Chg
Bloomington					
Undergraduate -- Academic Year, per semester					
Business Program Fee					
< 6 credit hours	\$ 262.34	\$ 262.34	0.0%	\$ 262.34	0.0%
6 to 12 credit hours	519.20	519.20	0.0%	519.20	0.0%
>= 12 credit hours	655.85	655.85	0.0%	655.85	0.0%
Undergraduate Engineering (Intelligent Systems Engineering) Program Fee					
Academic Year, per semester	\$ 535.82	\$ 540.00	0.8%	\$ 545.00	0.9%
Undergraduate Informatics and Computing Program Fee (new students)					
Academic Year, per semester	\$ 327.92	\$ 330.00	0.6%	\$ 333.00	0.9%
Media School Program Fee (new students)					
Academic Year, per semester	\$ 327.92	\$ 331.20	1.0%	\$ 334.51	1.0%
Music Program Fee					
Academic Year, per semester	\$ 1,072.05	\$ 1,082.77	1.0%	\$ 1,093.60	1.0%
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Public and Environmental Affairs Program Fee					
per credit hour	\$ 20.00	\$ 20.20	1.0%	\$ 20.40	1.0%
for 15 credit hours	300.00	303.00	1.0%	306.00	1.0%
Social Work Program Fee					
per credit hour	\$ 4.10	\$ 4.14	1.0%	\$ 4.18	0.9%
15 credit-hour cap per semester	61.50	62.10	1.0%	62.70	0.9%
Undergraduate -- Academic Year					
University Division Program Fee (> 3 credit hours)					
Freshmen & Sophomores, annual	\$ 59.72	\$ 60.32	1.0%	\$ 60.92	1.0%
Juniors & Seniors, annual	119.43	120.62	1.0%	121.83	1.0%
Graduate -- Academic Year, per semester					
Architecture Program Fee					
Academic Year, per semester	\$ 1,000.00	\$ 1,000.00	0.0%	\$ 1,000.00	0.0%
Business Program Fee					
< 4 credit hours	\$ 173.18	\$ 173.18	0.0%	\$ 173.18	0.0%
4 to 8 credit hours	346.38	346.38	0.0%	346.38	0.0%
>= 8 credit hours	432.97	432.97	0.0%	432.97	0.0%
Engineering (Intelligent Systems Engineering) Program Fee					
Academic Year, per semester	\$ 535.82	\$ 540.00	0.8%	\$ 545.00	0.9%
Music Program Fee					
Academic Year, per semester	\$ 1,082.53	\$ 1,093.36	1.0%	\$ 1,104.29	1.0%

INDIANA UNIVERSITY
2021-23 Operating Budgets

APPROVED Program Fee Rates

	<u>2020-21</u>	<u>2021-22</u>	<u>Pct Chg</u>	<u>2022-23</u>	<u>Pct Chg</u>
Public and Environmental Affairs Program Fee					
per credit hour	\$ 6.67	\$ 6.73	0.9%	\$ 6.80	1.0%
for 15 credit hours	100.00	101.00	1.0%	102.00	1.0%

INDIANA UNIVERSITY
2021-23 Operating Budgets

APPROVED Program Fee Rates

	<u>2020-21</u>	<u>2021-22</u>	<u>Pct Chg</u>	<u>2022-23</u>	<u>Pct Chg</u>
IUPUI					
Undergraduate -- Academic Year, per semester					
Herron Art & Design Program Fee					
per credit hour	\$ 30.23	\$ 30.54	1.0%	\$ 30.85	1.0%
15 credit-hour cap per semester	453.45	458.10	1.0%	462.75	1.0%
Business Program Fee					
per credit hour	\$ 42.25	\$ 42.67	1.0%	\$ 43.10	1.0%
15 credit-hour cap per semester	633.75	640.05	1.0%	646.50	1.0%
Engineering & Technology Program Fee					
per credit hour	\$ 49.73	\$ 50.23	1.0%	\$ 50.73	1.0%
15 credit-hour cap per semester	745.95	753.45	1.0%	760.95	1.0%
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Science Program Fee					
per credit hour	\$ 9.83	\$ 9.83	0.0%	\$ 9.83	0.0%
15 credit-hour cap per semester	147.45	147.45	0.0%	147.45	0.0%
Social Work Program Fee					
per credit hour	\$ 4.10	\$ 4.14	0.8%	\$ 4.18	0.9%
15 credit-hour cap per semester	61.50	62.10	0.8%	62.70	0.9%

INDIANA UNIVERSITY
2021-23 Operating Budgets

APPROVED Program Fee Rates

	<u>2020-21</u>	<u>2021-22</u>	<u>Pct Chg</u>	<u>2022-23</u>	<u>Pct Chg</u>
IUPU Columbus					
Undergraduate -- Academic Year, per semester					
Engineering & Technology Program Fee					
per credit hour	\$ 49.73	\$ 50.23	1.0%	\$ 50.73	1.0%
15 credit-hour cap per semester	745.95	753.45	1.0%	760.95	1.0%
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Science Program Fee					
per credit hour	\$ 9.83	\$ 9.83	0.0%	\$ 9.83	0.0%
15 credit-hour cap per semester	147.45	147.45	0.0%	147.45	0.0%
IU Fort Wayne					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Social Work Program Fee					
per credit hour	\$ 4.10	\$ 4.14	0.8%	\$ 4.18	0.9%
15 credit-hour cap per semester	61.50	62.10	0.8%	62.70	0.9%

INDIANA UNIVERSITY
2021-23 Operating Budgets

APPROVED Program Fee Rates

	<u>2020-21</u>	<u>2021-22</u>	<u>Pct Chg</u>	<u>2022-23</u>	<u>Pct Chg</u>
East					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Social Work Program Fee					
per credit hour	\$ 4.10	\$ 4.14	1.0%	\$ 4.18	0.9%
15 credit-hour cap per semester	61.50	62.10	1.0%	62.70	0.9%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 26.01	\$ 26.27	1.0%	\$ 26.53	1.0%
Kokomo					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 26.01	\$ 26.27	1.0%	\$ 26.53	1.0%
Northwest					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Social Work Program Fee					
per credit hour	\$ 4.10	\$ 4.14	1.0%	\$ 4.18	0.9%
15 credit-hour cap per semester	61.50	62.10	1.0%	62.70	0.9%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 26.01	\$ 26.27	1.0%	\$ 26.53	1.0%

INDIANA UNIVERSITY
2021-23 Operating Budgets

APPROVED Program Fee Rates

	<u>2020-21</u>	<u>2021-22</u>	<u>Pct Chg</u>	<u>2022-23</u>	<u>Pct Chg</u>
South Bend					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Social Work Program Fee					
per credit hour	\$ 4.10	\$ 4.14	1.0%	\$ 4.18	0.9%
15 credit-hour cap per semester	61.50	62.10	1.0%	62.70	0.9%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 26.01	\$ 26.27	1.0%	\$ 26.53	1.0%
Southeast					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 97.12	\$ 98.09	1.0%	\$ 99.07	1.0%
for 15 credit hours	1,456.80	1,471.35	1.0%	1,486.05	1.0%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 26.01	\$ 26.27	1.0%	\$ 26.53	1.0%

INDIANA UNIVERSITY
2021-22 Operating Budget

APPROVED Student Activity Fees

	2020-21	2021-22	Pct Chg	2022-23	Pct Chg
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 54.86	\$ 54.89	0.1%	\$ 55.46	1.0%
> 3 credit hours	109.72	109.77	0.0%	110.91	1.0%
East - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 9.84	\$ 9.99	1.5%	\$ 10.13	1.4%
> 3 through 6 credit hours	19.66	19.94	1.4%	20.23	1.5%
> 6 credit hours	69.12	70.12	1.4%	71.14	1.5%
Kokomo - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 9.84	\$ 9.99	1.5%	\$ 10.13	1.4%
> 3 through 6 credit hours	19.66	19.94	1.4%	20.23	1.5%
> 6 credit hours	69.12	70.12	1.4%	71.14	1.5%
Northwest - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 9.84	\$ 9.99	1.5%	\$ 10.13	1.4%
> 3 through 6 credit hours	19.66	19.94	1.4%	20.23	1.5%
> 6 credit hours	69.12	70.12	1.4%	71.14	1.5%
South Bend - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 9.84	\$ 9.99	1.5%	\$ 10.13	1.4%
> 3 through 6 credit hours	19.66	19.94	1.4%	20.23	1.5%
> 6 credit hours	69.12	70.12	1.4%	71.14	1.5%
Southeast - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 9.84	\$ 9.99	1.5%	\$ 10.13	1.4%
> 3 through 6 credit hours	19.66	19.94	1.4%	20.23	1.5%
> 6 credit hours	69.12	70.12	1.4%	71.14	1.5%

INDIANA UNIVERSITY
2021-22 Operating Budget

APPROVED Other Mandatory Fees

	2020-21	2021-22	Pct Chg	2022-23	Pct Chg
General Fee (Combined Other Mandatory Fees)					
IUPUI - Academic Year, per semester					
All Students General Fee					
< = 6 credit hours	\$ 119.50	\$ 120.69	1.0%	\$ 121.90	1.0%
> 6 credit hours	205.13	207.18	1.0%	209.26	1.0%
All Students Technology Fee					
< = 6 credit hours	\$ 111.40	\$ 112.51	1.0%	\$ 113.64	1.0%
> 6 credit hours	191.21	193.12	1.0%	195.06	1.0%
IUPU Columbus - Academic Year, per semester					
Undergraduate General Fee					
<= 6 credit hours	\$ 18.84	\$ 19.03	1.0%	\$ 19.22	1.0%
> 6 credit hours	32.31	32.64	1.0%	32.96	1.0%
Undergraduate Technology Fee					
<= 6 credit hours	\$ 111.47	\$ 112.58	1.0%	\$ 113.71	1.0%
> 6 credit hours	191.21	193.12	1.0%	195.06	1.0%
Graduate General Fee					
<= 6 credit hours	\$ 18.84	\$ 19.03	1.0%	\$ 19.22	1.0%
> 6 credit hours	32.31	32.64	1.0%	32.96	1.0%
Graduate Technology Fee					
<= 6 credit hours	\$ 111.47	\$ 112.58	1.0%	\$ 113.71	1.0%
> 6 credit hours	191.21	193.12	1.0%	195.06	1.0%
IU Fort Wayne - Academic Year, per semester					
All Students General Fee					
< = 6 credit hours	\$ 119.50	\$ 120.69	1.0%	\$ 121.90	1.0%
> 6 credit hours	205.13	207.18	1.0%	209.26	1.0%
All Students Technology Fee					
< = 6 credit hours	\$ 111.40	\$ 112.51	1.0%	\$ 113.64	1.0%
> 6 credit hours	191.21	193.12	1.0%	195.06	1.0%
Student Health Fee					
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours *	N/A	N/A		N/A	
> 3 credit hours	122.54	124.99	2.0%	126.20	1.0%
* Students enrolled < = 3 hours will be charged on a full-cost, fee-for-service basis					
Transportation Fee					
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 17.14	\$ 17.27	0.8%	\$ 17.44	1.0%
> 3 through 6 credit hours	34.29	34.54	0.7%	34.89	1.0%
> 6 credit hours	68.57	69.08	0.7%	69.77	1.0%

INDIANA UNIVERSITY
2021-22 Operating Budget

APPROVED Technology Fees

	2020-21	2021-22	Pct Chg	2022-23	Pct Chg
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 51.05	\$ 51.56	1.0%	\$ 52.08	1.0%
> 3 through 6 credit hours	102.09	103.11	1.0%	104.14	1.0%
> 6 credit hours	202.02	204.04	1.0%	206.08	1.0%
East - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 62.40	\$ 63.30	1.4%	\$ 64.22	1.5%
> 3 through 6 credit hours	124.80	126.61	1.5%	128.45	1.5%
> 6 credit hours	187.23	189.94	1.4%	192.70	1.5%
Kokomo - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 62.40	\$ 63.30	1.4%	\$ 64.22	1.5%
> 3 through 6 credit hours	124.80	126.61	1.5%	128.45	1.5%
> 6 credit hours	187.23	189.94	1.4%	192.70	1.5%
Northwest - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 62.40	\$ 63.30	1.4%	\$ 64.22	1.5%
> 3 through 6 credit hours	124.80	126.61	1.5%	128.45	1.5%
> 6 credit hours	187.23	189.94	1.4%	192.70	1.5%
South Bend - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 62.40	\$ 63.30	1.4%	\$ 64.22	1.5%
> 3 through 6 credit hours	124.80	126.61	1.5%	128.45	1.5%
> 6 credit hours	187.23	189.94	1.4%	192.70	1.5%
Southeast - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 62.40	\$ 63.30	1.4%	\$ 64.22	1.5%
> 3 through 6 credit hours	124.80	126.61	1.5%	128.45	1.5%
> 6 credit hours	187.23	189.94	1.4%	192.70	1.5%

INDIANA UNIVERSITY
2021-22 Operating Budget

APPROVED Repair & Rehabilitation Fee

	2020-21	2021-22	Pct Chg	2022-23	Pct Chg
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 50.08	\$ 50.58	1.0%	\$ 51.08	1.0%
> 3 through 6 credit hours	100.16	101.16	1.0%	102.17	1.0%
> 6 credit hours	200.34	202.35	1.0%	204.37	1.0%
IUPUI, IUPU Columbus, IU Fort Wayne					
All Students (assessed per credit hour) Other than those in Medicine & Dentistry					
Academic Year, per semester					
per credit hour	\$ 14.86	\$ 15.01	1.0%	\$ 15.16	1.0%
12 credit-hour cap per semester	178.32	180.12	1.0%	181.92	1.0%
Medicine & Dentistry					
flat rate	\$ 178.32	\$ 180.12	1.0%	\$ 181.92	1.0%
East - Academic Year, per semester					
< = 3 credit hours	9.61	9.75	1.5%	9.89	1.4%
> 3 through 6 credit hours	19.23	19.51	1.5%	19.79	0.01
> 6 credit hours	67.56	68.54	1.5%	69.53	1.4%
Kokomo - Academic Year, per semester					
< = 3 credit hours	9.61	9.75	1.5%	9.89	1.4%
> 3 through 6 credit hours	19.23	19.51	1.5%	19.79	1.4%
> 6 credit hours	67.56	68.54	1.5%	69.53	1.4%
Northwest - Academic Year, per semester					
< = 3 credit hours	9.61	9.75	1.5%	9.89	1.4%
> 3 through 6 credit hours	19.23	19.51	1.5%	19.79	0.01
> 6 credit hours	67.56	68.54	1.5%	69.53	1.4%
South Bend - Academic Year, per semester					
< = 3 credit hours	9.61	9.75	1.5%	9.89	1.4%
> 3 through 6 credit hours	19.23	19.51	1.5%	19.79	0.01
> 6 credit hours	67.56	68.54	1.5%	69.53	1.4%
Southeast - Academic Year, per semester					
< = 3 credit hours	9.61	9.75	1.5%	9.89	1.4%
> 3 through 6 credit hours	19.23	19.51	1.5%	19.79	0.01
> 6 credit hours	67.56	68.54	1.5%	69.53	1.4%

INDIANA UNIVERSITY
2021-22 Operating Budget

APPROVED Combined Mandatory Fee

	<u>2020-21</u>	<u>2021-22</u>	<u>Pct Chg</u>	<u>2022-23</u>	<u>Pct Chg</u>
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 173.13	\$ 174.30	0.7%	\$ 176.06	1.0%
> 3 through 6 credit hours	468.80	473.58	1.0%	478.32	1.0%
> 6 credit hours	703.19	710.23	1.0%	717.33	1.0%
East - Academic Year, per semester					
All Students					
< = 3 credit hours	81.85	83.04	1.5%	84.24	1.4%
> 3 through 6 credit hours	163.69	166.06	1.4%	168.47	0.01
> 6 credit hours	323.91	328.61	1.5%	333.37	1.4%
Kokomo - Academic Year, per semester					
All Students					
< = 3 credit hours	81.85	83.04	1.5%	84.24	1.4%
> 3 through 6 credit hours	163.69	166.06	1.4%	168.47	1.5%
> 6 credit hours	323.91	328.61	1.5%	333.37	1.4%
Northwest - Academic Year, per semester					
All Students					
< = 3 credit hours	81.85	83.04	1.5%	84.24	1.4%
> 3 through 6 credit hours	163.69	166.06	1.4%	168.47	0.01
> 6 credit hours	323.91	328.61	1.5%	333.37	1.4%
South Bend - Academic Year, per semester					
All Students					
< = 3 credit hours	81.85	83.04	1.5%	84.24	1.4%
> 3 through 6 credit hours	163.69	166.06	1.4%	168.47	0.01
> 6 credit hours	323.91	328.61	1.5%	333.37	1.4%
Southeast - Academic Year, per semester					
All Students					
< = 3 credit hours	81.85	83.04	1.5%	84.24	1.4%
> 3 through 6 credit hours	163.69	166.06	1.4%	168.47	0.01
> 6 credit hours	323.91	328.61	1.5%	333.37	1.4%

INDIANA UNIVERSITY
2021-22 Operating Budget

Projected General Fund Resources Summary

	<u>Appropriation*</u>	<u>Instructional Fee Income</u>	<u>Other Income</u>	<u>Total</u>
Bloomington	\$ 222,825,387	\$ 913,585,276	\$ 75,085,559	\$ 1,211,496,222
IUPUI	252,231,066	391,028,957	112,293,783	755,553,806
East	14,047,315	21,936,627	3,165,769	39,149,711
Kokomo	16,059,485	19,786,627	2,619,235	38,465,347
Northwest	23,051,770	25,042,764	3,672,370	51,766,904
South Bend	26,319,096	33,033,583	3,293,911	62,646,590
Southeast	<u>22,579,929</u>	<u>27,819,757</u>	<u>3,696,566</u>	<u>54,096,252</u>
Totals	\$ 577,114,048	\$ 1,432,233,591	\$ 203,827,193	\$ 2,213,174,832

- * The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection, as follows:

University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"

Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

INDIANA UNIVERSITY
2021-22 Operating Budget

State Appropriations

	2020-21	2021-22	Change	2022-23	Change
<i>Bloomington</i>					
Operating*	\$ 187,824,018	\$ 201,961,310	\$ 14,137,292	\$ 198,962,890	\$ (2,998,420)
Fee Replacement	26,218,289	20,864,079	(5,354,210)	20,740,449	(123,630)
Total	\$ 214,042,307	\$ 222,825,389	\$ 8,783,082	\$ 219,703,339	\$ (3,122,050)
<i>IUPUI: GA</i>					
Operating*	\$ 103,326,406	\$ 111,103,662	\$ 7,777,256	\$ 122,110,562	\$ 11,006,900
Fee Replacement	4,473,244	6,910,541	2,437,297	6,926,049	15,508
Total	\$ 107,799,650	\$ 118,014,203	\$ 10,214,553	\$ 129,036,611	\$ 11,022,408
<i>IU SOMD</i>					
Operating*	\$ 113,682,152	\$ 122,238,873	\$ 8,556,721	\$ 124,683,650	\$ 2,444,777
Fee Replacement	9,582,614	7,006,738	(2,575,876)	6,982,835	(23,903)
Total	\$ 123,264,766	\$ 129,245,611	\$ 5,980,845	\$ 131,666,485	\$ 2,420,874
<i>IU FW Health Sciences</i>					
Operating*	\$ 4,623,263	\$ 4,971,250	\$ 347,988	\$ 4,971,250	\$ -
Fee Replacement	-	-	-	-	-
Total	\$ 4,623,263	\$ 4,971,250	\$ 347,988	\$ 4,971,250	\$ -
<i>East</i>					
Operating*	\$ 13,064,003	\$ 14,047,315	\$ 983,312	\$ 15,042,686	\$ 995,371
Fee Replacement	404,454	-	(404,454)	-	\$ -
Total	\$ 13,468,457	\$ 14,047,315	\$ 578,858	\$ 15,042,686	\$ 995,371
<i>Kokomo</i>					
Operating*	\$ 14,935,321	\$ 16,059,485	\$ 1,124,164	\$ 16,526,185	\$ 466,700
Fee Replacement	1,470,030	-	(1,470,030)	-	-
Total	\$ 16,405,351	\$ 16,059,485	\$ (345,866)	\$ 16,526,185	\$ 466,700
<i>Northwest</i>					
Operating*	\$ 17,549,586	\$ 18,870,523	\$ 1,320,937	\$ 19,608,142	\$ 737,619
Fee Replacement	4,888,275	4,181,247	(707,028)	4,190,132	8,885
Total	\$ 22,437,862	\$ 23,051,770	\$ 613,908	\$ 23,798,274	\$ 746,504
<i>South Bend</i>					
Operating*	\$ 23,132,561	\$ 24,873,721	\$ 1,741,160	\$ 25,266,685	\$ 392,964
Fee Replacement	3,720,546	1,445,375	(2,275,171)	1,451,375	6,000
Total	\$ 26,853,107	\$ 26,319,096	\$ (534,011)	\$ 26,718,060	\$ 398,964
<i>Southeast</i>					
Operating*	\$ 19,428,397	\$ 20,890,749	\$ 1,462,352	\$ 21,181,815	\$ 291,066
Fee Replacement	2,377,458	1,689,180	(688,278)	1,702,750	13,570
Total	\$ 21,805,854	\$ 22,579,929	\$ 774,075	\$ 22,884,565	\$ 304,636
<i>Total IU</i>					
Operating*	\$ 497,565,706	\$ 535,016,888	\$ 37,451,182	\$ 548,353,865	\$ 13,336,977
Fee Replacement	53,134,910	42,097,160	(11,037,750)	41,993,590	(103,570)
Total	\$ 550,700,616	\$ 577,114,048	\$ 26,413,432	\$ 590,347,455	\$ 13,233,407

* The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection as follows:

- University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"
- Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

Fee replacement amounts as budgeted. Appropriated amounts may differ due to timing of bond issues.

INDIANA UNIVERSITY
2021-22 Operating Budget

State Appropriation Funding Assumptions

	<u>2020-21</u> <u>Appropriation</u>	<u>2021-22</u> <u>Appropriation</u>	<u>Change</u>	<u>2022-23</u> <u>Appropriation</u>	<u>Change</u>
Bloomington	\$ 214,042,307	\$ 222,825,389	\$ 8,783,082	\$ 219,703,339	\$ (3,122,050)
IUPUI: GA	107,799,650	118,014,203	\$ 10,214,553	129,036,611	\$ 11,022,408
IU SOMD	123,264,766	129,245,611	\$ 5,980,845	131,666,485	\$ 2,420,874
IU FW Health Sciences	4,623,263	4,971,250	\$ 347,988	4,971,250	\$ -
East	13,468,457	14,047,315	\$ 578,858	15,042,686	\$ 995,371
Kokomo	16,405,351	16,059,485	\$ (345,866)	16,526,185	\$ 466,700
Northwest	22,437,862	23,051,770	\$ 613,908	23,798,274	\$ 746,504
South Bend	26,853,107	26,319,096	\$ (534,011)	26,718,060	\$ 398,964
Southeast	<u>21,805,854</u>	<u>22,579,929</u>	<u>\$ 774,075</u>	<u>22,884,565</u>	<u>\$ 304,636</u>
Total	\$ 550,700,616	\$ 577,114,048	\$ 26,413,432	\$ 590,347,455	\$ 13,233,407

INDIANA UNIVERSITY
2021-22 Operating Budget

Special State Appropriations

	2020-21 *	2021-22		2022-23	
	Appropriation	Appropriation	Change	Appropriation	Change
Indiana Geological Survey	\$ 2,588,917	\$ 2,783,782	\$ 194,865	\$ 2,783,782	\$ -
Indiana Institute on Disability and Community	2,317,396	2,105,824	(211,572)	2,105,824	-
I-Light Network	1,403,024	1,508,628	105,604	1,508,628	-
Global (formerly Abilene) Network Operations Center	671,331	721,861	50,530	721,861	-
GigaPoP Operations	625,483	672,562	47,079	672,562	-
IU Spinal Cord/Head Injury Research	514,689	553,429	38,740	553,429	-
IU McKinney School of Law - AG Law		-	-	-	-
Clinical and Translational Science Institute	2,325,000	2,500,000	175,000	2,500,000	-
Total Special State Appropriation	\$ 10,445,840	\$ 10,846,086	\$ 400,246	\$ 10,846,086	\$ -
 IU Dual Credit	 \$ 2,509,539	 \$ 4,253,715	 \$ 1,744,176	 \$ 4,253,715	 \$ -

* Not as enacted. Numbers are net of 7% cut.

INDIANA UNIVERSITY
2021-22 Operating Budget

Coronavirus Aid, Relief, and Economic Security (CARES)
Stabilization Formula Funds

	Campus Stabilization Funds	Emergency Student Grants	Total
Bloomington	\$ 12,286,461.00	\$ 12,286,461.00	\$ 24,572,922.00
IUPUI	10,459,673.00	10,459,673.00	\$ 20,919,346.00
East	531,361.00	531,361.00	\$ 1,062,722.00
Kokomo	1,252,810.00	1,252,810.00	\$ 2,505,620.00
Northwest	1,473,606.00	1,473,606.00	\$ 2,947,212.00
South Bend	2,250,259.00	2,250,259.00	\$ 4,500,518.00
Southeast	1,833,645.00	1,833,645.00	\$ 3,667,290.00
Total	\$ 30,087,815.00	\$ 30,087,815.00	\$ 60,175,630.00

INDIANA UNIVERSITY
2021-22 Operating Budget

Higher Education Emergency Relief Fund II (HERF II)
Stabilization Formula Funds

	Campus Stabilization Funds	Emergency Student Grants	Total
Bloomington	\$ 23,711,675.00	\$ 12,286,461.00	\$ 35,998,136.00
IUPUI	23,434,962.00	10,459,673.00	\$ 33,894,635.00
East	2,006,713.00	531,361.00	\$ 2,538,074.00
Kokomo	3,132,054.00	1,252,810.00	\$ 4,384,864.00
Northwest	3,792,009.00	1,473,606.00	\$ 5,265,615.00
South Bend	5,518,021.00	2,250,259.00	\$ 7,768,280.00
Southeast	4,648,623.00	1,833,645.00	\$ 6,482,268.00
Total	\$ 66,244,057.00	\$ 30,087,815.00	\$ 96,331,872.00

INDIANA UNIVERSITY
2021-22 Operating Budget

Higher Education Emergency Relief Fund III (HERF III)
Stabilization Formula Funds

	Campus Stabilization Funds	Emergency Student Grants	Total
Bloomington	\$ 31,942,880.00	\$ 31,942,880.00	\$ 63,885,760.00
IUPUI	29,559,205.00	29,559,205.00	\$ 59,118,410.00
East	1,872,817.00	1,872,817.00	\$ 3,745,634.00
Kokomo	3,775,425.00	3,775,425.00	\$ 7,550,850.00
Northwest	4,601,456.00	4,601,456.00	\$ 9,202,912.00
South Bend	6,773,897.00	6,773,897.00	\$ 13,547,794.00
Southeast	5,646,486.00	5,646,486.00	\$ 11,292,972.00
Total	\$ 84,172,166.00	\$ 84,172,166.00	\$ 168,344,332.00

INDIANA UNIVERSITY
2021-22 Operating Budget

Gross Tuition Revenue

Note: Detailed report is distributed separately.

INDIANA UNIVERSITY
2021-22 Operating Budget

Incidental Income (Revenue)

Note: Detailed report is distributed separately.

INDIANA UNIVERSITY
2020-21 Operating Budget

Debt Service in the General Fund

		REVISED FY2020-21 NET BABS	FY 2021-22
Bloomington			
Indiana Code 21-34-6 (Acts of 1965)			
Eligible for Fee Replacement		\$ 21,788,811	\$ 20,864,080
New Fee Replcmt SFB Series Y Crscnt III			
New Fee Replacement SFB Series Z Reseach Ct, Labs, Infrst			
Ineligible for Fee Replacement			717,675
Total: Acts of 1965 Bonds		\$ 23,511,849	\$ 21,581,755
Fee Replacement Appropriation (for reference only)		\$ 22,619,032	20,864,080
IUPUI			
Indiana Code 21-34-6 (Acts of 1965)			
Eligible for Fee Replacement - IN SOM			\$ 7,006,738
New Fee Replacement SFB Series Z Res V, Health Sciences & Dunl:		\$ 3,459,256	
Eligible for Fee Replacement - IUPUI Gen		\$ 4,473,244	\$ 6,910,541
Ineligible for Fee Replacement - IUPUI Gen		\$ 3,161,950	3,160,325
Total: Acts of 1965 Bonds		\$ 20,724,804	\$ 17,077,605
Fee Replacement Appropriation (for reference only)			13,917,281
Regional Campuses			
Indiana Code 21-34-6 (Acts of 1965)			
East	Eligible for Fee Replacement	\$ 404,454	0
	Total East Campus		
Kokomo	Eligible for Fee Replacement		0
	Total Kokomo Campus		
Northwest	Eligible for Fee Replacement	\$ 4,181,247	
South Bend	Eligible for Fee Replacement		1,445,375
07-548-80	Ineligible for Fee Replacement	\$ 560,625	560,250
	Total South Bend Campus	\$ 4,397,882	\$ 2,005,625
Southeast	Eligible for Fee Replacement	\$ 1,689,180	
08-508-80	Total Southeast Campus		
Regls Fee Replacement Appropriation (reference only)		\$ 7,315,803	
Total Fee Replacement Appropriation & Estimates		\$ 42,097,165	
Total: Indiana Code 21-34-6 (Acts of 1965) Bonds			

Total Fee Replacement Claimed and Received

Note: Eligible for Fee Replacement debt service budget with object code 5198
Ineligible for Fee Replacement debt service budget with object code 5197

INDIANA UNIVERSITY
2020-21 Operating Budget

Other Debt Service in the General Fund

		FY 2020	FY 2021	FY 2022
Bloomington Certificate of Participation 2009A & B AND 2020A				
ALF-II Project	10-218-87	\$ 220,128	\$ 251,100	\$ 252,150
ALF-II Project	28-474-30	146,752	167,400	168,100
Cinema-Theatre Project	92-202-00	569,352	670,250	658,500
HPER Courtyard Project	10-450-00	303,344	341,000	340,250
		1,239,575	1,429,750	1,419,000
LPO 2020A				
Bloomington Certificate of Participation 2013A				
Global & International Studies	23-115-70	1,667,050	1,669,850	1,671,350
Bloomington Lease Purchase Obligation 2017A				
Eskenazi Fine Arts Museum Renovation	10-220-60	1,901,561	1,891,561	1,845,588
IUPUI Walther Hall Consolidated Revenue Bond 2008A & 2015A	12-800-67 R3	1,733,250	1,737,000	1,737,750
and CRB 2016A	2008A paid off in June 2018			
School of Medicine Biotechnology and Research				
Training Center, Certificate of Participation 2012A	12-800-67 BRTC	755,900	752,400	752,900
SELB Ph.I Consolidated Revenue Bonds 2012A	23-700-29	967,340	705,500	703,500
SELB Ph I Consolidated Revenue Bonds 2020B		49,466	347,361	350,006
CRB 2020B Refund				
IUPUI University Hall Lease Purchase Obligations 2014A	12-701-00	1,289,550	934,600	937,000
IUPUI University Hall Lease Purchase Obligations 2020B	12-701-00	81,326	606,451	607,580
LPO 2020 Refund				
Innovation Hall Lease Purchase Obligations 2020A	12-7**-**	181,913	1,408,263	1,203,750
		495,424.94	2,880,538.34	2,471,700.00
BL Academic Health Lease Purchase Obligation 2020A				

Note: These amounts are budgeted using object code 5197.

INDIANA UNIVERSITY
2021-22 Operating Budget

Indiana University Salary and Wage Policy for Fiscal Year 2021-22 All Fund Groups

The salary and wage policy for fiscal year 2021-22 provides salary and wage setting guidelines which support the objective of optimizing the university's ability to continue to attract and retain outstanding faculty and staff talent.

For fiscal year 2021-22, Executive Vice President or Vice President (or delegate) approval is required:

- To fill new and recently vacated appointed academic and staff positions, including visiting faculty
- Mid-year salary increases above 8%

Effective July 1, 2021, President or Executive Vice President approval is no longer required for the following hiring or payment actions: (Campus level review and approval may still be required. Please refer to campus budget instructions):

- All externally funded appointed faculty and staff positions
- Mid-year salary increases for Higher Level Responsibilities, career progression, and market adjustments (if below 8%)
- Adjunct and part-time instructors
- Independent contractors
- Temporary Employees, including students and work-study
- Temporary additional and supplemental pays
- Summer salary for 10-month faculty and adjuncts
- Student academic appointees

The salary and wage policy is predicated on an overall budget framework WITHOUT structural deficits.

2021-2022 Policy

- Each campus and Responsibility Centers (RC) average base salary increase pool is approved **up to 2%** for continuing faculty and staff:
 - The 2% increase pool includes a mandatory increase of 1%, and an additional increase of up to 1% is permitted assuming the organization has available resources.
 - Exceptions to the 1% mandatory increase require approval by the Executive Vice President and President and will be coded with one of the includable reason codes.
- University Administration Responsibility Centers (RC) will be centrally funded for a 1% increase. Up to an additional 1% will be allowed, per policy, predicated on the RC's own base funding ability.

University Minimum Wage

- Effective July 1, 2021, the University's minimum wage is \$15 per hour (\$31,200 annual) for **appointed** faculty and staff.
 - Dually employed faculty or staff can be excluded from this minimum wage policy using the excludable code MYR.

Salary Compression Adjustments

- Appointed faculty and staff with current hourly pay rates exceeding \$15/hour and less than \$17/hour may receive up to an additional \$500 in annual base salary (\$0.24/hr), after the mandatory 1% annual pay increase, with the following criteria:
 - Must have 3 or more years of service with the University
 - The \$500 payment is limited to the amount needed to reach \$17/hour
 - Excludes employees that will receive a pay increase of 1% or greater in order to meet the \$15/hr minimum wage
- Increases above 8% without one of the exception codes noted in this policy should be sent to budu@iu.edu (with campus budget narrative materials) after campus approval. These increases will also be reviewed by the Vice President for Human Resources and the Vice President & Chief Financial Officer.

A list of **includable** reason codes is provided below. An employee receiving less than a 1% increase must be coded with one of the following codes. Employees' base pay must meet or exceed the minimum of the pay range for their position's classification. The use of these codes will **NOT** exclude an increase from the salary average increase calculation:

- a. INS – Insufficient Funds.
- b. MID – Employee received off-cycle increase during the current fiscal year resulting in no 7/1 increase or a reduced increase %.
- c. NEW – Academic, Exempt staff and non-union non-exempt new hire resulting in no 7/1 increase or a reduced increase %.
- d. PER – Less than satisfactory performance, which should be documented by a performance improvement plan or other corrective action in the current fiscal year or within the previous 12 months, resulting in no or a reduced increase.
- e. TER – Employee will terminate or retire during the upcoming fiscal year and should not receive an increase.

The policy provides an exception for individuals **excluded** from the average for the following reasons **ONLY** (please code for exclusion every funding line with the reason code and calculated amount of the exclusion):

Excludable Reason Codes Applicable to Faculty:

- a. EQU – Affirmative Action approved increases.
- b. FLT – Employees earning less than \$31,200 annualized, receiving a flat increase.
- c. INT – Employee salary increases mandated by the Department of Labor.
- d. MAR – Market adjustments for faculty that have fallen behind in base salary as compared to similar positions on campus and/or in the market. External market data must be provided. Submit the request and supporting documentation budu@iu.edu after campus approval.
- e. MYR – Written agreement completed prior to May 14 that includes a salary increase requirement for the upcoming fiscal year. Please provide a copy of the individual's agreement to the University budget office via budu@iu.edu, along with the campus budget narrative materials.
- f. NTN – Newly tenured faculty.
- g. PRO – Faculty receiving promotion in rank or newly named as Distinguished Professors.
- h. SCA – Salary compression adjustment as outlined above.

NOTE: Faculty with the exclusion code of NTN or PRO should receive the salary policy increase established for the campus, and the standard increase associated with the exclusion. The total amount will be entered into the request field and the exclusion amount entered into the reason code amount field.

Excludable Reason Codes Applicable to Staff:

- a. EQU – Affirmative Action approved increases.
- b. FLT – Employees earning less than \$31,200 annualized, receiving a flat increase.
- c. FYS – Fiscal year supplement is required for Non-Exempt staff above the maximum salary range. This reason code may also be used for exempt employees above the maximum of the salary range or other non-union employees who are receiving compensation well above their position requirements for the salary range.
- d. HLR – Staff position duties have substantially changed **within level** and the position now has a sustained increase in responsibility documented in a position description approved by Compensation during the current fiscal year. In addition:
 - In order to use this code, the increase cannot have already been processed via a Mid-year Pay Adjustment.
 - The staff position is eligible for a salary/wage increase up to an additional 8% (combining the HLR percentage with the campus/RC salary policy will result in a higher percentage).
 - Requested increases should not exceed the associated salary range maximum or create internal equity or compression issues.
 - Submit the increase request and supporting documentation to Compensation via hrcomp@iu.edu by April 23.
- e. INT – Employee salary increases mandated by the Department of Labor.
- f. MAR – Market adjustments for employees that have fallen behind in base salary as compared to similar positions on campus and/or in the market. External market data must be provided to and approved by Compensation. Submit the request and supporting documentation to Compensation via hrcomp@iu.edu by April 23.
- g. MYR – Written agreements completed prior to May 14 that include a salary increase requirement for the upcoming fiscal year. Please provide a copy of the individual's agreement to the University budget office via budu@iu.edu.
- h. CAR – Staff either (a) progressed to a higher career level, or (b) promoted to a different position of a higher career level effective 7/1 of the upcoming fiscal year.
- i. SCA – Salary compression adjustment as outlined above.

Employees with Base Rates Less Than \$31,200

A full-time equivalent rate will be calculated for part-time appointed employees and their salaries will be pro rata. Under separate cover, a file of budgeted CSF Tracker records will be sent to each campus to assist in budgeting and determining the costs, by account. For employees not covered by union agreements, salaries for those paid less than \$31,200 (\$15/hr) should be set according to this policy, and the reason code "FLT" assigned to the increase.

Non-exempt Staff Represented by Unions

Non-exempt staff covered by a union (i.e. AFSCME Service, AFSCME Police, IATSE and CWA), the salary increase pool available for distribution shall be calculated based on the following:

- The salary increase pools for employees represented by unions will provide for an overall average of 1.25% in FY22.
- Non-exempt staff covered by a union are eligible for compression adjustments based on the criteria outlined above.
- Employees earning less than \$31,200 on an annualized full-time equivalent rate after the salary policy increase, will receive an additional base increase to reach \$15/hr or \$31,200/annually. A full-time equivalent rate will be calculated for part-time appointed employees and their salaries will be pro rata. Under separate cover from the University Budget Office, a file of budgeted CSF Tracker records will be sent to assist in determining the cost, by account for budgeting in the salary reserve line.

Salary statistics by RC are calculated independently within three employee classifications: Academic (Object Code 2000), Exempt/Non-Exempt Staff (Object Code 2400 & 2480), and Non-Exempt Non-Union (Object Code 2500).

The lack of a percentage maximum does not guarantee campus or university approval of proposed salary or wage increases. Units must be able to justify large increases, no increase, or salary and wage decreases for individual employees. All increases should be covered by existing unit budgets. Resulting salaries and wages should be commensurate with those of similar job ranking across the university. Provide justifications for increases in excess of 8% with your budget submission.

As always, please do not share salary and wage recommendations with employees prior to Trustee approval of the budget.

INDIANA UNIVERSITY 2021-22 Operating Budget

Reason Code Documentation

When coding an employee's request line with a reason code, every funding line must contain the **same** reason code and the amount associated with the reason for that funding line.

The following reasons require documentation:

MAR-Market Adjustment

MYR-Written agreement completed prior to May 14th which includes a salary increase requirement

NTN-Newly-tenured faculty

PRO-Faculty receiving promotion in rank

EQU-Provide documentation received from Affirmative Action

INT – Employee salary increases mandated by the Department of Labor

Documentation should be sent to the campus budget office who will forward to budu@iu.edu.

Note on Use of Total Intended Fields in KFS Budget Construction Application

The "total intended" field in Budget Construction should be used when an employee is split-funded among multiple accounts. The field is used as a tool to identify the total salary request for the individual and the total FTE effort the individual will work. **The "total intended" fields should be completed on each account that has a funding piece.** This field should only be used when an employee is split-funded.

Salaries set by the President

When setting salaries in budget construction, for the administrators with salaries set by the President, the percentage increase in compensation will be consistent with the units salary policy.

UNN Reason Code

During budget construction the union salaries are excluded from salary setting calculations. However, after union salaries have loaded and BC is complete, the UNN reason codes will not remove a salary change from the calculation of average percentage salary increase.

Policy for Faculty Members holding Administrative Positions

The following policy shall apply to Vice Presidents, Associate Vice Presidents, Assistant Vice Presidents, Chancellors, Provosts, Vice Chancellors, Vice Provosts, Associate Vice Provosts, Assistant Vice Provosts, Deans, Associate Deans, Assistant Deans, Directors, and other administrative positions as identified by the Chancellors or President – who were not in one of these positions on June 30, 2004. It shall be used to determine the salary of an individual who holds both a faculty and an administrative position when the individual relinquishes or is removed from the administrative position.

At the time an individual assumes both faculty and administrative positions, a memorandum shall be created setting forth the twelve month salary of the individual. The appointing official will then determine the portion of the salary that shall be considered the faculty component of the individual's salary and the portion of the salary that shall be considered the administrative component of the individual's salary. From year to year, as raises may be given, the raises shall be apportioned between the faculty component of the salary and the administrative component of the salary. These figures shall be maintained by the appointing official with a copy provided to the faculty member/administrator and to the appropriate campus faculty records office. At such time as a faculty member relinquishes or is removed from the administrative position, the faculty member's salary shall return to the faculty component of the salary, and the faculty member shall no longer be entitled to the administrative component. The faculty component of the salary shall revert to ten-twelfths (10/12) of the faculty component, if the individual returns to an academic year teaching position.

Procedure

Since fiscal year 04/05 salaries for new faculty administrators (Provosts, Vice Provosts, Chancellors, Vice Chancellors, Deans, Directors and other administrative positions) have had two components. One component is the traditional 12-month base amount and is budgeted on object code 2000. The specific amount tied to the second component "Administrative", is budgeted on object code 2000 with a sub-object code of ADM. Twelve-month administrators, who will be partially funded from their 10-month faculty line, should be converted, spreading their 10-month salary over 12-months (e.g., 25% of the 10-month rate will actually be 20.83 FTE of the 12-month rate). The administrative component of the salary is incurred on the administrative office account. Each component of the salary will be incremented annually in compliance with the campus budget salary guidelines. The Administrative component will be removed if the administrator returns to the faculty and the faculty salary component should revert back to ten-twelfths (10/12).

Implications of eDoc Processing in Relation to Budget Construction

Budget data is built from existing HRMS Job and Position data. When a budget is opened you will find existing appointed employees tied to their positions, just as they are in HRMS, if a candidate job row is found and the appointment funding is flagged for CSF. Budgeted positions without incumbents are identified as vacant in Budget Construction. Any eDoc transactions can proceed as usual.

- While setting salaries in Budget Construction, (i.e., entering a new compensation rate, distributing salary between accounts for an employee currently appointed to a position), do not complete a corresponding eDoc.
- However, if you are changing any attribute of a position, you must complete a Maintain Position eDoc. If the position change is to be reflected in the employee's job record, the update incumbent box must remain checked.
- If you process a Maintain Position eDoc after the PS sync is turned "off" the employee's APA (Annual Pay Adjustment (Budget Load)) will not update the job record. Central office staff will handle the cleanup via load failure reports.
- For a new hire to be reflected in Budget Construction, you must process a Hire eDoc. If the eDoc is processed before the CSF Tracker is frozen, and the effective date is prior to the new fiscal year, the base will automatically be updated in Budget Construction. You can use an effective date prior to and including 7/1/21 for 12-month appointments, and 8/1/21 for 10-month appointments. If the appointment is to have an effective date outside of this range, please budget the position as VACANT.
- If a position is changing from a 12 month to a 10 month, a Maintain Position eDoc must be initiated. Use the effective date of 7/1/21, if the intent is to prohibit the employee from receiving pay for the month of July.
- If an AC1 employee is currently on leave with an expected return date on or prior to 7/1/21, and the employee is definitely returning, you will need to initiate a Return to Duties eDoc. This eDoc must be approved prior to the budget load to enable the individual's APA to load. Staff employee records load regardless of their HRMS leave status (there is no need to return a Staff employee from leave unless he or she has returned).
- An eDoc processed prior to the budget load with an effective date less than or equal to 7/1/21 (12-month appointment) or less than or equal to 8/1/21 (10-month appointment) will be overwritten with the budget load. Therefore, the budget load information becomes the current job information.
- Before the budget load, if you process an eDoc with an effective date in the new fiscal year you will be providing outdated salary information, due to carrying the current salary information forward with an effective date after the budget load.

Once the CSF Tracker is turned off, eDoc changes will no longer automatically update in Budget Construction and will require an interactive update using the Budget Construction application. However, eDocs may still be processed, with the only eDoc transactions being "held" being the ones for which you know that what the budget will load is wrong and you need to insert a row on top of it to cover up the budget data. A legitimate example would be one in which the budget only loads funding by percent and you want the funding to be by amount.

NOTE: When the budget is loaded, all eDocs for AC1, Staff Monthly, and Staff Biweekly employees with a route status of "saved" or "enroute" will automatically be disapproved by the eDoc system the next time they are opened.

INDIANA UNIVERSITY
2021-22 Operating Budget

Employee Benefit Calculation Percentages

Employee Category	Object Code(s)	Group Insurance/ Benefits (5625)	FICA (5760)	Retirement (5772) (5773)	Total Rate
ACADEMIC:					
Exempt	2000, 2005, 2008, 2280, 2288	20.53%	6.98%	12.34%	39.85%
Retirement Ineligible (Summer)	2010	20.53%	6.98%		27.51%
Overload	2170		6.98%		6.98%
Admin. Supplement	2200		6.98%		6.98%
Residents	2290		6.98%		6.98%
OTHER ACADEMIC:					
Non-Student	2300-2310, 2333-34, 2342-44, 2362-64, 2392-94		6.98%		6.98%
Student	2331-32, 2340-41, 2350-61, 2370-91				0.00%
PROFESSIONAL:					
Exempt	2400, 2405, 2408	20.53%	6.98%	12.34%	39.85%
Non-Exempt	2480, 2488	20.53%	6.98%	12.34%	39.85%
Overload	2420, 2428		6.98%		6.98%
Terminal Pay	2450		6.98%		6.98%
NON-EXEMPT STAFF:					
PERF & Retirement Savings Eligible	2500, 2504	20.53%	6.98%	12.47%	39.98%
PERF Terminal Pay	2550		6.98%	12.47%	19.45%
TEMPORARY:					
Temporary Regular - HRR	3000, 3150		6.98%		6.98%
Temp w/Retirement Overtime Hours	3250		6.98%		6.98%
Temporary w/Retirement - HRP	3050		6.98%	12.47%	19.45%
Non-Exempt Staff Premium Hours	3100		6.98%	12.47%	19.45%
Non-Exempt Staff Overtime	3200		6.98%	12.47%	19.45%
Salaried Overtime Hours - .50 rate	3205		6.98%	12.47%	19.45%
Non-Eligible Overtime Hours	3210		6.98%	12.47%	19.45%
Student Work Study	3950-51, 3300-01, 3390-91, 3400-01, 3800-01, 3850-51, 3940-41, 3960-61, 3970-71				0.00%
Non-Student Work Study	3302-04, 3392-94, 3402-04, 3802-04, 3852-54, 3942-44, 3952-54, 3962-64, 3972-74		6.98%		6.98%
Temporary Student - HRR	3500				0.00%
Student Premium/Overtime	3600, 3700				0.00%
Supplemental Pay	4580, 4588		6.98%		6.98%
Digital Voice - DVA	4586				0.00%
Foreign Honorarium	4581				0.00%
Retired	4582				0.00%
Supplemental/additional student pay	4590 through 5821				0.00%

INDIANA UNIVERSITY

2021-22 Operating Budget
Benefit-Related Policies and Procedures**Dependent and Spouse Tuition Benefit**

Federal regulations do not allow for the recovery of the employee's spouse or dependent fee tuition benefit cost via the institutional pooled staff benefit billing process (since these costs may not be charged to federally-sponsored contracts and grants). The estimated current year cost recovery will be allocated on the basis of eligible employee FTE:

	CSF Tracker FTE	Distribution of Projected Costs
Bloomington	5,520	1,964,790
Bloomington Auxiliaries	1,445	514,355
IUPUI	6,468	2,302,444
IUPUI Auxiliaries	139	49,338
East	283	100,851
Kokomo	290	103,054
Northwest	364	129,560
South Bend	492	175,060
Southeast	415	147,750
University Administration	1,979	704,512
Totals	17,394	\$ 6,191,713

The amounts above should be budgeted in the campus "Intercampus Transfers" accounts using object code 9956, sub-object code DFC. A detailed breakdown by organization and fund group is available upon request in the University Budget Office.

Temporary Employees – Retirement Eligible

All employees who are in Temporary positions (assignments) that have reached 900 hours of service in a single calendar year shall be covered going forward by the Retirement & Savings Plan, unless covered by another University-sponsored retirement plan. This requires all hours University-wide to be considered (not by RC).

The total wages to be paid to these Temporary employees should be estimated and budgeted in object code 3050, PERF Hourly Compensation.

Employment Eligibility Verification and Background Checks

Employment eligibility verification (EEV) and criminal background checks for IU employees must be completed utilizing the university's web-based enterprise system. Also, some students and volunteers require a criminal background check. The EEV process consists of completing a Form I-9 and an E-Verify check. The criminal background check includes criminal history and sex & violent offender registry checks. IU Human Resources charges departments for the cost of processing an EEV or criminal background check. The base costs are as follows:

- Standard background check = \$20.25
- Form I-9 = \$0.85
- E-Verify = \$0.95

The actual cost may be higher due to additional charges, such as ordering other services, court fees, state-required notifications, etc. Larger units should consider this when formulating their budgets.

The IU HR website at <http://hr.iu.edu/eev/> has additional information regarding the EEV and criminal background check process.

Also, the Protect IU website at <https://protect.iu.edu/police-safety/policies/programs-children/index.html> has information about Programs Involving Children (PIC).

INDIANA UNIVERSITY
2021-22 Operating Budget

Other Expenditures

Lifecycle Funding:

Campuses are responsible for ensuring that base operating expenditure budgets continue to be sufficiently funded to maintain adequate equipment lifecycle replacement reserves.

Desktop lifecycle replacement funding should be budgeted using object code 9940, subobject LCF.

	2020-21	2021-22
Bloomington	\$ 1,397,834	\$ 1,397,834
IUPUI	\$ 1,265,246	\$ 1,265,246
Northwest	\$ 128,344	\$ 128,344
South Bend	\$ 196,527	\$ 196,527
University Administration	\$ 296,309	\$ 296,309
Total	\$ 3,284,260	\$ 3,284,260

Capital Equipment:

Capital equipment purchases are equipment items with an acquisition value of at least \$5,000.00 and a useful life of one year or greater. For equipment meeting these capitalization criteria use the following object code:

7000 Capital Equipment

Other costs such as installation, freight/shipping, and training should also be capitalized with equipment purchases over \$5,000. If the equipment purchased meets the capitalization criteria, then these costs should also be coded to object code 7000.

Warranties, maintenance agreements and software licenses should NEVER be capitalized with equipment. These purchases should always be expensed to object codes 4776 or 4616.

Please refer to Standard Operating Procedure CSOP 8.0 Capitalization of Movable Equipment for detailed guidelines relating to the capitalization of moveable equipment and object code assignment.

<https://controller.iu.edu/compliance/fiscal-officer/sops/csop/csop-8.0>

INDIANA UNIVERSITY
2021-22 Operating Budget

Property and Casualty Insurance

	2020-21	Projected 2021-22	Change	% Change
All Funds:				
Bloomington	\$ 5,903,064	\$ 6,213,214	\$ 310,150	5.25%
IUPUI	3,875,848	4,113,857	\$ 238,009	6.14%
East	124,205	129,421	\$ 5,216	4.20%
Kokomo	224,087	232,824	\$ 8,737	3.90%
Northwest	244,662	255,076	\$ 10,414	4.26%
South Bend	308,314	328,612	\$ 20,298	6.58%
Southeast	191,220	202,211	\$ 10,991	5.75%
Totals	\$ 10,871,400	\$ 11,475,215	\$ 603,815	5.55%
General Fund:				
<i>(primary Fire & Casualty account only)</i>				
Bloomington	\$ 4,077,729	\$ 4,393,278	\$ 315,549	7.74%
IUPUI	2,725,167	2,936,050	\$ 210,883	7.74%
East	42,728	46,034	\$ 3,306	7.74%
Kokomo	129,782	139,825	\$ 10,043	7.74%
Northwest	186,159	200,564	\$ 14,405	7.74%
South Bend	259,922	280,036	\$ 20,114	7.74%
Southeast	136,154	146,690	\$ 10,536	7.74%
Totals	\$ 7,557,640	\$ 8,142,477	\$ 584,837	7.74%

Most of the increase (about \$578k) is related to adding in the property and general liability premium increases from FY21.

Per Risk Management, detailed analysis has been distributed separately.

INDIANA UNIVERSITY
2021-22 Operating Budget

Campus Art

	<u>Projected FY22</u>
Bloomington	\$ 230,388
IUPUI	115,194
East	23,039
Kokomo	23,039
Northwest	23,039
South Bend	23,039
Southeast	23,039
Totals	<u>\$ 460,777</u>

INDIANA UNIVERSITY
2021-22 Operating Budget

Summary of Travel and Transportation Reimbursement Rates

NOTE: Effective July 1, 2000, Indiana University began reimbursing travel and transportation costs using rates as defined by the federal government. This revised approach had a potentially significant impact on the total amount required in the base budget for travel costs.

Travel and Transportation

2021-2022

Lodging

Please see the Travel Management Services website:

Direct Bill Hotels for non-employees (In State by Campus)

<https://travel.iu.edu/hotel/hotelrates.shtml>

Egencia Hotels.com (In State and Out of State)

<https://www.egencia.com/home/#hotel-search>

Per Diem

Please see Travel Management Services website:

<https://travel.iu.edu/traveling/perdiem.shtml>

Transportation

Mileage allowance (effective January 1, 2020) *Do not round up*

per mile for the first 500 miles \$ 0.56

per mile for 501 miles or more \$ 0.28

Mileage Allowance State Grant (Effective March 1, 2020)

Rate \$ 0.39

Limo service

Classic Touch and Go Express Limousine Services, provide limo transportation to and from Indianapolis International Airport

The IU rates **including gratuity** are:

Classic Touch

One-way shared sedan rides from Bloomington to Indianapolis	\$ 72.45
Round-trip shared sedan rides between Bloomington and Indianapolis	\$ 144.00

Go Express

One-way shared sedan rides from Bloomington to Indianapolis	\$ 83.00
Round-trip shared sedan rides between Bloomington and Indianapolis	\$ 166.00

Please refer to TMS website:

<https://travel.iu.edu/traveling/limo.shtml>

INDIANA UNIVERSITY
2021-22 Operating Budget

Computer Equipment Replacement Funding

	<u>2020-21</u>	<u>2021-22</u>	<u>Change</u>
Bloomington	\$ 1,568,616	\$ 1,568,616	\$ -
UITS - IUPUI	425,233	425,233	-
UITS - East	17,640	17,640	-
Kokomo	39,231	39,231	-
UITS - Northwest	49,171	49,171	-
UITS - South Bend	30,092	30,092	-
UIS - Southeast	<u>30,152</u>	<u>30,152</u>	<u>-</u>
 Totals	 \$ 2,160,135	 \$ 2,160,135	 \$ -

Increased by 0%.

INDIANA UNIVERSITY
2021-22 Operating Budget

University Operating Assessment - University Guidelines

			Campus Distribution										
	Sub Obj Code	Description	UA Aux	Bloomington	IUPUI, General Academic	IUSM, Indianapolis	East	Kokomo	Northwest	South Bend	Southeast	Total	
2020-21 Base Budget	xxT	Base Transfers, New Programs	\$ -	\$ 31,718,046	\$ 9,386,219	\$ 6,197,719	\$ 636,755	\$ 598,191	\$ 866,548	\$ 1,190,451	\$ 986,737	\$ 51,580,666	
	xxS	Allocable Service Charge	886,600	21,227,456	11,626,752	6,540,049	488,348	568,595	1,012,255	1,419,867	1,140,646	44,910,568	
	Vxx	IT Shared Services	-	15,789,669	6,638,942	3,734,405	474,868	646,826	1,171,625	1,086,884	1,587,968	31,131,187	
	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331	
	IBS	Telecom Reorganization	-	-	1,763,022	991,699	-	-	-	-	-	2,754,721	
Total 2020-21 Adjusted Base Budget			\$ 886,600	\$ 80,175,502	\$ 29,414,935	\$ 17,463,872	\$ 1,599,971	\$ 1,813,612	\$ 3,050,428	\$ 3,697,202	\$ 3,715,351	\$ 141,817,473	
2021-22 Base Changes	xxT	Base Transfers, New Programs	\$ -	\$ 863,168	\$ 187,724	\$ 123,954	\$ 12,735	\$ 11,964	\$ 17,331	\$ 23,809	\$ 19,735	\$ 1,260,420	
	xxS	Allocable Service Charge	17,732	424,549	232,535	130,801	9,767	11,372	20,245	28,397	22,813	898,211	
	Vxx	IT Shared Services	-	315,793	132,779	74,688	9,497	12,937	23,433	21,738	31,759	622,624	
	xxD	Direct Services	-	-	-	-	-	-	-	-	-	-	
	IBS	Telecom Reorganization	-	-	35,260	19,834	-	-	-	-	-	55,094	
Subtotal 2021-22 Changes			\$ 17,732	\$ 1,603,510	\$ 588,298	\$ 349,277	\$ 31,999	\$ 36,273	\$ 61,009	\$ 73,944	\$ 74,307	\$ 2,836,349	
Subtotal 2021-22 % Changes			2.0%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%	
2021-22 Campus-Specific Changes	xxT	IUPUI LE Officers, Salaries & Benefits	\$ -	\$ 186,982	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 186,982	
	xxT	IUPUI Sergeant, Salaries & Benefits	\$ -	\$ 11,644	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,644	
	xxT	3 IUPUI Officers, Salaries & Benefits	\$ -	\$ 239,447	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 239,447	
2021-22 Budget	xxT	Base Transfers, New Programs	\$ -	\$ 33,019,287	\$ 9,573,943	\$ 6,321,673	\$ 649,490	\$ 610,155	\$ 883,879	\$ 1,214,260	\$ 1,006,472	\$ 53,279,159	
	xxS	Allocable Service Charge	904,332	21,652,005	11,859,287	6,670,850	498,115	579,967	1,032,500	1,448,264	1,163,459	45,808,779	
	Vxx	IT Shared Services	-	16,105,462	6,771,721	3,809,093	484,365	659,763	1,195,058	1,108,622	1,619,727	31,753,811	
	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331	
	IBS	Telecom Reorganization	-	-	1,798,282	1,011,533	-	-	-	-	-	2,809,815	
2021-22 Total Budget			\$ 904,332	\$ 82,217,085	\$ 30,003,233	\$ 17,813,149	\$ 1,631,970	\$ 1,849,885	\$ 3,111,437	\$ 3,771,146	\$ 3,789,658	\$ 145,091,895	

INDIANA UNIVERSITY
2021-22 Operating Budget

University Assessment, continued

President's Fund Assessment

	Former Benefit	2008-09	2009-10	2010-11	2011-12	2012-13 Through 2019-20	FY21	FY22	TOTAL
	<u>Contingency*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>REDUCTION</u>	<u>Addition*</u>	<u>FUNDING</u>
Bloomington	\$ 2,482,000	\$ 484,703	\$ 347,844	\$ -	\$ -	\$ -	\$ (1,793,926)	\$ 1,793,926	\$ 3,314,547
Indianapolis	2,143,400	490,189	121,535	-	(2,000,000)	-	(408,694)	\$ 408,694	\$ 755,124
East	71,500	12,489	3,069	-	-	-	(47,118)	\$ 47,118	\$ 87,058
Kokomo	118,200	15,145	3,709	-	-	-	(74,177)	\$ 74,177	\$ 137,054
Northwest	211,000	27,565	6,778	-	-	-	(132,787)	\$ 132,787	\$ 245,343
South Bend	271,400	39,018	9,504	-	-	-	(173,151)	\$ 173,151	\$ 319,922
Southeast	174,300	30,891	7,561	-	-	-	(115,147)	\$ 115,147	\$ 212,752
	<u>\$ 5,471,800</u>	<u>\$ 1,100,000</u>	<u>\$ 500,000</u>	<u>\$ -</u>	<u>\$ (2,000,000)</u>	<u>\$ -</u>	<u>\$ 2,745,001</u>	<u>\$ 2,745,001</u>	<u>\$ 5,071,800</u>

* Intercampus contingencies, object 9977, subobject PFU

Pooled Benefit Adjustment

	<u>2020-21</u>	<u>2021-22</u>
Bloomington	1,146,201	1,146,201
Indianapolis	-931,549	-931,549
East	-50,572	-50,572
Kokomo	45,738	45,738
Northwest	230,949	230,949
South Bend	192,026	192,026
Southeast	<u>200,067</u>	<u>200,067</u>
	832,860	832,860

*Budget in system service charge account,
object 9977. Subobjects vary by campus.
Sign is important!*

INDIANA UNIVERSITY
2021-22 Operating Budget

University Administration Non-General Fund

Athletics	60-271-81	9951/UAS	777,726
Golf Course	60-280-01	9951/UAS	36,173
Real Estate	60-154-00	9951/UAS	36,173
Telecom-Stdnt Toll	60-182-21	VOICE	54,260

INDIANA UNIVERSITY
2021-22 OPERATING BUDGET
Allocated General Fund Budgets by Reporting Units

RC	Reporting Unit Name	Record Type	Report Item	Revenue	Expense	Univ Subsidy	
86	VPDV	VP DIVERSITY,EQUITY&MULTICULTURAL AI	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 3,558,417	\$ 3,558,417
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 36,778	\$ 36,778
			VP DIVERSITY,EQUITY&MULTICULTURAL AFFRS Total				\$ 3,595,195
88	PRES	PRESIDENT'S OFFICE	1-Adjusted Base Budget	Adjusted Base Budget	\$ 137,700	\$ 4,590,905	\$ 4,453,205
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 45,758	\$ 45,758
			PRESIDENT'S OFFICE Total				\$ 4,498,963
89	ARTI	IU RESEARCH & TECHNOLOGY CORP	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 883,917	\$ 883,917
			IU RESEARCH & TECHNOLOGY CORP Total				\$ 883,917
89	GRAD	UNIVERSITY GRADUATE SCHOOL	1-Adjusted Base Budget	Adjusted Base Budget	\$ 518,798	\$ 3,230,653	\$ 2,711,855
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 28,688	\$ 28,688
			UNIVERSITY GRADUATE SCHOOL Total				\$ 2,740,543
8A	BDOT	BOARD OF TRUSTEES	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 310,232	\$ 310,232
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 2,658	\$ 2,658
			BOARD OF TRUSTEES Total				\$ 312,890
8B	ALUM	ALUMNI RELATIONS	1-Adjusted Base Budget	Adjusted Base Budget	\$ 228,518	\$ 3,163,524	\$ 2,935,006
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 48,258	\$ 48,258
			ALUMNI RELATIONS Total				\$ 2,983,264
91	VPR	VP FOR RESEARCH	1-Adjusted Base Budget	Adjusted Base Budget	\$ 100,000	\$ 15,995,898	\$ 15,895,898
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 234,398	\$ 234,398
			VP FOR RESEARCH Total				\$ 16,130,296
92	VPPF	VP AND CHIEF FINANCIAL OFFICER	1-Adjusted Base Budget	Adjusted Base Budget	\$ 1,839,965	\$ 21,024,939	\$ 19,184,974
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 269,900	\$ 269,900
			VP AND CHIEF FINANCIAL OFFICER Total				\$ 19,454,874
93	INTP	VP FOR INTERNATIONAL AFFAIRS	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 3,700,800	\$ 3,700,800
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 49,248	\$ 49,248
			VP FOR INTERNATIONAL AFFAIRS Total				\$ 3,750,048
94	VPIT	VP FOR INFORMATION TECHNOLOGY	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 22,778,353	\$ 22,778,353
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 436,625	\$ 436,625
			VP FOR INFORMATION TECHNOLOGY Total				\$ 23,214,978
94	VPIT-SS	VP FOR INFORMATION TECHNOLOGY-SHAF	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 33,357,800	\$ 33,357,800
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 482,252	\$ 482,252
			VP FOR INFORMATION TECHNOLOGY-SHARED SERVICES Total				\$ 33,840,052
95	UAVP	VP UNIVERSITY ACADEMIC AFFAIRS	1-Adjusted Base Budget	FY 2021 Adjusted Base Budget	\$ 10,110,000	\$ 30,844,544	\$ 20,734,544
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 335,945	\$ 335,945
			3-Revenue Adjustment Inc Inc	Transfer-in from IUB for Lost DE Course Fee Charge	\$ -	\$ (1,500,000)	\$ (1,500,000)
			3-Revenue Adjustment Inc Inc	Transfer-in from IUPUI for Lost DE Course Fee Charge	\$ -	\$ (1,900,000)	\$ (1,900,000)
			3-Revenue Adjustment Inc Inc	Non-fully online IUB and IUPUI courses no longer at	\$ (4,100,000)	\$ -	\$ 4,100,000
			3-Remaining Adjustment to Balance	Budget Reduction for OOE Budget Decrease	\$ -	\$ (700,000)	\$ (700,000)
			6-FY 2021 Campus-Specific Funded	IUPD LE Officers, Salaries & Benefits	\$ -	\$ 186,982	\$ 186,982
			6-FY 2021 Campus-Specific Funded	IUPD Sergeant, Compression, Salaries & Benefits	\$ -	\$ 11,644	\$ 11,644
			6-FY 2021 Campus-Specific Funded	3 IUPD Officers, Salaries & Benefits	\$ -	\$ 239,447	\$ 239,447
			VP UNIVERSITY ACADEMIC AFFAIRS Total				\$ 21,508,562
96	VPUR	VP GOVERNMENT RELATIONS & ENGAGEMENT	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 4,274,930	\$ 4,274,930
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 49,005	\$ 49,005
			VP GOVERNMENT RELATIONS & ENGAGEMENT Total				\$ 4,323,935
98	VPAD	VP CAPITAL PROJECTS & FACILITIES	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 3,746,466	\$ 3,746,466
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 41,869	\$ 41,869
			VP CAPITAL PROJECTS & FACILITIES Total				\$ 3,788,335
99	CONT	SYSTEM CONTINGENCIES	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 654,476	\$ 654,476
			SYSTEM CONTINGENCIES Total				\$ 654,476
9A	UCOU	GENERAL COUNSEL	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 5,915,448	\$ 5,915,448
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 80,046	\$ 80,046
			GENERAL COUNSEL Total				\$ 5,995,494
9B	VPCM	VP FOR COMMUNICATION AND MARKETING	1-Adjusted Base Budget	Adjusted Base Budget	\$ 8,000	\$ 9,256,423	\$ 9,248,423
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 127,426	\$ 127,426
			VP FOR COMMUNICATION AND MARKETING Total				\$ 9,375,849
9C	CLSC	VP CLINICAL AFFAIRS	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 1,564,022	\$ 1,564,022
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 14,771	\$ 14,771
			VP CLINICAL AFFAIRS Total				\$ 1,578,793
9D	HUMM	VP FOR HUMAN RESOURCES	1-Adjusted Base Budget	Adjusted Base Budget	\$ -	\$ 4,526,862	\$ 4,526,862
			2-Provision for Compensation Increase	Provision for Compensation Increase with Benefits	\$ -	\$ 55,835	\$ 55,835
			VP FOR HUMAN RESOURCES Total				\$ 4,582,697

INDIANA UNIVERSITY
2021-22 Operating Budget

Indiana University Foundation Development Fund

	<u>2020-21</u>	<u>2021-22</u>	<u>Change</u>
Bloomington	\$ 2,485,329	\$ 2,485,329	\$ -
IUPUI	1,540,413	1,540,413	-
East	49,312	49,312	-
Kokomo	93,692	93,692	-
Northwest	59,175	59,175	-
South Bend	93,692	93,692	-
Southeast	78,899	78,899	-
University Administration	<u>522,707</u>	<u>522,707</u>	<u>-</u>
Totals	\$ 4,923,219	\$ 4,923,219	\$ -

Budget Using Object Code 9977 Sub-Object IUF

INDIANA UNIVERSITY
2021-22 Operating Budget

Microsoft and Adobe Enterprise Software Licenses Agreement

Microsoft and Adobe Enterprise Software Licenses are funded with a combination of campus assessments, UITs base budget, and student tech fees. Expense allocations for each campus are calculated annually, and are based on total faculty, staff, and student headcounts, using the fall semester University Institutional Research and Reporting (UIRR) Census. Part-time faculty, staff, and students are assessed at a lower rate (as defined within the Enterprise License Agreement) than full-time faculty, staff, and students.

	Microsoft and Adobe 2013-14 Cost Recovery	Microsoft and Adobe 2014-15 Cost Recovery	Microsoft and Adobe 2015-16 Cost Recovery	Microsoft and Adobe 2016-17 Cost Recovery	Microsoft and Adobe 2017-18 Cost Recovery	Microsoft and Adobe 2018-19 Cost Recovery	Microsoft and Adobe 2019-20 Cost Recovery	Microsoft and Adobe 2020-21 Cost Recovery	2021-22 Microsoft *	2021-22 Adobe **
Bloomington	\$ 904,078	\$ 904,078	\$ 1,198,978	\$ 1,198,978	\$ 1,198,978	\$ 1,687,642	\$ 1,398,440	\$ 1,437,161	\$ 1,157,295	\$ 530,347
IUPUI	602,077	602,077	787,069	787,069	787,069	\$ 1,633,337	\$ 950,913	\$ 988,798	1,266,297	367,040
East	43,377	43,377	75,536	75,536	75,536	\$ 88,160	\$ 83,957	\$ 88,528	57,399	30,761
Fort Wayne	102,383	102,383	132,281	132,281	132,281	\$ -	\$ -	\$ -	-	-
Kokomo	43,366	43,366	71,030	71,030	71,030	\$ 86,970	\$ 83,865	\$ 87,727	53,235	33,735
Northwest	84,652	84,652	116,995	116,995	116,995	\$ 115,758	\$ 101,307	\$ 103,476	77,975	37,783
South Bend	119,655	119,655	144,356	144,356	144,356	\$ 138,717	\$ 138,242	\$ 138,224	88,508	50,209
Southeast	102,610	102,610	127,246	127,246	127,246	\$ 127,382	\$ 127,504	\$ 126,840	82,466	44,916
	<u>\$ 2,002,198</u>	<u>\$ 2,002,198</u>	<u>\$ 2,653,491</u>	<u>\$ 2,653,491</u>	<u>\$ 2,653,491</u>	<u>\$ 3,877,966</u>	<u>\$ 2,884,228</u>	<u>\$ 2,970,754</u>	<u>\$ 2,783,175</u>	<u>\$ 1,094,791</u>

*The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "MSA".

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ADO".

INDIANA UNIVERSITY
2021-22 Operating Budget

Summary of University-Wide Initiatives Funding

	2021	2022	Change
Bloomington	\$ 1,620,993	\$ 1,620,993	\$ -
IUPUI	991,115	991,115	-
East	73,647	73,647	-
Kokomo	88,681	88,681	-
Northwest	179,222	179,222	-
South Bend	227,850	227,850	-
Southeast	173,983	173,983	-
Totals	\$ 3,355,491	\$ 3,355,491	\$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "UNI".

INDIANA UNIVERSITY
2021-22 Operating Budget

Summary of Base Technology Funding

	2020-21	2021-22	Change
Bloomington	\$ 2,019,385	\$ 2,019,385	\$ -
IUPUI	1,362,978	1,362,978	-
East	60,627	60,627	-
Kokomo	82,659	82,659	-
Northwest	149,003	149,003	-
South Bend	190,927	190,927	-
Southeast	135,383	135,383	-
Totals	\$ 4,000,962	\$ 4,000,962	\$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "TEC".

INDIANA UNIVERSITY
2021-22 Operating Budget

Summary of FACET Funding

	2021-22	2022-23	Change
Bloomington	\$ 105,761	\$ 105,761	\$ -
IUPUI	87,923	87,923	-
East	4,882	4,882	-
Kokomo	4,530	4,530	-
Northwest	10,638	10,638	-
South Bend	15,131	15,131	-
Southeast	11,623	11,623	-
Totals	\$ 240,488	\$ 240,488	\$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "FCT".

INDIANA UNIVERSITY
2021-22 Operating Budget

Student Loan Collections

	2020-21	2021-22	Change
Bloomington	\$ 72,584	\$ 72,584	\$ -
IUPUI	55,011	55,011	-
East	880	880	-
Kokomo	1,090	1,090	-
Northwest	1,945	1,945	-
South Bend	4,735	4,735	-
Southeast	4,580	4,580	-
	<hr/>	<hr/>	<hr/>
Totals	\$ 140,825	\$ 140,825	\$ -

Represents 0% increase over previous year.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, and a new subobject "SLC". If the campus has already established this budget elsewhere, the final budget submission should indicate where this balance has been budgeted.

INDIANA UNIVERSITY
2021-22 Operating Budget

Student Enrollment Services Functional Implementation Costs

TRANSFER FROM			
	Account Number	Object Sub-Object Code	Amount To Be Transferred
Bloomington	10-202-20	9977/SIS	\$ 1,847,115
IUPUI	12-700-65	9977	1,168,612
East	03-679-05	9977	210,815
Kokomo	05-630-00	9977	219,584
Northwest	06-580-23	9977/SIS	280,779
South Bend	07-544-13	9977/SIS	351,342
Southeast	08-505-45	9977/SES	<u>334,034</u>
Total Transfers			\$ 4,412,281

Increased by 0%, maintenance increase in operating appropriation.

INDIANA UNIVERSITY
2021-22 Operating Budget

Budgeting Financial Aid

Campuses may use the actual amounts of SEOG allocated. For Pell, since there is no allocation, estimates should be based on historical data.

20-21 AY Pell disbursed as of 5/7/2021

Bloomington Pell (disbursed YTD)		SEOG (Initial allocation)	
21-22		25-209-83	\$1,175,410
20-21	\$28,755,341	25-209-92	\$1,175,410
19-20	\$28,331,575	25-209-84	\$1,175,410
18-19	\$28,959,334	25-209-83	\$1,175,410
17-18	\$27,915,892	25-209-92	\$1,175,410
16-17	\$26,003,378	25-209-84	\$1,374,344
15-16	\$25,472,428	25-209-83	\$1,175,410
14-15	\$25,758,434	25-209-92	\$1,175,410
13-14	\$26,110,098	25-209-84	\$1,175,410
12-13	\$26,227,448	25-209-83	\$1,175,410
11-12	\$27,186,173	25-209-92	\$1,175,410
10-11	\$27,376,941	25-209-84	\$1,681,154
09-10	\$23,788,833	25-209-83	\$1,736,354
08-09	\$15,185,501	25-209-92	\$1,945,111
07-08	\$12,844,836	25-209-84	\$1,385,486
06-07	\$11,862,252	25-209-85	\$1,345,279

IUPUI Pell (disbursed YTD)		SEOG (Initial allocation)	
21-22		25-891-96	\$450,010
20-21	\$33,575,372	25-891-92	\$588,032
19-20	\$34,054,891	25-891-84	\$858,452
18-19	\$34,473,437	25-891-96	\$710,757
17-18	\$33,878,327	25-891-92	\$708,435
16-17	\$33,179,642	25-891-84	\$678,968
15-16	\$34,907,443	25-891-96	\$673,628
14-15	\$38,059,418	25-891-92	\$655,849
13-14	\$36,805,696	25-891-84	\$595,162
12-13	\$35,657,201	25-891-96	\$613,028
11-12	\$37,160,542	25-891-92	\$593,735
10-11	\$34,420,219	25-891-84	\$883,177
09-10	\$30,158,596	25-891-96	\$1,133,786
08-09	\$18,844,111	25-891-92	\$867,016
07-08	\$15,917,473	25-891-84	\$1,017,121
06-07	\$14,635,429	25-891-85	\$693,601

INDIANA UNIVERSITY
2021-22 Operating Budget

Budgeting Financial Aid

East Pell (disbursed YTD)		SEOG (Initial allocation)		
21-22		25-675-83	\$132,208	25-677-84
20-21	\$4,949,007	25-675-92	\$130,528	25-677-89
19-20	\$5,347,091	25-675-84	\$124,574	25-677-82
18-19	\$5,341,665	25-675-83	\$92,906	25-677-84
17-18	\$5,167,659	25-675-92	\$90,678	25-677-89
16-17	\$5,156,690	25-675-84	\$82,681	25-677-82
15-16	\$5,936,865	25-675-83	\$82,856	25-677-84
14-15	\$6,300,501	25-675-92	\$79,849	25-677-89
13-14	\$6,250,706	25-675-84	\$67,880	25-677-82
12-13	\$6,370,760	25-675-83	\$69,179	25-677-84
11-12	\$6,572,247	25-675-92	\$70,520	25-677-89
10-11	\$5,668,898	25-675-84	\$59,773	25-677-82
09-10	\$5,337,839	25-675-83	\$61,848	25-677-84
08-09	\$3,445,908	25-675-92	\$72,500	25-677-89
07-08	\$2,825,534	25-675-84	\$66,900	25-677-82
06-07	\$2,481,675	25-675-85	\$63,400	25-677-99
05-06	\$2,568,961	25-675-88	\$70,388	25-677-80

Kokomo Pell (disbursed YTD)		SEOG (Initial allocation)		
21-22		25-630-58	\$106,543	25-630-83
20-21	\$4,731,904	25-630-92	\$107,361	25-630-98
19-20	\$4,678,300	25-630-84	\$75,000	25-630-82
18-19	\$4,984,971	25-630-58	\$72,153	25-630-83
17-18	\$5,000,732	25-630-92	\$70,854	25-630-98
16-17	\$4,921,909	25-630-84	\$62,668	25-630-82
15-16	\$5,277,030	25-630-58	\$60,000	25-630-83
14-15	\$5,527,236	25-630-92	\$60,000	25-630-98
13-14	\$5,554,302	25-630-84	\$55,300	25-630-82
12-13	\$5,055,899	25-630-58	\$57,318	25-630-83
11-12	\$4,968,841	25-630-92	\$53,095	25-630-98
10-11	\$4,476,776	25-630-84	\$50,730	25-630-82
09-10	\$3,909,931	25-630-58	\$55,756	25-630-83
08-09	\$2,153,205	25-630-92	\$52,150	25-630-98
07-08	\$2,014,005	25-630-84	\$80,700	25-630-82
06-07	\$1,795,094	25-630-85	\$57,400	25-630-99

INDIANA UNIVERSITY
2021-22 Operating Budget

Budgeting Financial Aid

Northwest Pell (disbursed YTD)		SEOG (Initial allocation)		
21-22		25-580-83	\$161,590	25-599-83
20-21	\$6,624,586	25-580-92	\$158,724	25-599-89
19-20	\$6,840,165	25-580-84	\$154,480	25-599-82
18-19	\$6,383,168	25-580-83	\$124,630	25-599-83
17-18	\$6,660,099	25-580-92	\$131,833	25-599-89
16-17	\$6,673,394	25-580-84	\$129,744	25-599-82
15-16	\$7,313,736	25-580-83	\$147,146	25-599-83
14-15	\$8,350,310	25-580-92	\$149,091	25-599-89
13-14	\$9,237,644	25-580-84	\$147,402	25-599-82
12-13	\$9,880,150	25-580-83	\$155,982	25-599-83
11-12	\$10,999,603	25-580-92	\$144,045	25-599-89
10-11	\$10,448,542	25-580-84	\$147,569	25-599-82
09-10	\$8,993,901	25-580-83	\$147,400	25-599-83
08-09	\$5,248,948	25-580-92	\$147,447	25-599-89
07-08	\$4,705,636	25-580-84	\$147,386	25-599-82
06-07	\$4,302,646	25-580-85	\$170,645	25-599-99

South Bend Pell (disbursed YTD)		SEOG (Initial allocation)		
21-22		25-540-83	\$192,925	25-559-84
20-21	\$7,624,827	25-540-92	\$199,311	25-559-86
19-20	\$8,250,333	25-540-84	\$192,765	25-559-81
18-19	\$8,808,555	25-540-83	\$143,579	25-559-84
17-18	\$9,008,985	25-540-92	\$145,404	25-559-86
16-17	\$8,727,170	25-540-84	\$140,761	25-559-81
15-16	\$9,679,472	25-540-83	\$142,296	25-559-84
14-15	\$10,912,342	25-540-92	\$152,264	25-559-86
13-14	\$11,064,534	25-540-84	\$149,045	25-559-81
12-13	\$11,784,586	25-540-83	\$166,051	25-559-84
11-12	\$12,961,663	25-540-92	\$167,759	25-559-86
10-11	\$12,426,874	25-540-84	\$142,000	25-559-81
09-10	\$11,435,164	25-540-83	\$226,733	25-559-84
08-09	\$6,785,898	25-540-92	\$170,553	25-559-86
07-08	\$5,455,366	25-540-84	\$151,155	25-559-81
06-07	\$4,790,108	25-540-85	\$180,017	25-559-99

INDIANA UNIVERSITY
2021-22 Operating Budget

Budgeting Financial Aid

Southeast Pell (disbursed TYD)		SEOG (Initial allocation)		
21-22		25-502-79	\$175,564	25-502-83
20-21	\$5,986,124	25-502-92	\$186,196	25-502-80
19-20	\$6,834,751	25-502-84	\$182,034	25-502-82
18-19	\$7,407,004	25-502-79	\$155,430	25-502-83
17-18	\$7,774,781	25-502-92	\$156,374	25-502-80
16-17	\$7,658,225	25-502-84	\$146,412	25-502-82
15-16	\$8,438,544	25-502-79	\$148,116	25-502-83
14-15	\$9,175,040	25-502-92	\$147,981	25-502-80
13-14	\$9,026,883	25-502-84	\$139,820	25-502-82
12-13	\$9,342,266	25-502-79	\$147,595	25-502-83
11-12	\$10,372,995	25-502-92	\$136,279	25-502-80
10-11	\$9,928,265	25-502-84	\$93,574	25-502-82
09-10	\$9,017,763	25-502-79	\$124,688	25-502-83
08-09	\$5,000,149	25-502-92	\$145,994	25-502-80
07-08	\$4,090,069	25-502-84	\$146,045	25-502-82
06-07	\$3,481,936	25-502-85	\$141,370	25-502-99

INDIANA UNIVERSITY
2021-22 Operating Budget

Software Services

FY2022

Campus	MyStudent Body	EAB Academic Affairs Forum	Explorance Blue	Handshake (Symplicity replacement)	Campus Labs	People Admin (Faculty)	Academic Classroom Scheduling	Student Academic Initiative	FY22 Total
IU-Bloomington	\$14,659	\$27,300	\$61,093	\$33,507	\$83,241	\$17,614	\$34,512	\$198,715	\$470,641
IUPUI	\$10,005	\$27,300	\$41,694	\$22,868	\$56,810	\$27,754	\$23,554	\$135,619	\$345,604
IU-East	\$1,169	\$17,500	\$4,872	\$2,672	\$6,638	\$1,937	\$2,752	\$15,846	\$53,385
IU-Kokomo	\$1,098	\$17,500	\$4,578	\$2,511	\$6,238	\$1,719	\$2,586	\$14,891	\$51,121
IU-Northwest	\$1,294	\$17,500	\$5,392	\$2,957	\$7,347	\$2,358	\$3,046	\$17,539	\$57,434
IU-South Bend	\$1,682	\$17,500	\$7,011	\$3,845	\$9,553	\$3,004	\$3,961	\$22,804	\$69,360
IU-Southeast	\$1,592	\$17,500	\$6,636	\$3,640	\$9,042	\$2,744	\$3,749	\$21,586	\$66,490
Total	\$31,500	\$142,100	\$131,277	\$72,000	\$178,868	\$57,130	\$74,160	\$427,000	\$1,114,035

FY2023

Campus	MyStudent Body	EAB Academic Affairs Forum	Explorance Blue	Handshake (Symplicity replacement)	Campus Labs	People Admin (Faculty)	Academic Classroom Scheduling	Student Academic Initiative	FY23 Total
IU-Bloomington	\$14,659	\$27,300	\$62,039	\$33,507	\$86,571	\$18,495	\$35,548	\$404,877	\$682,996
IUPUI	\$10,005	\$27,300	\$42,340	\$22,868	\$59,082	\$29,142	\$24,260	\$276,317	\$491,313
IU-East	\$1,169	\$17,500	\$4,947	\$2,672	\$6,903	\$2,034	\$2,835	\$32,286	\$70,345
IU-Kokomo	\$1,098	\$17,500	\$4,649	\$2,511	\$6,487	\$1,805	\$2,664	\$30,339	\$67,054
IU-Northwest	\$1,294	\$17,500	\$5,476	\$2,957	\$7,641	\$2,476	\$3,138	\$35,736	\$76,218
IU-South Bend	\$1,682	\$17,500	\$7,120	\$3,845	\$9,935	\$3,154	\$4,079	\$46,463	\$93,778
IU-Southeast	\$1,592	\$17,500	\$6,739	\$3,640	\$9,404	\$2,881	\$3,862	\$43,981	\$89,600
Total	\$31,500	\$142,100	\$133,309	\$72,000	\$186,024	\$59,986	\$76,385	\$870,000	\$1,571,304

The above amounts should be budgeted in object code 9977, with the following subobject:

MyStudentBody	MSB
EAB Academic Affairs	EAB
Explorance Blue	EXB
Handshake	HND
Campus Labs	CLA
People Admin	PS
Academic Classroom Schedule	25L
Student Academic Initiative	SAI

INDIANA UNIVERSITY
2021-22 Operating Budget

Oracle/People Soft License Agreement Fee

	FY21	FY22
Bloomington	\$ 401,487	\$ 419,323
IUPUI	\$ 306,613	\$ 325,513
East	\$ 20,721	\$ 21,386
Kokomo	\$ 20,819	\$ 23,070
Northwest	\$ 21,536	\$ 25,850
South Bend	\$ 29,465	\$ 35,428
Southeast	\$ 31,897	\$ 31,128
Total	\$ 832,538	\$ 881,698

INDIANA UNIVERSITY
2021-22 Operating Budget
Security Software

Indiana University strategies for physical security and access systems (software, infrastructure, policies, standards) are to be applied uniformly across all university campuses and properties as much as possible. To that end, all physical security and access components shall be reviewed and approved by IU Public Safety and Institutional Assurance: Physical Security and Access (PSIA:PSA) prior to design, purchase, and installation.

	FY21	Number of Cameras	FY22
Bloomington	\$ 244,956	2,126	\$ 248,406
IUPUI	\$ 104,780	883	\$ 103,171
IUSOM	\$ 58,995	495	\$ 57,837
Columbus	\$ 3,206	27	\$ 3,155
East	\$ 7,054	71	\$ 8,296
Kokomo	\$ 6,797	58	\$ 6,777
Northwest	\$ 19,109	171	\$ 19,980
South Bend	\$ 18,853	147	\$ 17,176
Southeast	\$ 23,598	193	\$ 22,550
Total	\$ 487,348	4,171	\$ 487,348

*The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "SCP".

INDIANA UNIVERSITY
2021-22 Operating Budget

Commencement Commitment

Campus	FY19 Actual	FY20 Budget	FY21 Budget	FY22 Budget	FY22 Increase/ Decrease
Bloomington	\$ 740,000	\$ 740,000	\$ 284,000	\$ 142,000	\$ (142,000)
IUPUI	\$ -			\$ -	\$ -
East	\$ 27,172	\$ 27,000	\$ 27,000	\$ 13,500	\$ (13,500)
Fort Wayne	\$ 1,000	\$ 1,000	\$ 5,000	\$ 2,500	\$ (2,500)
Kokomo	\$ 59,000	\$ 59,000	\$ 59,000	\$ 29,500	\$ (29,500)
Northwest	\$ 1,000	\$ 1,000	\$ 5,000	\$ 2,500	\$ (2,500)
South Bend	\$ 1,000	\$ 1,000	\$ 5,000	\$ 2,500	\$ (2,500)
Southeast	\$ 140,000	\$ 140,000	\$ 140,000	\$ 70,000	\$ (70,000)
Total	\$ 969,172	\$ 969,000	\$ 525,000	\$ 262,500	\$ (262,500)

INDIANA UNIVERSITY
2021-22 Operating Budget

INNOVATION AND COMMERCIALIZATION

	FY22	FY23
Bloomington	\$ 844,139	\$ 844,139
IUPUI	333,728	333,728
IU School of Medicine	940,831	940,831
University Administration	11,396	11,396

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ICO".