



INDIANA UNIVERSITY

UNIVERSITY BUDGET OFFICE

FY26 Operating Budget Calendar

Nov. 11, 2024	<p>Opening - Fee Portal/<u>Non-Instructional</u> Fee Request Application (due 4 pm Jan. 10, 2025)</p> <p>Opening - 3-year Budget Model Portal (due 4pm Jan. 10, 2025)</p>
Nov. 14-15, 2024	<p>Board of Trustees meeting - Fort Wayne</p> <ul style="list-style-type: none">• Housing and dining rates review
Dec. 2, 2024	<p>All requests for new RC or Organizations must be received by the University Budget Office (UBO) at budu@iu.edu</p>
Dec. 20, 2024	<p>Guidance for President's budget conferences provided to UA/Campuses</p>
Jan. 10, 2025	<p>All requests for base transfers for reorganizations or reallocations must be received by the University Budget Office at budu@iu.edu</p> <p>Closing at 4pm - Fee Portal/<u>Non-Instruction</u> Fee Request Application</p> <p>Closing at 4pm - 3-year Budget Model Portal</p> <p>Opening - INC INC Application (due 4pm Feb. 17, 2025)</p>
Jan. 24, 2025	<p>Opening - Credit Hour Projector (due 4 pm Feb. 17, 2025)</p>
Feb. 3, 2025	<p>Budget resources sent to campuses:</p> <ul style="list-style-type: none">• Budget instructions• Salary policy and benefit rates• Energy and utilities actuals• Fire and casualty rates
Feb. 11, 2025	<p>Opening - Fee Portal - Tuition/DE/Mandatory/Program (due 4 pm Mar. 24, 2025)</p>
Feb. 17, 2025	<p>Budget targets distributed to UA units</p> <p>Closing at 4pm - INC INC Application</p> <p>Closing at 4pm - Credit Hour Projector</p>
Feb. 20-21, 2025	<p>Board of Trustees meeting – Indianapolis</p>
Feb. 24, 2025	<p>Begin President's budget conferences (end Feb 28, 2025)</p>
Mar. 4, 2025	<p>Budget construction environment and tables created ("Genesis")</p> <ul style="list-style-type: none">• After Genesis, all org and account changes go to UBO for budget construction updates
Mar. 5, 2025	<p>Administrative freeze of base budget (other than adjustments within responsibility centers) – campus may freeze earlier</p>



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Mar. 12, 2025	System freeze of base budget for detailed budget construction (base column of budget adjustment document is grayed out) <ul style="list-style-type: none">• Any outstanding budget adjustments will be cancelled
Mar. 17, 2025	Opening - Budget construction <ul style="list-style-type: none">• Budget pushed down to chart level and detailed budget construction available
Mar. 24, 2025	Closing at 4pm - Fee Portal - Tuition/DE/Mandatory/Program
April 2025	State of Indiana legislative session ends
Apr. 23, 2025	Closed - Regional Campus/UA budgets pulled to IU-UNIV <ul style="list-style-type: none">• Campus review of budgets
Apr. 28, 2025	Closed - Detailed budget construction ends; no changes without UBO approval <ul style="list-style-type: none">• Budgets pulled to IU-UNIV level – snapshot taken• No level changes without UBO approval
May 2, 2025	Budget narratives due
May 5, 2025	3-year Budget Model opens for updates
May 5-20, 2025	Union load activities
May 15, 2025	ICHE Public Hearing on IU tuition and fee changes for AY25-26 and AY26-27
May 30, 2025	3-year Budget Model closes for updates
Jun. 12-13, 2025	Board of Trustees meeting – Bloomington <ul style="list-style-type: none">• Budget presented for approval• Tuition and mandatory fee rates for approval
Jun. 16, 2025	Budget pushed down to Campus level